

# Global Emergency Survival Food Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5F1422CAAD9EN.html>

Date: May 2026

Pages: 133

Price: US\$ 4,480.00 (Single User License)

ID: G5F1422CAAD9EN

## Abstracts

The global Emergency Survival Food market size is expected to reach \$ 20435 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Emergency Survival Food refers to specially packaged, long-shelf-life food products designed to provide essential nutrition during emergencies, disasters, or situations where conventional food supply is unavailable. These foods are typically lightweight, easy to store, require minimal preparation, and are fortified with essential vitamins and minerals to ensure nutritional adequacy during crises such as natural disasters, power outages, military operations, or remote expeditions.

The Emergency Survival Food industry chain begins with upstream raw materials including grains, legumes, proteins, oils, and fortifying micronutrients, passes through midstream processing units that perform freeze-drying, dehydration, canning, packaging, and quality testing, and concludes downstream with distributors, retailers, online marketplaces, humanitarian organizations, and direct-to-consumer delivery channels, forming a fully integrated system that ensures both rapid response availability and long-term storage reliability, while also incorporating specialized logistics for temperature-controlled or shelf-life-sensitive products to maintain safety and nutritional integrity during storage and distribution.

Numerous large-scale projects are under construction or planning globally, including dedicated freeze-dried and retort-packed meal manufacturing plants in the United States, Europe, and Asia; expansions of military ration production facilities in North America and the Middle East; establishment of modular emergency food plants by NGOs in disaster-prone regions; private-sector ventures constructing high-capacity long-

shelf-life bar and beverage production units in Europe and Asia; and investment in technology-driven facilities integrating robotic packaging, automated inventory management, and cold-chain logistics, aimed at increasing production volume, shortening lead times, and enhancing accessibility to long-term emergency survival foods worldwide.

2025 Global Market Average Gross Profit Margin: 32%.

The Emergency Survival Food market has witnessed substantial development over the last decade, fueled by increased awareness of natural disasters, geopolitical conflicts, pandemics, and individual preparedness trends. North America and Europe remain the largest markets, driven by high disposable incomes, government stockpiling programs, and strong retail and online channels. Asia-Pacific is emerging rapidly due to increasing urbanization, disaster-prone zones, and rising middle-class awareness. Key market development opportunities include the rising demand for ultra-long shelf-life products, fortified nutrition for elderly and children, and integration of sustainable and plant-based ingredients.

Market risks involve price sensitivity in developing regions, supply chain disruptions for raw materials, and stringent regulatory standards for food safety and labeling, which may increase operational costs. Another challenge is consumer skepticism regarding taste and palatability, which can hinder adoption despite nutritional adequacy. Technological trends include advanced freeze-drying techniques, automated packaging, digital inventory monitoring, and smart emergency kits with multi-functional utilities. Companies are also exploring eco-friendly, biodegradable packaging to align with sustainability trends.

Competitive characteristics show a fragmented landscape, with a mix of global leaders, regional specialists, and small private ventures. The largest players emphasize innovation in shelf-life extension, flavor optimization, and nutritional fortification, while smaller companies target niche markets like vegan, keto, or allergen-free survival foods. Mergers and acquisitions are increasingly common to consolidate production capabilities and expand geographic reach. Strategic partnerships with NGOs, governments, and outdoor retail chains enhance market penetration and brand recognition.

Overall, the market growth is supported by both B2B and B2C demand, with opportunities in military contracts, disaster relief agencies, and direct-to-consumer subscriptions. However, companies must balance cost efficiency with product reliability

and maintain strict compliance with international food safety standards. Long-term growth is projected to be stable, driven by urban population growth, climate-change-induced natural disasters, and rising individual preparedness awareness. Innovations in packaging, nutritional customization, and multi-functional survival kits will likely define the next phase of competition. The market exhibits strong resilience during global crises, highlighting the essential nature of emergency survival foods.

This report studies the global Emergency Survival Food demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Emergency Survival Food, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Emergency Survival Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Emergency Survival Food total market, 2021-2032, (USD Million)

Global Emergency Survival Food total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Emergency Survival Food total market, key domestic companies, and share, (USD Million)

Global Emergency Survival Food revenue by player, revenue and market share 2021-2026, (USD Million)

Global Emergency Survival Food total market by Type, CAGR, 2021-2032, (USD Million)

Global Emergency Survival Food total market by Sales Channel, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Emergency Survival Food market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hormel Foods, Ayam Brand, Meining Food, Bright Food (Group) Co, Gaojin Food, Smithfield Foods, Orion, Lotte, Mars, Conagra Brands, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Emergency Survival Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Sales Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Emergency Survival Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Emergency Survival Food Market, Segmentation by Type:

Compact Foods

Canned Foods

Self-Heating Foods

Others

## Global Emergency Survival Food Market, Segmentation by Product Form Type:

Freeze-Dried Meals

Dehydrated Meals

Canned Ready-to-Eat Meals

Energy Bars and Protein Bars

Other Packaged Rations

## Global Emergency Survival Food Market, Segmentation by Shelf-Life Duration:

Short-Term (1–3 years)

Medium-Term (3–7 years)

Long-Term (>7 years)

## Global Emergency Survival Food Market, Segmentation by Sales Channel:

Natural Disaster

Military

Others

## Companies Profiled:

Hormel Foods

Ayam Brand

Meining Food

Bright Food (Group) Co

Gaojin Food

Smithfield Foods

Orion

Lotte

Mars

Conagra Brands

General Mills

Datrex

Nestle

Haidilao International

SOS Food Lab

Survival Tabs

Mondelez Internationa

### Key Questions Answered

1. How big is the global Emergency Survival Food market?
2. What is the demand of the global Emergency Survival Food market?
3. What is the year over year growth of the global Emergency Survival Food market?
4. What is the total value of the global Emergency Survival Food market?
5. Who are the Major Players in the global Emergency Survival Food market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Emergency Survival Food Introduction
- 1.2 World Emergency Survival Food Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Emergency Survival Food Total Market by Region (by Headquarter Location)
  - 1.3.1 World Emergency Survival Food Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Emergency Survival Food Revenue (2021-2032)
  - 1.3.3 China Based Company Emergency Survival Food Revenue (2021-2032)
  - 1.3.4 Europe Based Company Emergency Survival Food Revenue (2021-2032)
  - 1.3.5 Japan Based Company Emergency Survival Food Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Emergency Survival Food Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Emergency Survival Food Revenue (2021-2032)
  - 1.3.8 India Based Company Emergency Survival Food Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Emergency Survival Food Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Emergency Survival Food Consumption Value (2021-2032)
- 2.2 World Emergency Survival Food Consumption Value by Region
  - 2.2.1 World Emergency Survival Food Consumption Value by Region (2021-2026)
  - 2.2.2 World Emergency Survival Food Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Emergency Survival Food Consumption Value (2021-2032)
- 2.4 China Emergency Survival Food Consumption Value (2021-2032)
- 2.5 Europe Emergency Survival Food Consumption Value (2021-2032)
- 2.6 Japan Emergency Survival Food Consumption Value (2021-2032)
- 2.7 South Korea Emergency Survival Food Consumption Value (2021-2032)
- 2.8 ASEAN Emergency Survival Food Consumption Value (2021-2032)
- 2.9 India Emergency Survival Food Consumption Value (2021-2032)

### 3 WORLD EMERGENCY SURVIVAL FOOD COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Emergency Survival Food Revenue by Player (2021-2026)

### 3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Emergency Survival Food Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Emergency Survival Food in 2025

3.2.3 Global Concentration Ratios (CR8) for Emergency Survival Food in 2025

### 3.3 Emergency Survival Food Company Evaluation Quadrant

### 3.4 Emergency Survival Food Market: Overall Company Footprint Analysis

3.4.1 Emergency Survival Food Market: Region Footprint

3.4.2 Emergency Survival Food Market: Company Product Type Footprint

3.4.3 Emergency Survival Food Market: Company Product Application Footprint

### 3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: Emergency Survival Food Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Emergency Survival Food Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Emergency Survival Food Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: Emergency Survival Food Consumption Value Comparison

4.2.1 United States VS China: Emergency Survival Food Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Emergency Survival Food Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based Emergency Survival Food Companies and Market Share, 2021-2026

4.3.1 United States Based Emergency Survival Food Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Emergency Survival Food Revenue, (2021-2026)

### 4.4 China Based Companies Emergency Survival Food Revenue and Market Share, 2021-2026

4.4.1 China Based Emergency Survival Food Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Emergency Survival Food Revenue, (2021-2026)

4.5 Rest of World Based Emergency Survival Food Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Emergency Survival Food Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Emergency Survival Food Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Emergency Survival Food Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Compact Foods

5.2.2 Canned Foods

5.2.3 Self-Heating Foods

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Emergency Survival Food Market Size by Type (2021-2026)

5.3.2 World Emergency Survival Food Market Size by Type (2027-2032)

5.3.3 World Emergency Survival Food Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY PRODUCT FORM TYPE**

6.1 World Emergency Survival Food Market Size Overview by Product Form Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form Type

6.2.1 Freeze-Dried Meals

6.2.2 Dehydrated Meals

6.2.3 Canned Ready-to-Eat Meals

6.2.4 Energy Bars and Protein Bars

6.2.5 Other Packaged Rations

6.3 Market Segment by Product Form Type

6.3.1 World Emergency Survival Food Market Size by Product Form Type (2021-2026)

6.3.2 World Emergency Survival Food Market Size by Product Form Type (2027-2032)

6.3.3 World Emergency Survival Food Market Size Market Share by Product Form Type (2027-2032)

## **7 MARKET ANALYSIS BY SHELF-LIFE DURATION**

7.1 World Emergency Survival Food Market Size Overview by Shelf-Life Duration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Shelf-Life Duration

7.2.1 Short-Term (1–3 years)

7.2.2 Medium-Term (3–7 years)

7.2.3 Long-Term (>7 years)

7.3 Market Segment by Shelf-Life Duration

7.3.1 World Emergency Survival Food Market Size by Shelf-Life Duration (2021-2026)

7.3.2 World Emergency Survival Food Market Size by Shelf-Life Duration (2027-2032)

7.3.3 World Emergency Survival Food Market Size Market Share by Shelf-Life Duration (2027-2032)

## **8 MARKET ANALYSIS BY SALES CHANNEL**

8.1 World Emergency Survival Food Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sales Channel

8.2.1 Natural Disaster

8.2.2 Military

8.2.3 Others

8.3 Market Segment by Sales Channel

8.3.1 World Emergency Survival Food Market Size by Sales Channel (2021-2026)

8.3.2 World Emergency Survival Food Market Size by Sales Channel (2027-2032)

8.3.3 World Emergency Survival Food Market Size Market Share by Sales Channel (2021-2032)

## **9 COMPANY PROFILES**

9.1 Hormel Foods

9.1.1 Hormel Foods Details

9.1.2 Hormel Foods Major Business

9.1.3 Hormel Foods Emergency Survival Food Product and Services

9.1.4 Hormel Foods Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Hormel Foods Recent Developments/Updates

9.1.6 Hormel Foods Competitive Strengths & Weaknesses

9.2 Ayam Brand

- 9.2.1 Ayam Brand Details
- 9.2.2 Ayam Brand Major Business
- 9.2.3 Ayam Brand Emergency Survival Food Product and Services
- 9.2.4 Ayam Brand Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Ayam Brand Recent Developments/Updates
- 9.2.6 Ayam Brand Competitive Strengths & Weaknesses
- 9.3 Meining Food
  - 9.3.1 Meining Food Details
  - 9.3.2 Meining Food Major Business
  - 9.3.3 Meining Food Emergency Survival Food Product and Services
  - 9.3.4 Meining Food Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Meining Food Recent Developments/Updates
  - 9.3.6 Meining Food Competitive Strengths & Weaknesses
- 9.4 Bright Food (Group) Co
  - 9.4.1 Bright Food (Group) Co Details
  - 9.4.2 Bright Food (Group) Co Major Business
  - 9.4.3 Bright Food (Group) Co Emergency Survival Food Product and Services
  - 9.4.4 Bright Food (Group) Co Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Bright Food (Group) Co Recent Developments/Updates
  - 9.4.6 Bright Food (Group) Co Competitive Strengths & Weaknesses
- 9.5 Gaojin Food
  - 9.5.1 Gaojin Food Details
  - 9.5.2 Gaojin Food Major Business
  - 9.5.3 Gaojin Food Emergency Survival Food Product and Services
  - 9.5.4 Gaojin Food Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Gaojin Food Recent Developments/Updates
  - 9.5.6 Gaojin Food Competitive Strengths & Weaknesses
- 9.6 Smithfield Foods
  - 9.6.1 Smithfield Foods Details
  - 9.6.2 Smithfield Foods Major Business
  - 9.6.3 Smithfield Foods Emergency Survival Food Product and Services
  - 9.6.4 Smithfield Foods Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Smithfield Foods Recent Developments/Updates
  - 9.6.6 Smithfield Foods Competitive Strengths & Weaknesses

## 9.7 Orion

9.7.1 Orion Details

9.7.2 Orion Major Business

9.7.3 Orion Emergency Survival Food Product and Services

9.7.4 Orion Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Orion Recent Developments/Updates

9.7.6 Orion Competitive Strengths & Weaknesses

## 9.8 Lotte

9.8.1 Lotte Details

9.8.2 Lotte Major Business

9.8.3 Lotte Emergency Survival Food Product and Services

9.8.4 Lotte Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Lotte Recent Developments/Updates

9.8.6 Lotte Competitive Strengths & Weaknesses

## 9.9 Mars

9.9.1 Mars Details

9.9.2 Mars Major Business

9.9.3 Mars Emergency Survival Food Product and Services

9.9.4 Mars Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Mars Recent Developments/Updates

9.9.6 Mars Competitive Strengths & Weaknesses

## 9.10 Conagra Brands

9.10.1 Conagra Brands Details

9.10.2 Conagra Brands Major Business

9.10.3 Conagra Brands Emergency Survival Food Product and Services

9.10.4 Conagra Brands Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Conagra Brands Recent Developments/Updates

9.10.6 Conagra Brands Competitive Strengths & Weaknesses

## 9.11 General Mills

9.11.1 General Mills Details

9.11.2 General Mills Major Business

9.11.3 General Mills Emergency Survival Food Product and Services

9.11.4 General Mills Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 General Mills Recent Developments/Updates

- 9.11.6 General Mills Competitive Strengths & Weaknesses
- 9.12 Datrex
  - 9.12.1 Datrex Details
  - 9.12.2 Datrex Major Business
  - 9.12.3 Datrex Emergency Survival Food Product and Services
  - 9.12.4 Datrex Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Datrex Recent Developments/Updates
  - 9.12.6 Datrex Competitive Strengths & Weaknesses
- 9.13 Nestle
  - 9.13.1 Nestle Details
  - 9.13.2 Nestle Major Business
  - 9.13.3 Nestle Emergency Survival Food Product and Services
  - 9.13.4 Nestle Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Nestle Recent Developments/Updates
  - 9.13.6 Nestle Competitive Strengths & Weaknesses
- 9.14 Haidilao International
  - 9.14.1 Haidilao International Details
  - 9.14.2 Haidilao International Major Business
  - 9.14.3 Haidilao International Emergency Survival Food Product and Services
  - 9.14.4 Haidilao International Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Haidilao International Recent Developments/Updates
  - 9.14.6 Haidilao International Competitive Strengths & Weaknesses
- 9.15 SOS Food Lab
  - 9.15.1 SOS Food Lab Details
  - 9.15.2 SOS Food Lab Major Business
  - 9.15.3 SOS Food Lab Emergency Survival Food Product and Services
  - 9.15.4 SOS Food Lab Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 SOS Food Lab Recent Developments/Updates
  - 9.15.6 SOS Food Lab Competitive Strengths & Weaknesses
- 9.16 Survival Tabs
  - 9.16.1 Survival Tabs Details
  - 9.16.2 Survival Tabs Major Business
  - 9.16.3 Survival Tabs Emergency Survival Food Product and Services
  - 9.16.4 Survival Tabs Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Survival Tabs Recent Developments/Updates

9.16.6 Survival Tabs Competitive Strengths & Weaknesses

9.17 Mondelez Internationa

9.17.1 Mondelez Internationa Details

9.17.2 Mondelez Internationa Major Business

9.17.3 Mondelez Internationa Emergency Survival Food Product and Services

9.17.4 Mondelez Internationa Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Mondelez Internationa Recent Developments/Updates

9.17.6 Mondelez Internationa Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Emergency Survival Food Industry Chain

10.2 Emergency Survival Food Upstream Analysis

10.3 Emergency Survival Food Midstream Analysis

10.4 Emergency Survival Food Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Emergency Survival Food Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Emergency Survival Food Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Emergency Survival Food Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Emergency Survival Food Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Emergency Survival Food Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Emergency Survival Food Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Emergency Survival Food Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Emergency Survival Food Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Emergency Survival Food Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Emergency Survival Food Players in 2025

Table 12. World Emergency Survival Food Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Emergency Survival Food Company Evaluation Quadrant

Table 14. Head Office of Key Emergency Survival Food Players

Table 15. Emergency Survival Food Market: Company Product Type Footprint

Table 16. Emergency Survival Food Market: Company Product Application Footprint

Table 17. Emergency Survival Food Mergers & Acquisitions Activity

Table 18. United States VS China Emergency Survival Food Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Emergency Survival Food Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Emergency Survival Food Companies, Headquarters (States, Country)

Table 21. United States Based Companies Emergency Survival Food Revenue, (2021-2026) & (USD Million)

- Table 22. United States Based Companies Emergency Survival Food Revenue Market Share (2021-2026)
- Table 23. China Based Emergency Survival Food Companies, Headquarters (Province, Country)
- Table 24. China Based Companies Emergency Survival Food Revenue, (2021-2026) & (USD Million)
- Table 25. China Based Companies Emergency Survival Food Revenue Market Share (2021-2026)
- Table 26. Rest of World Based Emergency Survival Food Companies, Headquarters (Province, Country)
- Table 27. Rest of World Based Companies Emergency Survival Food Revenue (2021-2026) & (USD Million)
- Table 28. Rest of World Based Companies Emergency Survival Food Revenue Market Share (2021-2026)
- Table 29. World Emergency Survival Food Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Table 30. World Emergency Survival Food Market Size Value by Type (2021-2026) & (USD Million)
- Table 31. World Emergency Survival Food Market Size by Type (2027-2032) & (USD Million)
- Table 32. World Emergency Survival Food Market Size by Product Form Type, (USD Million), 2021 & 2025 & 2032
- Table 33. World Emergency Survival Food Market Size Value by Product Form Type (2021-2026) & (USD Million)
- Table 34. World Emergency Survival Food Market Size by Product Form Type (2027-2032) & (USD Million)
- Table 35. World Emergency Survival Food Market Size by Shelf-Life Duration, (USD Million), 2021 & 2025 & 2032
- Table 36. World Emergency Survival Food Market Size Value by Shelf-Life Duration (2021-2026) & (USD Million)
- Table 37. World Emergency Survival Food Market Size by Shelf-Life Duration (2027-2032) & (USD Million)
- Table 38. World Emergency Survival Food Market Size by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Table 39. World Emergency Survival Food Market Size by Sales Channel (2021-2026) & (USD Million)
- Table 40. World Emergency Survival Food Market Size by Sales Channel (2027-2032) & (USD Million)
- Table 41. Hormel Foods Basic Information, Manufacturing Base and Competitors

- Table 42. Hormel Foods Major Business
- Table 43. Hormel Foods Emergency Survival Food Product and Services
- Table 44. Hormel Foods Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Hormel Foods Recent Developments/Updates
- Table 46. Hormel Foods Competitive Strengths & Weaknesses
- Table 47. Ayam Brand Basic Information, Manufacturing Base and Competitors
- Table 48. Ayam Brand Major Business
- Table 49. Ayam Brand Emergency Survival Food Product and Services
- Table 50. Ayam Brand Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Ayam Brand Recent Developments/Updates
- Table 52. Ayam Brand Competitive Strengths & Weaknesses
- Table 53. Meining Food Basic Information, Manufacturing Base and Competitors
- Table 54. Meining Food Major Business
- Table 55. Meining Food Emergency Survival Food Product and Services
- Table 56. Meining Food Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Meining Food Recent Developments/Updates
- Table 58. Meining Food Competitive Strengths & Weaknesses
- Table 59. Bright Food (Group) Co Basic Information, Manufacturing Base and Competitors
- Table 60. Bright Food (Group) Co Major Business
- Table 61. Bright Food (Group) Co Emergency Survival Food Product and Services
- Table 62. Bright Food (Group) Co Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Bright Food (Group) Co Recent Developments/Updates
- Table 64. Bright Food (Group) Co Competitive Strengths & Weaknesses
- Table 65. Gaojin Food Basic Information, Manufacturing Base and Competitors
- Table 66. Gaojin Food Major Business
- Table 67. Gaojin Food Emergency Survival Food Product and Services
- Table 68. Gaojin Food Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Gaojin Food Recent Developments/Updates
- Table 70. Gaojin Food Competitive Strengths & Weaknesses
- Table 71. Smithfield Foods Basic Information, Manufacturing Base and Competitors
- Table 72. Smithfield Foods Major Business
- Table 73. Smithfield Foods Emergency Survival Food Product and Services
- Table 74. Smithfield Foods Emergency Survival Food Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 75. Smithfield Foods Recent Developments/Updates

Table 76. Smithfield Foods Competitive Strengths & Weaknesses

Table 77. Orion Basic Information, Manufacturing Base and Competitors

Table 78. Orion Major Business

Table 79. Orion Emergency Survival Food Product and Services

Table 80. Orion Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Orion Recent Developments/Updates

Table 82. Orion Competitive Strengths & Weaknesses

Table 83. Lotte Basic Information, Manufacturing Base and Competitors

Table 84. Lotte Major Business

Table 85. Lotte Emergency Survival Food Product and Services

Table 86. Lotte Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Lotte Recent Developments/Updates

Table 88. Lotte Competitive Strengths & Weaknesses

Table 89. Mars Basic Information, Manufacturing Base and Competitors

Table 90. Mars Major Business

Table 91. Mars Emergency Survival Food Product and Services

Table 92. Mars Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Mars Recent Developments/Updates

Table 94. Mars Competitive Strengths & Weaknesses

Table 95. Conagra Brands Basic Information, Manufacturing Base and Competitors

Table 96. Conagra Brands Major Business

Table 97. Conagra Brands Emergency Survival Food Product and Services

Table 98. Conagra Brands Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Conagra Brands Recent Developments/Updates

Table 100. Conagra Brands Competitive Strengths & Weaknesses

Table 101. General Mills Basic Information, Manufacturing Base and Competitors

Table 102. General Mills Major Business

Table 103. General Mills Emergency Survival Food Product and Services

Table 104. General Mills Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. General Mills Recent Developments/Updates

Table 106. General Mills Competitive Strengths & Weaknesses

Table 107. Datrex Basic Information, Manufacturing Base and Competitors

- Table 108. Datrex Major Business
- Table 109. Datrex Emergency Survival Food Product and Services
- Table 110. Datrex Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Datrex Recent Developments/Updates
- Table 112. Datrex Competitive Strengths & Weaknesses
- Table 113. Nestle Basic Information, Manufacturing Base and Competitors
- Table 114. Nestle Major Business
- Table 115. Nestle Emergency Survival Food Product and Services
- Table 116. Nestle Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Nestle Recent Developments/Updates
- Table 118. Nestle Competitive Strengths & Weaknesses
- Table 119. Haidilao International Basic Information, Manufacturing Base and Competitors
- Table 120. Haidilao International Major Business
- Table 121. Haidilao International Emergency Survival Food Product and Services
- Table 122. Haidilao International Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Haidilao International Recent Developments/Updates
- Table 124. Haidilao International Competitive Strengths & Weaknesses
- Table 125. SOS Food Lab Basic Information, Manufacturing Base and Competitors
- Table 126. SOS Food Lab Major Business
- Table 127. SOS Food Lab Emergency Survival Food Product and Services
- Table 128. SOS Food Lab Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. SOS Food Lab Recent Developments/Updates
- Table 130. SOS Food Lab Competitive Strengths & Weaknesses
- Table 131. Survival Tabs Basic Information, Manufacturing Base and Competitors
- Table 132. Survival Tabs Major Business
- Table 133. Survival Tabs Emergency Survival Food Product and Services
- Table 134. Survival Tabs Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Survival Tabs Recent Developments/Updates
- Table 136. Survival Tabs Competitive Strengths & Weaknesses
- Table 137. Mondelez International Basic Information, Manufacturing Base and Competitors
- Table 138. Mondelez International Major Business
- Table 139. Mondelez International Emergency Survival Food Product and Services

Table 140. Mondelez Internationa Emergency Survival Food Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Mondelez Internationa Recent Developments/Updates

Table 142. Mondelez Internationa Competitive Strengths & Weaknesses

Table 143. Global Key Players of Emergency Survival Food Upstream (Raw Materials)

Table 144. Global Emergency Survival Food Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Emergency Survival Food Picture

Figure 2. World Emergency Survival Food Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Emergency Survival Food Total Revenue (2021-2032) & (USD Million)

Figure 4. World Emergency Survival Food Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Emergency Survival Food Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Emergency Survival Food Revenue (2021-2032) & (USD Million)

Figure 13. Emergency Survival Food Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 16. World Emergency Survival Food Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 18. China Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 23. India Emergency Survival Food Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Emergency Survival Food by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Emergency Survival Food Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Emergency Survival Food Markets in 2025

Figure 27. United States VS China: Emergency Survival Food Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Emergency Survival Food Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Emergency Survival Food Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Emergency Survival Food Market Size Market Share by Type in 2025

Figure 31. Compact Foods

Figure 32. Canned Foods

Figure 33. Self-Heating Foods

Figure 34. Others

Figure 35. World Emergency Survival Food Market Size Market Share by Type (2021-2032)

Figure 36. World Emergency Survival Food Market Size by Product Form Type, (USD Million), 2021 & 2025 & 2032

Figure 37. World Emergency Survival Food Market Size Market Share by Product Form Type in 2025

Figure 38. Freeze-Dried Meals

Figure 39. Dehydrated Meals

Figure 40. Canned Ready-to-Eat Meals

Figure 41. Energy Bars and Protein Bars

Figure 42. Other Packaged Rations

Figure 43. World Emergency Survival Food Market Size Market Share by Product Form Type (2021-2032)

Figure 44. World Emergency Survival Food Market Size by Shelf-Life Duration, (USD Million), 2021 & 2025 & 2032

Figure 45. World Emergency Survival Food Market Size Market Share by Shelf-Life Duration in 2025

Figure 46. Short-Term (1–3 years)

Figure 47. Medium-Term (3–7 years)

Figure 48. Long-Term (>7 years)

Figure 49. World Emergency Survival Food Market Size Market Share by Shelf-Life Duration (2021-2032)

Figure 50. World Emergency Survival Food Market Size by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 51. World Emergency Survival Food Market Size Market Share by Sales Channel in 2025

Figure 52. Natural Disaster

Figure 53. Military

Figure 54. Others

Figure 55. World Emergency Survival Food Market Size Market Share by Sales Channel (2021-2032)

Figure 56. Emergency Survival Food Industrial Chain

Figure 57. Methodology

Figure 58. Research Process and Data Source

## I would like to order

Product name: Global Emergency Survival Food Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G5F1422CAAD9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5F1422CAAD9EN.html>