

Global Emergency Lighting Battery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Emergency Lighting Battery market size was valued at US\$ 528 million in 2025 and is forecast to a readjusted size of US\$ 677 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Emergency Lighting Battery production reached approximately 20,500 k units with an average global market price of around US\$ 25 per unit, and a gross profit margin of approximately 20%-40%. Emergency Lighting Batteries are rechargeable energy-storage packs designed to power emergency luminaires during power outages. They deliver stable output to LED drivers and control circuits, enabling required backup duration and reliable illumination in stairwells, corridors, exits, and public facilities. Typical chemistries include NiMH and lithium-ion, combined with protection electronics, charging management, and temperature safeguards to support long float life and frequent trickle charging. Key performance factors are capacity retention, cycle and calendar life, safety, compliance, and consistent discharge under varying ambient temperatures. The industrial chain of Emergency Lighting Batteries includes upstream battery cells, cathode/anode materials, electrolytes, separators, nickel strips, BMS/protection ICs, connectors, wires, housings, and charger components. Midstream processes cover cell formation and aging, pack assembly, welding, PCM/BMS programming, enclosure production, and electrical and safety testing. Downstream demand comes from emergency lighting fixtures, exit signs, building safety systems, and retrofit projects in commercial buildings, industrial sites, transport hubs, and public infrastructure. Supporting services include certification testing, compliance documentation, installation guidance, warranty handling, and end-of-life recycling.

The emergency lighting battery market is supported by ongoing building safety

compliance, retrofit cycles, and the rapid transition to LED emergency luminaires that require reliable backup power. Demand is driven by commercial buildings, transportation hubs, hospitals, and industrial sites where inspection regimes and liability push regular replacement. Technology trends include wider adoption of lithium-based packs for higher energy density and longer service life, alongside improved charging management to extend float-life and reduce failure rates. Buyers increasingly focus on compliance documentation, safety performance, and capacity retention under high-temperature storage, not just upfront price. Supply dynamics are influenced by cell cost volatility, certification lead times, and the need for consistent quality across large batches. Overall, steady growth is expected as more regions tighten codes and facilities prioritize uptime and risk reduction.

This report is a detailed and comprehensive analysis for global Emergency Lighting Battery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Emergency Lighting Battery market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Emergency Lighting Battery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Emergency Lighting Battery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Emergency Lighting Battery market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Emergency Lighting Battery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Emergency Lighting Battery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARTS Energy, East Penn Manufacturing, EnerSys, Exide Technologies, JB Battery, Mackwell, MK Battery, Mule Lighting, Raca Parts, SAFT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Emergency Lighting Battery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lead-Acid Batteries

Nickel-Cadmium Batteries

Nickel-Metal Hydride Batteries

Lithium-Ion Batteries

Market segment by Voltage

6V

12V

Others

Market segment by Capacity

Capacity: 5 Ahr

Capacity: 8 Ahr

Capacity: 10 Ahr

Others

Market segment by Application

Commercial Buildings

Residential Buildings

Others

Major players covered

ARTS Energy

East Penn Manufacturing

EnerSys

Exide Technologies

JB Battery

Mackwell

MK Battery

Mule Lighting

Raca Parts

SAFT

Tridonic

Yuasa Battery Indonesia

Beghelli

Daisalux

Zumtobel Group

Electrocine (Sales) Corporation

SEC

Tridonic

UPS Battery Center

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Emergency Lighting Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Emergency Lighting Battery, with price, sales quantity, revenue, and global market share of Emergency Lighting Battery from 2021 to 2026.

Chapter 3, the Emergency Lighting Battery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Emergency Lighting Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Emergency Lighting Battery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Emergency Lighting Battery.

Chapter 14 and 15, to describe Emergency Lighting Battery sales channel, distributors, customers, research findings and conclusion.

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