

# Global Embedded Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G26EE25D718EN.html>

Date: January 2024

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: G26EE25D718EN

## Abstracts

According to our (Global Info Research) latest study, the global Embedded Systems market size was valued at USD 87730 million in 2023 and is forecast to a readjusted size of USD 126430 million by 2030 with a CAGR of 5.4% during review period.

An embedded system is a combination of software and hardware which together facilitate the accurate functioning of a target device. The significant characteristics of an embedded system are speed, power, size, accuracy, reliability and adaptability. Embedded systems can be defined as application-specific, special purpose systems and they are designed typically for meeting real time constraints. These systems are used across a diverse range of application areas which include automotive, telecommunication, healthcare, industrial, consumer electronics, and military & aerospace among others. The global embedded system has been segmented on the basis of hardware and software, including processor IP, microcontrollers and microprocessors, digital signal processors, application-specific integrated circuit, field processing gate arrays, embedded boards, operating systems, software development and testing tools, middleware, open-source software and tools.

Global Embedded Systems key players include Renesas Electronics, NXP(Freescale), Texas Instruments, Inc., STMicroelectronics, Xilinx, etc. Global top five manufacturers hold a share over 20%.

Asia Pacific is the largest market, with a share about 30%, followed by Europe, and North America, both have a share about 55 percent.

In terms of product, Embedded Hardware is the largest segment, with a share over

90%. And in terms of application, the largest application is Automotive, followed by Healthcare, Military and Aerospace, Consumer Electronics, etc.

The Global Info Research report includes an overview of the development of the Embedded Systems industry chain, the market status of Automotive (Embedded Hardware, Embedded Software), Telecommunication (Embedded Hardware, Embedded Software), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Embedded Systems.

Regionally, the report analyzes the Embedded Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Embedded Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Embedded Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Embedded Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Embedded Hardware, Embedded Software).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Embedded Systems market.

**Regional Analysis:** The report involves examining the Embedded Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Embedded Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Embedded Systems:

**Company Analysis:** Report covers individual Embedded Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Embedded Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Telecommunication).

**Technology Analysis:** Report covers specific technologies relevant to Embedded Systems. It assesses the current state, advancements, and potential future developments in Embedded Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Embedded Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Embedded Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Embedded Hardware

Embedded Software

Market segment by Application

Automotive

Telecommunication

Healthcare

Industrial

Consumer Electronics

Military and Aerospace

Others

Major players covered

Renesas Electronics

STMicroelectronics

NXP(Freescale)

Texas Instruments, Inc.

Xilinx

Altera

Infineon Technologies

Microchip

Intel Corporation

Fujitsu Limited

Atmel

ARM Limited

Advantech

Kontron

Analog Devices

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Embedded Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Embedded Systems, with price, sales, revenue and global market share of Embedded Systems from 2019 to 2024.

Chapter 3, the Embedded Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Embedded Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Embedded Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Embedded Systems.

Chapter 14 and 15, to describe Embedded Systems sales channel, distributors, customers, research findings and conclusion.

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