

Global EMC Shielding Gasket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global EMC Shielding Gasket market size was valued at US\$ 527 million in 2025 and is forecast to a readjusted size of US\$ 831 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global EMC Shielding Gasket production reached approximately 27.68 million units, with an average global market price of around USD 18.5 per unit.

The gross profit margin of major companies in the industry is between 30%-45%.

In 2025, the global production capacity of EMC Shielding Gasket was approximately 36 million units.

EMC Shielding Gasket is a specialized electromagnetic compatibility component used to provide conductive sealing and prevent electromagnetic interference leakage between mating surfaces of electronic equipment. It is typically manufactured from conductive elastomers, metal meshes, conductive foams, or composite materials, offering shielding effectiveness, environmental sealing, and mechanical compliance. The product is widely used in consumer electronics, telecommunications equipment, automotive electronics, aerospace systems, medical devices, and industrial control equipment. The product boundary includes finished EMC shielding gasket components and excludes raw conductive materials and complete electromagnetic shielding enclosures.

The EMC shielding gasket industry chain includes upstream suppliers of conductive materials, elastomers, metal meshes, foams, adhesives, and precision processing

materials; the midstream sector covers material formulation, molding, cutting, coating, assembly, and performance testing; the downstream sector includes electronic devices, communication infrastructure, automotive electronics, aerospace equipment, medical electronics, and industrial systems. Market growth is driven by increasing electromagnetic compatibility requirements, electronic device miniaturization, and the expansion of high-frequency communication technologies.

This report is a detailed and comprehensive analysis for global EMC Shielding Gasket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EMC Shielding Gasket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EMC Shielding Gasket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EMC Shielding Gasket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global EMC Shielding Gasket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for EMC Shielding Gasket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global EMC Shielding Gasket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Laird Performance Materials, Parker Hannifin Corporation, Schlegel Electronic Materials, Inc., Kitagawa Industries Co., Ltd., Leader Tech Inc., Tech-Etch, Inc., Spira Manufacturing Corporation, Kemtron Ltd., Nolato AB, Boyd Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EMC Shielding Gasket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Compression Mounted Gasket

Adhesive Backed Gasket

Snap-In Gasket

Market segment by Product Structure

Flat Shielding Gasket

D-Shaped Shielding Gasket

P-Shaped Shielding Gasket

Market segment by Shielding Effectiveness

Low Shielding Effectiveness (90 dB)

Market segment by Application

Electronic Devices

Automotive Systems

Industrial Equipment

Other

Major players covered

Laird Performance Materials

Parker Hannifin Corporation

Schlegel Electronic Materials, Inc.

Kitagawa Industries Co., Ltd.

Leader Tech Inc.

Tech-Etch, Inc.

Spira Manufacturing Corporation

Kemtron Ltd.

Nolato AB

Boyd Corporation

Holland Shielding Systems B.V.

Shenzhen FRD Science & Technology Co., Ltd.

Beijing Jones Tech PLC

Shanghai Allied Industrial Co., Ltd.

Suzhou Jiazhi Electronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EMC Shielding Gasket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EMC Shielding Gasket, with price, sales quantity, revenue, and global market share of EMC Shielding Gasket from 2021 to 2026.

Chapter 3, the EMC Shielding Gasket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EMC Shielding Gasket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and EMC Shielding Gasket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EMC Shielding Gasket.

Chapter 14 and 15, to describe EMC Shielding Gasket sales channel, distributors, customers, research findings and conclusion.

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