

Global EMC Cable Glands Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EMC Cable Glands market size is expected to reach \$ 575 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global EMC Cable Glands production reached approximately 6.91 million units, with an average global market price of around US\$40 per unit.

An EMC Cable Gland is a specialized cable gland designed to provide electromagnetic compatibility (EMC) and shielding grounding functions. It enables a continuous 360-degree shield connection between screened cables and equipment enclosures, effectively reducing electromagnetic interference (EMI) and radio frequency interference (RFI). In addition to conventional functions such as cable retention, environmental sealing, and strain relief, EMC cable glands ensure low-impedance grounding between the cable shield and the equipment grounding system, thereby improving overall electromagnetic performance. These products are widely used in industrial automation, railway systems, renewable energy installations, power equipment, telecommunications, data centers, marine applications, and defense electronics where EMC performance is critical.

The upstream segment of the EMC cable gland industry includes suppliers of brass, stainless steel, nickel-plated materials, conductive spring contacts, EMC shielding materials, sealing rubbers, and engineering plastics. Representative suppliers include Aurubis, Outokumpu, BASF, and Wacker Chemie. The midstream sector consists of cable gland and cable accessory manufacturers such as PFLITSCH, Hummel, LAPP, Jacob GmbH, and CMP Products. Downstream applications include industrial automation, power systems, renewable energy, railway transportation, and telecommunications. Representative end users include Siemens, Schneider Electric,

ABB, and Huawei. EMC cable glands are essential components for maintaining electromagnetic compatibility and ensuring stable operation of industrial and electronic systems.

The EMC cable gland market continues to benefit from the growth of industrial automation, smart manufacturing, renewable energy, power electronics, and telecommunications infrastructure. As variable frequency drives, servo systems, energy storage equipment, data centers, and railway systems demand increasingly stringent electromagnetic compatibility performance, demand for high-shielding, highly reliable, and high-protection EMC cable glands continues to rise. Future development is expected to focus on improved shielding effectiveness, more compact designs, enhanced protection ratings, and intelligent connectivity solutions. The ongoing digital transformation of industry and the expansion of renewable energy systems are expected to further support market growth. However, fluctuations in raw material costs, increasingly stringent certification requirements, and intense market competition remain key challenges for industry participants.

This report studies the global EMC Cable Glands production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EMC Cable Glands and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EMC Cable Glands that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EMC Cable Glands total production and demand, 2021-2032, (K Units)

Global EMC Cable Glands total production value, 2021-2032, (USD Million)

Global EMC Cable Glands production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global EMC Cable Glands consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: EMC Cable Glands domestic production, consumption, key domestic manufacturers and share

Global EMC Cable Glands production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global EMC Cable Glands production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global EMC Cable Glands production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global EMC Cable Glands market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol, Emerson, ABB, TE Connectivity, PFLITSCH GmbH, CMP Products, Lapp Group, Hummel AG, WISKA, Weidmüller Interface, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EMC Cable Glands market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EMC Cable Glands Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EMC Cable Glands Market, Segmentation by Type:

Nickel-Plated Brass

Stainless Steel

Aluminum Alloy

Engineering Plastics

Global EMC Cable Glands Market, Segmentation by Structure:

Single-Layer Shielding

Double-Layer Shielding

Global EMC Cable Glands Market, Segmentation by Cable Diameter Range:

3-10mm

10-50mm

50-100mm

Others

Global EMC Cable Glands Market, Segmentation by Application:

Oil and Gas

Mining

Aerospace

Chemical Industry

Others

Companies Profiled:

Amphenol

Emerson

ABB

TE Connectivity

PFLITSCH GmbH

CMP Products

Lapp Group

Hummel AG

WISKA

Weidmüller Interface

Axis Communications

BARTEC Group

R.Stahl AG

Bimed Teknik

Jacob GmbH

Sealcon

Eaton

El Sewedy Electric

CCG Cable Terminations

Cortem

Weiyide Electric

Hongjuesi Connector

Nstah

BangNai Electric

Warom Group

Key Questions Answered:

1. How big is the global EMC Cable Glands market?
2. What is the demand of the global EMC Cable Glands market?
3. What is the year over year growth of the global EMC Cable Glands market?
4. What is the production and production value of the global EMC Cable Glands market?
5. Who are the key producers in the global EMC Cable Glands market?
6. What are the growth factors driving the market demand?

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