

Global Embolization Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Embolization Catheter market size is expected to reach \$ 2502 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, the global annual production capacity of embolization catheters was approximately 10 million units, while actual production reached around 8.0 million units. The global average market price was about USD 185 per unit. Major manufacturers in the industry achieved gross profit margins ranging from 55% to 70%. Embolization catheters are specialized minimally invasive interventional devices used to deliver embolic agents—such as coils, particles, liquid embolics, or plugs—into targeted blood vessels to block or reduce blood flow. They are widely used in interventional radiology, neurointervention, and oncology procedures, including tumor embolization, aneurysm treatment, and management of vascular malformations.

Upstream of the embolization catheter industry includes medical-grade polymers such as polyamide, polyurethane, and fluoropolymers, as well as braided stainless steel or nitinol reinforcement wires, hydrophilic coatings, radiopaque markers, and precision extrusion equipment. Midstream manufacturers focus on high-precision catheter shaft extrusion, multi-layer braiding, tip shaping, coating, and sterilization, with leading production centers in the United States, Europe, Japan, and China. Downstream, embolization catheters are supplied to hospitals and specialty interventional centers through medical device distributors. End users emphasize deliverability, torque control, compatibility with embolic materials, fluoroscopic visibility, and regulatory compliance.

The embolization catheter market is experiencing robust growth, driven by the expanding adoption of minimally invasive interventional procedures worldwide. Rising incidence of cancer, cerebrovascular diseases, and peripheral vascular disorders has

significantly increased demand for embolization therapies. Technological advancements, including enhanced trackability, softer distal tips, and improved radiopacity, are enabling more complex and distal vessel access. In parallel, hospitals are increasingly favoring high-performance catheters that improve procedural success rates and reduce complications. Emerging economies in Asia-Pacific are becoming major growth contributors as interventional radiology capabilities expand. Overall, the market is shifting toward premium, application-specific embolization catheters with higher clinical value and margins.

This report studies the global Embolization Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Embolization Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Embolization Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Embolization Catheter total production and demand, 2021-2032, (K Units)

Global Embolization Catheter total production value, 2021-2032, (USD Million)

Global Embolization Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Embolization Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Embolization Catheter domestic production, consumption, key domestic manufacturers and share

Global Embolization Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Embolization Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Embolization Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Embolization Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Terumo, Medtronic, Merit Medical, Cook Medical, Penumbra, MicroVention (Terumo), Asahi Intecc, MicroPort,

Invamed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Embolization Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Embolization Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Embolization Catheter Market, Segmentation by Type:

Standard Catheter

Microcatheter

Global Embolization Catheter Market, Segmentation by Structure Design:

Single-Lumen

Multi-Lumen

Global Embolization Catheter Market, Segmentation by Application:

Interventional Oncology Department

Obstetrics and Gynecology Department

Neurointerventional Department

Companies Profiled:

Boston Scientific

Terumo

Medtronic

Merit Medical

Cook Medical

Penumbra

MicroVention (Terumo)

Asahi Intecc

MicroPort

Invamed

Peijia Medical

Heart Care

Acotec

Key Questions Answered:

1. How big is the global Embolization Catheter market?
2. What is the demand of the global Embolization Catheter market?
3. What is the year over year growth of the global Embolization Catheter market?
4. What is the production and production value of the global Embolization Catheter market?
5. Who are the key producers in the global Embolization Catheter market?
6. What are the growth factors driving the market demand?

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