

# Global Embolization Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Embolization Catheter market size was valued at US\$ 1523 million in 2025 and is forecast to a readjusted size of US\$ 2502 million by 2032 with a CAGR of 7.3% during review period.

In 2025, the global annual production capacity of embolization catheters was approximately 10 million units, while actual production reached around 8.0 million units. The global average market price was about USD 185 per unit. Major manufacturers in the industry achieved gross profit margins ranging from 55% to 70%. Embolization catheters are specialized minimally invasive interventional devices used to deliver embolic agents—such as coils, particles, liquid embolics, or plugs—into targeted blood vessels to block or reduce blood flow. They are widely used in interventional radiology, neurointervention, and oncology procedures, including tumor embolization, aneurysm treatment, and management of vascular malformations.

Upstream of the embolization catheter industry includes medical-grade polymers such as polyamide, polyurethane, and fluoropolymers, as well as braided stainless steel or nitinol reinforcement wires, hydrophilic coatings, radiopaque markers, and precision extrusion equipment. Midstream manufacturers focus on high-precision catheter shaft extrusion, multi-layer braiding, tip shaping, coating, and sterilization, with leading production centers in the United States, Europe, Japan, and China. Downstream, embolization catheters are supplied to hospitals and specialty interventional centers through medical device distributors. End users emphasize deliverability, torque control, compatibility with embolic materials, fluoroscopic visibility, and regulatory compliance.

The embolization catheter market is experiencing robust growth, driven by the

expanding adoption of minimally invasive interventional procedures worldwide. Rising incidence of cancer, cerebrovascular diseases, and peripheral vascular disorders has significantly increased demand for embolization therapies. Technological advancements, including enhanced trackability, softer distal tips, and improved radiopacity, are enabling more complex and distal vessel access. In parallel, hospitals are increasingly favoring high-performance catheters that improve procedural success rates and reduce complications. Emerging economies in Asia-Pacific are becoming major growth contributors as interventional radiology capabilities expand. Overall, the market is shifting toward premium, application-specific embolization catheters with higher clinical value and margins.

This report is a detailed and comprehensive analysis for global Embolization Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Embolization Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Embolization Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Embolization Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Embolization Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Embolization Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Embolization Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Terumo, Medtronic, Merit Medical, Cook Medical, Penumbra, MicroVention (Terumo), Asahi Intecc, MicroPort, Invamed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Embolization Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Catheter

Microcatheter

Market segment by Structure Design

Single-Lumen

Multi-Lumen

Market segment by Application

Interventional Oncology Department

Obstetrics and Gynecology Department

## Neurointerventional Department

### Major players covered

Boston Scientific

Terumo

Medtronic

Merit Medical

Cook Medical

Penumbra

MicroVention (Terumo)

Asahi Intecc

MicroPort

Invamed

Peijia Medical

Heart Care

Acotec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Embolization Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Embolization Catheter, with price, sales quantity, revenue, and global market share of Embolization Catheter from 2021 to 2026.

Chapter 3, the Embolization Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Embolization Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Embolization Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Embolization Catheter.

Chapter 14 and 15, to describe Embolization Catheter sales channel, distributors, customers, research findings and conclusion.

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