

Global Emergency Core Cooling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Emergency Core Cooling System market size is expected to reach \$ 605 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

The Emergency Core Cooling System (ECCS) is a critical nuclear safety system in nuclear power plants. It rapidly supplies cooling water to the reactor core in the event of a Loss-of-Coolant Accident (LOCA) or other abnormal conditions leading to significant coolant loss, preventing fuel assembly overheating, meltdown, and the release of radioactive materials. An ECCS typically consists of a high-pressure injection system, a low-pressure injection system, an accumulator, a residual heat removal system, and related monitoring and control devices. It can be automatically or manually activated depending on the severity of the accident, achieving continuous cooling and core heat removal. This system is widely used in pressurized water reactors (PWRs), boiling water reactors (BWRs), and some advanced nuclear reactors, and is a core component of the nuclear power plant's defense-in-depth system. The ECCS has extremely high requirements for equipment reliability, response speed, and redundancy design. It typically employs multiple independent safety channels and seismic and radiation-resistant designs to ensure core safety even under extreme conditions. With the development of advanced nuclear power technology and small modular reactors (SMRs), the Emergency Core Cooling System is upgrading towards passive safety, intelligent monitoring, and high reliability.

The global Emergency Core Cooling System (ECCS) market has continued to grow in recent years due to upgrades in nuclear power safety, life extension of nuclear power plants, and the construction of next-generation reactors. The overall market exhibits a pattern of 'leading safety technologies in Europe and the US, and demand growth

driven by nuclear power construction in Asia.' North America and Europe, with their mature nuclear industry systems, stringent nuclear safety regulations, and advanced nuclear reactor technologies, lead in the design of highly reliable emergency core cooling systems, passive safety systems, and digital monitoring and control. Asia, driven by the expansion of nuclear power capacity, the development of small modular reactors (SMRs), and the low-carbon nuclear energy strategy, has become the fastest-growing region in terms of ECCS demand. Currently, the industry is moving towards passive safety, high redundancy design, intelligent monitoring, and digital control. Emergency Core Cooling Systems have gradually upgraded from traditional active water injection systems to comprehensive nuclear safety platforms integrating natural circulation cooling, intelligent diagnostics, and remote monitoring. However, the industry still faces challenges such as long nuclear safety certification cycles, extremely high system reliability requirements, high R&D costs for key equipment, and differences in international nuclear regulatory standards. Furthermore, the increasing global demand for resilience of safety systems under extreme conditions following the Fukushima nuclear accident is also driving continuous technological upgrades in the industry. In the future, with the advancement of advanced nuclear power, SMR, and nuclear power plant life extension projects, the Emergency Core Cooling System market will further develop towards higher safety, modularity, and passive safety.

This report studies the global Emergency Core Cooling System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Emergency Core Cooling System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Emergency Core Cooling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Emergency Core Cooling System total market, 2021-2032, (USD Million)

Global Emergency Core Cooling System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Emergency Core Cooling System total market, key domestic companies, and share, (USD Million)

Global Emergency Core Cooling System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Emergency Core Cooling System total market by Type, CAGR, 2021-2032, (USD Million)

Global Emergency Core Cooling System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Emergency Core Cooling System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westinghouse, Ametek LMS, GE Vernova, Westinghouse Nuclear Energy, Framatome, Mitsubishi Heavy Industries, CNNC, CGN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Emergency Core Cooling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Emergency Core Cooling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Emergency Core Cooling System Market, Segmentation by Type:

Low Pressure Water Injection System

High Pressure Water Injection System

Global Emergency Core Cooling System Market, Segmentation by Cooling Method:

Active Emergency Core Cooling System

Passive Emergency Core Cooling System

Global Emergency Core Cooling System Market, Segmentation by Water Injection Capacity:

?1,000 m³/h

1,000?5,000 m³/h

>5,000?10,000 m³/h

Global Emergency Core Cooling System Market, Segmentation by Application:

Pressurized Water Reactor Nuclear Power Plant

Boiling Water Reactor Nuclear Power Plant

Companies Profiled:

W?rtsil?

Ametek LMS

GE Vernova

Westinghouse Nuclear Energy

Framatome

Mitsubishi Heavy Industries

CNNC

CGN

Key Questions Answered

1. How big is the global Emergency Core Cooling System market?
2. What is the demand of the global Emergency Core Cooling System market?
3. What is the year over year growth of the global Emergency Core Cooling System market?
4. What is the total value of the global Emergency Core Cooling System market?
5. Who are the Major Players in the global Emergency Core Cooling System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Emergency Core Cooling System Introduction

1.2 World Emergency Core Cooling System Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Emergency Core Cooling System Total Market by Region (by Headquarter Location)

1.3.1 World Emergency Core Cooling System Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Emergency Core Cooling System Revenue (2021-2032)

1.3.3 China Based Company Emergency Core Cooling System Revenue (2021-2032)

1.3.4 Europe Based Company Emergency Core Cooling System Revenue (2021-2032)

1.3.5 Japan Based Company Emergency Core Cooling System Revenue (2021-2032)

1.3.6 South Korea Based Company Emergency Core Cooling System Revenue (2021-2032)

1.3.7 ASEAN Based Company Emergency Core Cooling System Revenue (2021-2032)

1.3.8 India Based Company Emergency Core Cooling System Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Emergency Core Cooling System Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Emergency Core Cooling System Consumption Value (2021-2032)

2.2 World Emergency Core Cooling System Consumption Value by Region

2.2.1 World Emergency Core Cooling System Consumption Value by Region (2021-2026)

2.2.2 World Emergency Core Cooling System Consumption Value Forecast by Region (2027-2032)

2.3 United States Emergency Core Cooling System Consumption Value (2021-2032)

2.4 China Emergency Core Cooling System Consumption Value (2021-2032)

2.5 Europe Emergency Core Cooling System Consumption Value (2021-2032)

2.6 Japan Emergency Core Cooling System Consumption Value (2021-2032)

- 2.7 South Korea Emergency Core Cooling System Consumption Value (2021-2032)
- 2.8 ASEAN Emergency Core Cooling System Consumption Value (2021-2032)
- 2.9 India Emergency Core Cooling System Consumption Value (2021-2032)

3 WORLD EMERGENCY CORE COOLING SYSTEM COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Emergency Core Cooling System Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Emergency Core Cooling System Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Emergency Core Cooling System in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Emergency Core Cooling System in 2025
- 3.3 Emergency Core Cooling System Company Evaluation Quadrant
- 3.4 Emergency Core Cooling System Market: Overall Company Footprint Analysis
 - 3.4.1 Emergency Core Cooling System Market: Region Footprint
 - 3.4.2 Emergency Core Cooling System Market: Company Product Type Footprint
 - 3.4.3 Emergency Core Cooling System Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Emergency Core Cooling System Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Emergency Core Cooling System Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Emergency Core Cooling System Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Emergency Core Cooling System Consumption Value Comparison
 - 4.2.1 United States VS China: Emergency Core Cooling System Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Emergency Core Cooling System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Emergency Core Cooling System Companies and Market Share, 2021-2026

4.3.1 United States Based Emergency Core Cooling System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Emergency Core Cooling System Revenue, (2021-2026)

4.4 China Based Companies Emergency Core Cooling System Revenue and Market Share, 2021-2026

4.4.1 China Based Emergency Core Cooling System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Emergency Core Cooling System Revenue, (2021-2026)

4.5 Rest of World Based Emergency Core Cooling System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Emergency Core Cooling System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Emergency Core Cooling System Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Emergency Core Cooling System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low Pressure Water Injection System

5.2.2 High Pressure Water Injection System

5.3 Market Segment by Type

5.3.1 World Emergency Core Cooling System Market Size by Type (2021-2026)

5.3.2 World Emergency Core Cooling System Market Size by Type (2027-2032)

5.3.3 World Emergency Core Cooling System Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY COOLING METHOD

6.1 World Emergency Core Cooling System Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cooling Method

6.2.1 Active Emergency Core Cooling System

6.2.2 Passive Emergency Core Cooling System

6.3 Market Segment by Cooling Method

6.3.1 World Emergency Core Cooling System Market Size by Cooling Method (2021-2026)

6.3.2 World Emergency Core Cooling System Market Size by Cooling Method (2027-2032)

6.3.3 World Emergency Core Cooling System Market Size Market Share by Cooling Method (2027-2032)

7 MARKET ANALYSIS BY WATER INJECTION CAPACITY

7.1 World Emergency Core Cooling System Market Size Overview by Water Injection Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Water Injection Capacity

7.2.1 ?1,000 m³/h

7.2.2 1,000?5,000 m³/h

7.2.3 >5,000?10,000 m³/h

7.3 Market Segment by Water Injection Capacity

7.3.1 World Emergency Core Cooling System Market Size by Water Injection Capacity (2021-2026)

7.3.2 World Emergency Core Cooling System Market Size by Water Injection Capacity (2027-2032)

7.3.3 World Emergency Core Cooling System Market Size Market Share by Water Injection Capacity (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Emergency Core Cooling System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pressurized Water Reactor Nuclear Power Plant

8.2.2 Boiling Water Reactor Nuclear Power Plant

8.3 Market Segment by Application

8.3.1 World Emergency Core Cooling System Market Size by Application (2021-2026)

8.3.2 World Emergency Core Cooling System Market Size by Application (2027-2032)

8.3.3 World Emergency Core Cooling System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Wartsila

9.1.1 Wartsila Details

9.1.2 Wartsila Major Business

9.1.3 Wartsila Emergency Core Cooling System Product and Services

9.1.4 Wartsila Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Wartsila Recent Developments/Updates

9.1.6 Wartsila Competitive Strengths & Weaknesses

9.2 Ametek LMS

9.2.1 Ametek LMS Details

9.2.2 Ametek LMS Major Business

9.2.3 Ametek LMS Emergency Core Cooling System Product and Services

9.2.4 Ametek LMS Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Ametek LMS Recent Developments/Updates

9.2.6 Ametek LMS Competitive Strengths & Weaknesses

9.3 GE Vernova

9.3.1 GE Vernova Details

9.3.2 GE Vernova Major Business

9.3.3 GE Vernova Emergency Core Cooling System Product and Services

9.3.4 GE Vernova Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 GE Vernova Recent Developments/Updates

9.3.6 GE Vernova Competitive Strengths & Weaknesses

9.4 Westinghouse Nuclear Energy

9.4.1 Westinghouse Nuclear Energy Details

9.4.2 Westinghouse Nuclear Energy Major Business

9.4.3 Westinghouse Nuclear Energy Emergency Core Cooling System Product and Services

9.4.4 Westinghouse Nuclear Energy Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Westinghouse Nuclear Energy Recent Developments/Updates

9.4.6 Westinghouse Nuclear Energy Competitive Strengths & Weaknesses

9.5 Framatome

9.5.1 Framatome Details

9.5.2 Framatome Major Business

9.5.3 Framatome Emergency Core Cooling System Product and Services

9.5.4 Framatome Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)

- 9.5.5 Framatome Recent Developments/Updates
- 9.5.6 Framatome Competitive Strengths & Weaknesses
- 9.6 Mitsubishi Heavy Industries
 - 9.6.1 Mitsubishi Heavy Industries Details
 - 9.6.2 Mitsubishi Heavy Industries Major Business
 - 9.6.3 Mitsubishi Heavy Industries Emergency Core Cooling System Product and Services
 - 9.6.4 Mitsubishi Heavy Industries Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Mitsubishi Heavy Industries Recent Developments/Updates
 - 9.6.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- 9.7 CNNC
 - 9.7.1 CNNC Details
 - 9.7.2 CNNC Major Business
 - 9.7.3 CNNC Emergency Core Cooling System Product and Services
 - 9.7.4 CNNC Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 CNNC Recent Developments/Updates
 - 9.7.6 CNNC Competitive Strengths & Weaknesses
- 9.8 CGN
 - 9.8.1 CGN Details
 - 9.8.2 CGN Major Business
 - 9.8.3 CGN Emergency Core Cooling System Product and Services
 - 9.8.4 CGN Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CGN Recent Developments/Updates
 - 9.8.6 CGN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Emergency Core Cooling System Industry Chain
- 10.2 Emergency Core Cooling System Upstream Analysis
- 10.3 Emergency Core Cooling System Midstream Analysis
- 10.4 Emergency Core Cooling System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Emergency Core Cooling System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Emergency Core Cooling System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Emergency Core Cooling System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Emergency Core Cooling System Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Emergency Core Cooling System Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Emergency Core Cooling System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Emergency Core Cooling System Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Emergency Core Cooling System Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Emergency Core Cooling System Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Emergency Core Cooling System Players in 2025
- Table 12. World Emergency Core Cooling System Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Emergency Core Cooling System Company Evaluation Quadrant
- Table 14. Head Office of Key Emergency Core Cooling System Players
- Table 15. Emergency Core Cooling System Market: Company Product Type Footprint
- Table 16. Emergency Core Cooling System Market: Company Product Application Footprint
- Table 17. Emergency Core Cooling System Mergers & Acquisitions Activity
- Table 18. United States VS China Emergency Core Cooling System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Emergency Core Cooling System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based Emergency Core Cooling System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Emergency Core Cooling System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Emergency Core Cooling System Revenue Market Share (2021-2026)

Table 23. China Based Emergency Core Cooling System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Emergency Core Cooling System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Emergency Core Cooling System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Emergency Core Cooling System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Emergency Core Cooling System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Emergency Core Cooling System Revenue Market Share (2021-2026)

Table 29. World Emergency Core Cooling System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Emergency Core Cooling System Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Emergency Core Cooling System Market Size by Type (2027-2032) & (USD Million)

Table 32. World Emergency Core Cooling System Market Size by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 33. World Emergency Core Cooling System Market Size Value by Cooling Method (2021-2026) & (USD Million)

Table 34. World Emergency Core Cooling System Market Size by Cooling Method (2027-2032) & (USD Million)

Table 35. World Emergency Core Cooling System Market Size by Water Injection Capacity, (USD Million), 2021 & 2025 & 2032

Table 36. World Emergency Core Cooling System Market Size Value by Water Injection Capacity (2021-2026) & (USD Million)

Table 37. World Emergency Core Cooling System Market Size by Water Injection Capacity (2027-2032) & (USD Million)

Table 38. World Emergency Core Cooling System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Emergency Core Cooling System Market Size by Application (2021-2026) & (USD Million)

Table 40. World Emergency Core Cooling System Market Size by Application

(2027-2032) & (USD Million)

Table 41. Wartsil Basic Information, Manufacturing Base and Competitors

Table 42. Wartsil Major Business

Table 43. Wartsil Emergency Core Cooling System Product and Services

Table 44. Wartsil Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Wartsil Recent Developments/Updates

Table 46. Wartsil Competitive Strengths & Weaknesses

Table 47. Ametek LMS Basic Information, Manufacturing Base and Competitors

Table 48. Ametek LMS Major Business

Table 49. Ametek LMS Emergency Core Cooling System Product and Services

Table 50. Ametek LMS Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Ametek LMS Recent Developments/Updates

Table 52. Ametek LMS Competitive Strengths & Weaknesses

Table 53. GE Vernova Basic Information, Manufacturing Base and Competitors

Table 54. GE Vernova Major Business

Table 55. GE Vernova Emergency Core Cooling System Product and Services

Table 56. GE Vernova Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. GE Vernova Recent Developments/Updates

Table 58. GE Vernova Competitive Strengths & Weaknesses

Table 59. Westinghouse Nuclear Energy Basic Information, Manufacturing Base and Competitors

Table 60. Westinghouse Nuclear Energy Major Business

Table 61. Westinghouse Nuclear Energy Emergency Core Cooling System Product and Services

Table 62. Westinghouse Nuclear Energy Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Westinghouse Nuclear Energy Recent Developments/Updates

Table 64. Westinghouse Nuclear Energy Competitive Strengths & Weaknesses

Table 65. Framatome Basic Information, Manufacturing Base and Competitors

Table 66. Framatome Major Business

Table 67. Framatome Emergency Core Cooling System Product and Services

Table 68. Framatome Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Framatome Recent Developments/Updates

Table 70. Framatome Competitive Strengths & Weaknesses

Table 71. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and

Competitors

Table 72. Mitsubishi Heavy Industries Major Business

Table 73. Mitsubishi Heavy Industries Emergency Core Cooling System Product and Services

Table 74. Mitsubishi Heavy Industries Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Mitsubishi Heavy Industries Recent Developments/Updates

Table 76. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

Table 77. CNNC Basic Information, Manufacturing Base and Competitors

Table 78. CNNC Major Business

Table 79. CNNC Emergency Core Cooling System Product and Services

Table 80. CNNC Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. CNNC Recent Developments/Updates

Table 82. CNNC Competitive Strengths & Weaknesses

Table 83. CGN Basic Information, Manufacturing Base and Competitors

Table 84. CGN Major Business

Table 85. CGN Emergency Core Cooling System Product and Services

Table 86. CGN Emergency Core Cooling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. CGN Recent Developments/Updates

Table 88. CGN Competitive Strengths & Weaknesses

Table 89. Global Key Players of Emergency Core Cooling System Upstream (Raw Materials)

Table 90. Global Emergency Core Cooling System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Emergency Core Cooling System Picture

Figure 2. World Emergency Core Cooling System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Emergency Core Cooling System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Emergency Core Cooling System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Emergency Core Cooling System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Emergency Core Cooling System Revenue (2021-2032) & (USD Million)

Figure 13. Emergency Core Cooling System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 16. World Emergency Core Cooling System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Emergency Core Cooling System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Emergency Core Cooling System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Emergency Core Cooling System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Emergency Core Cooling System Markets in 2025

Figure 27. United States VS China: Emergency Core Cooling System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Emergency Core Cooling System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Emergency Core Cooling System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Emergency Core Cooling System Market Size Market Share by Type in 2025

Figure 31. Low Pressure Water Injection System

Figure 32. High Pressure Water Injection System

Figure 33. World Emergency Core Cooling System Market Size Market Share by Type (2021-2032)

Figure 34. World Emergency Core Cooling System Market Size by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 35. World Emergency Core Cooling System Market Size Market Share by Cooling Method in 2025

Figure 36. Active Emergency Core Cooling System

Figure 37. Passive Emergency Core Cooling System

Figure 38. World Emergency Core Cooling System Market Size Market Share by Cooling Method (2021-2032)

Figure 39. World Emergency Core Cooling System Market Size by Water Injection Capacity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Emergency Core Cooling System Market Size Market Share by Water Injection Capacity in 2025

Figure 41. ?1,000 m³/h

Figure 42. 1,000?5,000 m³/h

Figure 43. >5,000?10,000 m³/h

Figure 44. World Emergency Core Cooling System Market Size Market Share by Water Injection Capacity (2021-2032)

Figure 45. World Emergency Core Cooling System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Emergency Core Cooling System Market Size Market Share by Application in 2025

Figure 47. Pressurized Water Reactor Nuclear Power Plant

Figure 48. Boiling Water Reactor Nuclear Power Plant

Figure 49. World Emergency Core Cooling System Market Size Market Share by Application (2021-2032)

Figure 50. Emergency Core Cooling System Industrial Chain

Figure 51. Methodology

Figure 52. Research Process and Data Source

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