

# Global Embedded Solid-State Storage Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Embedded Solid-State Storage market size was valued at US\$ 19537 million in 2025 and is forecast to a readjusted size of US\$ 33829 million by 2032 with a CAGR of 8.2% during review period.

Embedded Solid-State Storage refers to non-volatile flash memory storage that is permanently integrated (soldered) onto a device's mainboard rather than being removable. It is commonly used in smartphones, tablets, IoT devices, automotive systems, and industrial equipment where compact size, low power consumption, shock resistance, and high reliability are critical. Typical forms include eMMC (embedded MultiMediaCard) and UFS (Universal Flash Storage), which combine NAND flash memory and a controller in a single embedded package. In 2025, global embedded solid-state storage production reached approximately 2.1 B units, with an average global market price of around US\$ 9.00 per unit. Annual production capacity is 2.45 B units. Gross Profit Margin: 28.32%. The embedded solid-state storage industry chain starts upstream with wafer fabrication, NAND flash memory production, and controller IC design. Key materials include high-purity silicon wafers, specialty gases, photoresists, and advanced packaging substrates. Midstream players integrate NAND dies with controllers and firmware into managed storage solutions such as eMMC and UFS modules. Downstream demand comes from smartphone manufacturers, automotive electronics suppliers, industrial equipment makers, IoT device producers, and networking hardware vendors, where reliability, power efficiency, and compact form factor are critical purchasing factors. Embedded solid-state storage sits in a sweet spot between commodity memory and high-value system components. While price pressure remains constant due to NAND cost cycles, value increasingly shifts toward controller

performance, firmware optimization, and long-term reliability—especially in automotive and industrial markets. As AI-enabled edge devices grow and data generation at the device level increases, demand will favor higher capacities and faster interfaces, making embedded storage not just a cost item but a strategic performance enabler.

This report is a detailed and comprehensive analysis for global Embedded Solid-State Storage market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Embedded Solid-State Storage market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Embedded Solid-State Storage market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Embedded Solid-State Storage market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Embedded Solid-State Storage market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Embedded Solid-State Storage

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Embedded Solid-State Storage market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Samsung Electronics (South Korea), SK Hynix (South Korea), Micron Technology (United States), Kioxia (Japan), Western Digital (United States), Yangtze Memory Technologies (YMTC) (China), ADATA Technology (Taiwan), Swissbit AG (Switzerland), Silicon Motion Technology (Taiwan / United States), Longsys Electronics (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Embedded Solid-State Storage market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

eMMC (embedded MultiMediaCard)

UFS (Universal Flash Storage)

Embedded SATA Storage

Embedded PCIe / NVMe Storage

### Market segment by Package Form

Monolithic Embedded Storage

Discrete Embedded Storage Solution

Multi-Chip Package (MCP) Storage

System-in-Package (SiP) Storage

## Market segment by Capacity Tier

Low Capacity (<32GB)

Mid Capacity (64GB–128GB)

High Capacity (256GB–512GB)

Ultra-High Capacity (>1TB)

## Market segment by Application

Electric

AUTO

Industrial

IoT

Networking & Telecom

## Major players covered

Samsung Electronics (South Korea)

SK Hynix (South Korea)

Micron Technology (United States)

Kioxia (Japan)

Western Digital (United States)

Yangtze Memory Technologies (YMTC) (China)

ADATA Technology(Taiwan)

Swissbit AG(Switzerland)

Silicon Motion Technology (Taiwan / United States)

Longsys Electronics (China)

BIWIN Storage Technology (China)

SMART Modular Technologies (U.S.)

Greenliant Systems(United States)

Innodisk(Taiwan)

Virtium (United States)

Kingston Technology (United States)

Apacer Technology (Taiwan)

GigaDevice Semiconductor (China)

ATP Electronics (Taiwan)

Integral Memory (United Kingdom)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Embedded Solid-State Storage product scope, market overview,

*Global Embedded Solid-State Storage Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2...*

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Embedded Solid-State Storage, with price, sales quantity, revenue, and global market share of Embedded Solid-State Storage from 2021 to 2026.

Chapter 3, the Embedded Solid-State Storage competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Embedded Solid-State Storage breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Embedded Solid-State Storage market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Embedded Solid-State Storage.

Chapter 14 and 15, to describe Embedded Solid-State Storage sales channel, distributors, customers, research findings and conclusion.

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