

Global Emergency Lighting Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Emergency Lighting Battery market size is expected to reach \$ 677 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Emergency Lighting Battery production reached approximately 20,500 k units with an average global market price of around US\$ 25 per unit, and a gross profit margin of approximately 20%-40%. Emergency Lighting Batteries are rechargeable energy-storage packs designed to power emergency luminaires during power outages. They deliver stable output to LED drivers and control circuits, enabling required backup duration and reliable illumination in stairwells, corridors, exits, and public facilities. Typical chemistries include NiMH and lithium-ion, combined with protection electronics, charging management, and temperature safeguards to support long float life and frequent trickle charging. Key performance factors are capacity retention, cycle and calendar life, safety, compliance, and consistent discharge under varying ambient temperatures. The industrial chain of Emergency Lighting Batteries includes upstream battery cells, cathode/anode materials, electrolytes, separators, nickel strips, BMS/protection ICs, connectors, wires, housings, and charger components. Midstream processes cover cell formation and aging, pack assembly, welding, PCM/BMS programming, enclosure production, and electrical and safety testing. Downstream demand comes from emergency lighting fixtures, exit signs, building safety systems, and retrofit projects in commercial buildings, industrial sites, transport hubs, and public infrastructure. Supporting services include certification testing, compliance documentation, installation guidance, warranty handling, and end-of-life recycling.

The emergency lighting battery market is supported by ongoing building safety compliance, retrofit cycles, and the rapid transition to LED emergency luminaires that

require reliable backup power. Demand is driven by commercial buildings, transportation hubs, hospitals, and industrial sites where inspection regimes and liability push regular replacement. Technology trends include wider adoption of lithium-based packs for higher energy density and longer service life, alongside improved charging management to extend float-life and reduce failure rates. Buyers increasingly focus on compliance documentation, safety performance, and capacity retention under high-temperature storage, not just upfront price. Supply dynamics are influenced by cell cost volatility, certification lead times, and the need for consistent quality across large batches. Overall, steady growth is expected as more regions tighten codes and facilities prioritize uptime and risk reduction.

This report studies the global Emergency Lighting Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Emergency Lighting Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Emergency Lighting Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Emergency Lighting Battery total production and demand, 2021-2032, (K Units)

Global Emergency Lighting Battery total production value, 2021-2032, (USD Million)

Global Emergency Lighting Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Emergency Lighting Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Emergency Lighting Battery domestic production, consumption, key domestic manufacturers and share

Global Emergency Lighting Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Emergency Lighting Battery production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Emergency Lighting Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Emergency Lighting Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARTS Energy, East Penn Manufacturing, EnerSys, Exide Technologies, JB Battery, Mackwell, MK Battery, Mule Lighting, Raca Parts, SAFT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Emergency Lighting Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Emergency Lighting Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Emergency Lighting Battery Market, Segmentation by Type:

Lead-Acid Batteries

Nickel-Cadmium Batteries

Nickel-Metal Hydride Batteries

Lithium-Ion Batteries

Global Emergency Lighting Battery Market, Segmentation by Voltage:

6V

12V

Others

Global Emergency Lighting Battery Market, Segmentation by Capacity:

Capacity: 5 Ahr

Capacity: 8 Ahr

Capacity: 10 Ahr

Others

Global Emergency Lighting Battery Market, Segmentation by Application:

Commercial Buildings

Residential Buildings

Others

Companies Profiled:

ARTS Energy

East Penn Manufacturing

EnerSys

Exide Technologies

JB Battery

Mackwell

MK Battery

Mule Lighting

Raca Parts

SAFT

Tridonic

Yuasa Battery Indonesia

Beghelli

Daisalux

Zumtobel Group

Electrocine (Sales) Corporation

SEC

Tridonic

UPS Battery Center

Key Questions Answered:

1. How big is the global Emergency Lighting Battery market?
2. What is the demand of the global Emergency Lighting Battery market?
3. What is the year over year growth of the global Emergency Lighting Battery market?
4. What is the production and production value of the global Emergency Lighting Battery market?
5. Who are the key producers in the global Emergency Lighting Battery market?
6. What are the growth factors driving the market demand?

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