

Global Embodied AI Data Collection Factory Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Embodied AI Data Collection Factory market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 1796 million by 2032 with a CAGR of 43.9% during review period.

An Embodied AI Data Collection Factory is a data-production infrastructure and operating-service system developed to support the training, fine-tuning, evaluation and continuous iteration of embodied AI models. It integrates centralized physical training facilities, distributed human collection networks, deployed robot terminals or hybrid production systems with real-world task environments, robot platforms, wearable devices, teleoperation and motion-capture equipment, data-collection software, data-governance platforms, quality-management systems and professional operating teams.

The market covers commercially delivered data-production and collection services, standardized dataset licensing and recurring data subscriptions, purpose-built data-factory software platforms, and data-factory deployment and managed-operation services. It excludes pure simulation data, general-purpose data annotation, standalone robot sales, generic cloud infrastructure, conventional construction expenditure, independent model-development services and internally generated data that does not create an external transaction. The global gross margin of Embodied AI Data Collection Factory is projected to be approximately 30% by 2025.

Embodied AI Data Collection Factories Enter A New Stage Of Scalable Data Production

Embodied AI is moving artificial intelligence from the digital domain into the physical

world. Training data is consequently expanding beyond conventional images, text and speech to continuous interaction records containing vision, language, actions, joint states, force, tactile feedback and environmental responses. Robots operating in manufacturing, warehousing, commercial services and household environments must learn the physical consequences of friction, contact, deformation, uncertainty and failure recovery. Internet data and simulation alone cannot fully represent these dynamics. By continuously producing high-quality physical-interaction data through centralized training facilities, distributed capture terminals and deployed robot fleets, Embodied AI Data Collection Factories are becoming a new infrastructure layer connecting robot platforms, foundation models and real-world applications.

Market demand is shifting from short and repetitive atomic demonstrations toward long-horizon, contact-rich, multimodal and failure-intensive tasks. Manufacturing customers require data for assembly, machine tending, inspection and flexible production. Logistics operators focus on picking, sorting, transport and exception handling, while household and commercial-service applications require substantially greater diversity in objects, environments and human interaction. As Vision-Language-Action models and embodied foundation models advance, procurement criteria will shift from recorded hours alone toward scene coverage, first-pass acceptance rates, failure-sample value, cross-embodiment compatibility and measurable improvements in task success. Factories capable of combining real-robot interaction, human demonstrations, force-tactile signals and continuous post-deployment feedback are expected to command higher prices.

Competition will increasingly be determined by valid data yield and commercial closed-loop capabilities rather than by facility area or installed robot count. Heterogeneous robot platforms, fragmented data formats, equipment downtime, labor intensity, privacy compliance and data ownership remain significant constraints. Accumulating large volumes of repetitive low-quality trajectories will not create sustainable value. Leading operators will need integrated capabilities covering task design, scene replication, heterogeneous robot orchestration, automated quality assurance, cross-embodiment transformation, model-based validation and continuous field-data feedback. As centralized production and distributed collection converge, Embodied AI Data Collection Factories will evolve from one-off collection projects into recurring data-subscription and model-iteration infrastructure, becoming a critical gateway for the commercialization of embodied intelligence.

This report is a detailed and comprehensive analysis for global Embodied AI Data Collection Factory market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly

changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Embodied AI Data Collection Factory market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Embodied AI Data Collection Factory market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Embodied AI Data Collection Factory market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Embodied AI Data Collection Factory market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Embodied AI Data Collection Factory

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Embodied AI Data Collection Factory market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scale AI, Inc., Faraday Future Intelligent Electric Inc., Cogito Tech LLC, Operating As RoboStream, Appen Limited, DefinedCrowd Corporation, Operating As Defined.ai, iMerit, Inc., Avala AI, Inc., AGIBOT Innovation (Shanghai) Technology Co., Ltd., PaXini Sensing Technology (Shenzhen) Co., Ltd., Beijing Humanoid Robot Innovation Center Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Embodied AI Data Collection Factory market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Data Production And Customized Collection Services

Dataset Licensing And Data Subscription Services

Data Factory Platform And Software Services

Data Factory Deployment And Managed Operations

Others

Market segment by Factory Deployment Model

Centralized Data Factory

Distributed Data Factory

Hybrid Data Factory

Others

Market segment by Primary Data Source

Real-Robot Interaction Data

Human Demonstration And Egocentric Data

Deployed Robot Operational Data

Mixed-Source Physical-World Data

Others

Market segment by Data Collection Organization Model

In-House Collection

Outsourced Collection

Crowdsourced Collection

Hybrid Collection

Others

Market segment by Application

Automobile Manufacturing

3C Assembly

Home & Office Scenarios

Catering & Supermarket Scenarios

Health & Medical Scenarios

Other

Market segment by players, this report covers

Scale AI, Inc.

Faraday Future Intelligent Electric Inc.

Cogito Tech LLC, Operating As RoboStream

Appen Limited

DefinedCrowd Corporation, Operating As Defined.ai

iMerit, Inc.

Avala AI, Inc.

AGIBOT Innovation (Shanghai) Technology Co., Ltd.

PaXini Sensing Technology (Shenzhen) Co., Ltd.

Beijing Humanoid Robot Innovation Center Co., Ltd.

JD Technology Information Technology Co., Ltd.

Realman Intelligent Technology (Beijing) Co., Ltd.

IO Intelligence (Shenzhen) Co., Ltd.

Lightwheel AI (Beijing) Technology Co., Ltd.

Fujian Jufu Technology Co., Ltd.

China Mobile Communications Group Co., Ltd.

Beijing Haitian Ruisheng Science Technology Ltd.

Leju Intelligence (Shenzhen) Co., Ltd.

Shenzhen Dobot Corp Ltd

Market segment by regions, regional analysis covers

Global Embodied AI Data Collection Factory Market 2026 by Company, Regions, Type and Application, Forecast to...

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Embodied AI Data Collection Factory product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Embodied AI Data Collection Factory, with revenue, gross margin, and global market share of Embodied AI Data Collection Factory from 2021 to 2026.

Chapter 3, the Embodied AI Data Collection Factory competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Embodied AI Data Collection Factory market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Embodied AI Data Collection Factory.

Chapter 13, to describe Embodied AI Data Collection Factory research findings and conclusion.

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