

Global Emergency Power Generator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Emergency Power Generator market size was valued at USD 3742.3 million in 2023 and is forecast to a readjusted size of USD 4931 million by 2030 with a CAGR of 4.0% during review period.

Emergency power generator means a stationary combustion device, such as a reciprocating internal combustion engine or turbine that serves solely as a secondary source of mechanical or electrical power whenever the primary energy supply is disrupted or discontinued during power outages or natural disasters that are beyond the control of the owner or operator of a facility. An emergency generator operates only during emergency situations, for training of personnel under simulated emergency conditions, as part of emergency demand response procedures, or for standard performance testing procedures as required by law or by the generator manufacturer. A generator that serves as a back-up power source under conditions of load shedding, peak shaving, power interruptions pursuant to an interruptible power service agreement, or scheduled facility maintenance shall not be considered an emergency generator.

An emergency power system is an independent source of electrical power that supports important electrical systems on loss of normal power supply. This report mainly studies emergency power generators market, by type (diesel generator, gas generator, and other), by application (residential, commercial, and industrial).

Global key players of emergency power generators include Cummins, Generac Holdings, Caterpillar, Kohler, Multiquip., etc. Global top three manufacturers hold a share over 32%. North America is the largest producer of emergency power generators, holds a share over 28%, followed by Europe and China. In terms of product, diesel

generator is the largest segment, with a share over 61%. And in terms of application, the largest application is residential, with a share over 44%, followed by commercial.

The Global Info Research report includes an overview of the development of the Emergency Power Generator industry chain, the market status of Residential (Diesel Generator, Gas Generator), Commercial (Diesel Generator, Gas Generator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Emergency Power Generator.

Regionally, the report analyzes the Emergency Power Generator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Emergency Power Generator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Emergency Power Generator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Emergency Power Generator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Diesel Generator, Gas Generator).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Emergency Power Generator market.

Regional Analysis: The report involves examining the Emergency Power Generator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Emergency Power Generator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Emergency Power Generator:

Company Analysis: Report covers individual Emergency Power Generator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Emergency Power Generator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Emergency Power Generator. It assesses the current state, advancements, and potential future developments in Emergency Power Generator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Emergency Power Generator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Emergency Power Generator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Diesel Generator

Gas Generator

Others

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Caterpillar

Cummins

Generac Holdings

Kohler

Mitsubishi Heavy Industries

Briggs & Stratton

Kirloskar Electric Company

MQ Power

Rolls-Royce(MTU Onsite Energy)

Wartsila Corporation

Wacker Neuson

Yanmar

General Electric

Honda Motor

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Emergency Power Generator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Emergency Power Generator, with price, sales, revenue and global market share of Emergency Power Generator from 2019 to 2024.

Chapter 3, the Emergency Power Generator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Emergency Power Generator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Emergency Power Generator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Emergency Power Generator.

Chapter 14 and 15, to describe Emergency Power Generator sales channel, distributors, customers, research findings and conclusion.

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