

Global Embedded Non-Volatile Memory Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Embedded Non-Volatile Memory market size was valued at USD 8092.7 million in 2023 and is forecast to a readjusted size of USD 22850 million by 2030 with a CAGR of 16.0% during review period.

Embedded non-volatile memory (eNVM) has become an important and essential IP that adds flexibility to electronic products and helps accelerate time-to-market. UMC offers state-of-the-art embedded non-volatile solutions to meet a variety of embedded system applications. High quality embedded non-volatile memories (eFuse, eOTP, eMTP, eE2 PROM and eFlash) can be used for trimming, redundancy, data encryption, ID, coding and programming.

Global Embedded Non-Volatile Memory key players include TSMC, GlobalFoundries, UMC (Incl. Fujitsu), SMIC, etc. Global top our manufacturers hold a share over 70%.

Asia-Pacific is the largest market, with a share about 45%, followed by Europe, and North America, both have a share about 50 percent.

In terms of product, eFlash is the largest segment, with a share nearly 50%. And in terms of application, the largest application is Consumer Electronics, followed by Automotive, Telecommunications, IoT, etc.

The Global Info Research report includes an overview of the development of the Embedded Non-Volatile Memory industry chain, the market status of Consumer Electronics (eFlash, eE2PROM), IoT (eFlash, eE2PROM), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Embedded Non-Volatile Memory.

Regionally, the report analyzes the Embedded Non-Volatile Memory markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Embedded Non-Volatile Memory market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Embedded Non-Volatile Memory market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Embedded Non-Volatile Memory industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., eFlash, eE2PROM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Embedded Non-Volatile Memory market.

Regional Analysis: The report involves examining the Embedded Non-Volatile Memory market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Embedded Non-Volatile Memory market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Embedded Non-Volatile Memory:

Company Analysis: Report covers individual Embedded Non-Volatile Memory manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Embedded Non-Volatile Memory. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, IoT).

Technology Analysis: Report covers specific technologies relevant to Embedded Non-Volatile Memory. It assesses the current state, advancements, and potential future developments in Embedded Non-Volatile Memory areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Embedded Non-Volatile Memory market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Embedded Non-Volatile Memory market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

eFlash

eE2PROM

eOTP or eMTP

eFRAM

eMRAM

Others

Market segment by Application

Consumer Electronics

IoT

Telecommunications

Automotive

Others

Major players covered

TSMC

GlobalFoundries

UMC (Incl. Fujitsu)

SMIC

Samsung

HHGrace

TowerJazz

Microchip Technology

TI

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Embedded Non-Volatile Memory product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Embedded Non-Volatile Memory, with price, sales, revenue and global market share of Embedded Non-Volatile Memory from 2019 to 2024.

Chapter 3, the Embedded Non-Volatile Memory competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Embedded Non-Volatile Memory breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Embedded Non-Volatile Memory market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Embedded Non-Volatile Memory.

Chapter 14 and 15, to describe Embedded Non-Volatile Memory sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Embedded Non-Volatile Memory

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Embedded Non-Volatile Memory Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 eFlash

1.3.3 eE2PROM

1.3.4 eOTP or eMTP

1.3.5 eFRAM

1.3.6 eMRAM

1.3.7 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Embedded Non-Volatile Memory Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Consumer Electronics

1.4.3 IoT

1.4.4 Telecommunications

1.4.5 Automotive

1.4.6 Others

1.5 Global Embedded Non-Volatile Memory Market Size & Forecast

1.5.1 Global Embedded Non-Volatile Memory Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Embedded Non-Volatile Memory Sales Quantity (2019-2030)

1.5.3 Global Embedded Non-Volatile Memory Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 TSMC

2.1.1 TSMC Details

2.1.2 TSMC Major Business

2.1.3 TSMC Embedded Non-Volatile Memory Product and Services

2.1.4 TSMC Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 TSMC Recent Developments/Updates

2.2 GlobalFoundries

- 2.2.1 GlobalFoundries Details
- 2.2.2 GlobalFoundries Major Business
- 2.2.3 GlobalFoundries Embedded Non-Volatile Memory Product and Services
- 2.2.4 GlobalFoundries Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 GlobalFoundries Recent Developments/Updates
- 2.3 UMC (Incl. Fujitsu)
 - 2.3.1 UMC (Incl. Fujitsu) Details
 - 2.3.2 UMC (Incl. Fujitsu) Major Business
 - 2.3.3 UMC (Incl. Fujitsu) Embedded Non-Volatile Memory Product and Services
 - 2.3.4 UMC (Incl. Fujitsu) Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 UMC (Incl. Fujitsu) Recent Developments/Updates
- 2.4 SMIC
 - 2.4.1 SMIC Details
 - 2.4.2 SMIC Major Business
 - 2.4.3 SMIC Embedded Non-Volatile Memory Product and Services
 - 2.4.4 SMIC Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 SMIC Recent Developments/Updates
- 2.5 Samsung
 - 2.5.1 Samsung Details
 - 2.5.2 Samsung Major Business
 - 2.5.3 Samsung Embedded Non-Volatile Memory Product and Services
 - 2.5.4 Samsung Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Samsung Recent Developments/Updates
- 2.6 HHGrace
 - 2.6.1 HHGrace Details
 - 2.6.2 HHGrace Major Business
 - 2.6.3 HHGrace Embedded Non-Volatile Memory Product and Services
 - 2.6.4 HHGrace Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 HHGrace Recent Developments/Updates
- 2.7 TowerJazz
 - 2.7.1 TowerJazz Details
 - 2.7.2 TowerJazz Major Business
 - 2.7.3 TowerJazz Embedded Non-Volatile Memory Product and Services
 - 2.7.4 TowerJazz Embedded Non-Volatile Memory Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 TowerJazz Recent Developments/Updates

2.8 Microchip Technology

2.8.1 Microchip Technology Details

2.8.2 Microchip Technology Major Business

2.8.3 Microchip Technology Embedded Non-Volatile Memory Product and Services

2.8.4 Microchip Technology Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Microchip Technology Recent Developments/Updates

2.9 TI

2.9.1 TI Details

2.9.2 TI Major Business

2.9.3 TI Embedded Non-Volatile Memory Product and Services

2.9.4 TI Embedded Non-Volatile Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 TI Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EMBEDDED NON-VOLATILE MEMORY BY MANUFACTURER

3.1 Global Embedded Non-Volatile Memory Sales Quantity by Manufacturer (2019-2024)

3.2 Global Embedded Non-Volatile Memory Revenue by Manufacturer (2019-2024)

3.3 Global Embedded Non-Volatile Memory Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Embedded Non-Volatile Memory by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Embedded Non-Volatile Memory Manufacturer Market Share in 2023

3.4.2 Top 6 Embedded Non-Volatile Memory Manufacturer Market Share in 2023

3.5 Embedded Non-Volatile Memory Market: Overall Company Footprint Analysis

3.5.1 Embedded Non-Volatile Memory Market: Region Footprint

3.5.2 Embedded Non-Volatile Memory Market: Company Product Type Footprint

3.5.3 Embedded Non-Volatile Memory Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Embedded Non-Volatile Memory Market Size by Region

4.1.1 Global Embedded Non-Volatile Memory Sales Quantity by Region (2019-2030)

4.1.2 Global Embedded Non-Volatile Memory Consumption Value by Region (2019-2030)

4.1.3 Global Embedded Non-Volatile Memory Average Price by Region (2019-2030)

4.2 North America Embedded Non-Volatile Memory Consumption Value (2019-2030)

4.3 Europe Embedded Non-Volatile Memory Consumption Value (2019-2030)

4.4 Asia-Pacific Embedded Non-Volatile Memory Consumption Value (2019-2030)

4.5 South America Embedded Non-Volatile Memory Consumption Value (2019-2030)

4.6 Middle East and Africa Embedded Non-Volatile Memory Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Embedded Non-Volatile Memory Sales Quantity by Type (2019-2030)

5.2 Global Embedded Non-Volatile Memory Consumption Value by Type (2019-2030)

5.3 Global Embedded Non-Volatile Memory Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Embedded Non-Volatile Memory Sales Quantity by Application (2019-2030)

6.2 Global Embedded Non-Volatile Memory Consumption Value by Application (2019-2030)

6.3 Global Embedded Non-Volatile Memory Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Embedded Non-Volatile Memory Sales Quantity by Type (2019-2030)

7.2 North America Embedded Non-Volatile Memory Sales Quantity by Application (2019-2030)

7.3 North America Embedded Non-Volatile Memory Market Size by Country

7.3.1 North America Embedded Non-Volatile Memory Sales Quantity by Country (2019-2030)

7.3.2 North America Embedded Non-Volatile Memory Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Embedded Non-Volatile Memory Sales Quantity by Type (2019-2030)

8.2 Europe Embedded Non-Volatile Memory Sales Quantity by Application (2019-2030)

8.3 Europe Embedded Non-Volatile Memory Market Size by Country

8.3.1 Europe Embedded Non-Volatile Memory Sales Quantity by Country (2019-2030)

8.3.2 Europe Embedded Non-Volatile Memory Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Embedded Non-Volatile Memory Market Size by Region

9.3.1 Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Embedded Non-Volatile Memory Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Embedded Non-Volatile Memory Sales Quantity by Type (2019-2030)

10.2 South America Embedded Non-Volatile Memory Sales Quantity by Application (2019-2030)

10.3 South America Embedded Non-Volatile Memory Market Size by Country

10.3.1 South America Embedded Non-Volatile Memory Sales Quantity by Country (2019-2030)

10.3.2 South America Embedded Non-Volatile Memory Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Embedded Non-Volatile Memory Market Size by Country

11.3.1 Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Embedded Non-Volatile Memory Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Embedded Non-Volatile Memory Market Drivers

12.2 Embedded Non-Volatile Memory Market Restraints

12.3 Embedded Non-Volatile Memory Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Embedded Non-Volatile Memory and Key Manufacturers

13.2 Manufacturing Costs Percentage of Embedded Non-Volatile Memory

13.3 Embedded Non-Volatile Memory Production Process

13.4 Embedded Non-Volatile Memory Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Embedded Non-Volatile Memory Typical Distributors

14.3 Embedded Non-Volatile Memory Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Embedded Non-Volatile Memory Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Embedded Non-Volatile Memory Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. TSMC Basic Information, Manufacturing Base and Competitors
- Table 4. TSMC Major Business
- Table 5. TSMC Embedded Non-Volatile Memory Product and Services
- Table 6. TSMC Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. TSMC Recent Developments/Updates
- Table 8. GlobalFoundries Basic Information, Manufacturing Base and Competitors
- Table 9. GlobalFoundries Major Business
- Table 10. GlobalFoundries Embedded Non-Volatile Memory Product and Services
- Table 11. GlobalFoundries Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. GlobalFoundries Recent Developments/Updates
- Table 13. UMC (Incl. Fujitsu) Basic Information, Manufacturing Base and Competitors
- Table 14. UMC (Incl. Fujitsu) Major Business
- Table 15. UMC (Incl. Fujitsu) Embedded Non-Volatile Memory Product and Services
- Table 16. UMC (Incl. Fujitsu) Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. UMC (Incl. Fujitsu) Recent Developments/Updates
- Table 18. SMIC Basic Information, Manufacturing Base and Competitors
- Table 19. SMIC Major Business
- Table 20. SMIC Embedded Non-Volatile Memory Product and Services
- Table 21. SMIC Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. SMIC Recent Developments/Updates
- Table 23. Samsung Basic Information, Manufacturing Base and Competitors
- Table 24. Samsung Major Business
- Table 25. Samsung Embedded Non-Volatile Memory Product and Services

Table 26. Samsung Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Samsung Recent Developments/Updates

Table 28. HHGrace Basic Information, Manufacturing Base and Competitors

Table 29. HHGrace Major Business

Table 30. HHGrace Embedded Non-Volatile Memory Product and Services

Table 31. HHGrace Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. HHGrace Recent Developments/Updates

Table 33. TowerJazz Basic Information, Manufacturing Base and Competitors

Table 34. TowerJazz Major Business

Table 35. TowerJazz Embedded Non-Volatile Memory Product and Services

Table 36. TowerJazz Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. TowerJazz Recent Developments/Updates

Table 38. Microchip Technology Basic Information, Manufacturing Base and Competitors

Table 39. Microchip Technology Major Business

Table 40. Microchip Technology Embedded Non-Volatile Memory Product and Services

Table 41. Microchip Technology Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Microchip Technology Recent Developments/Updates

Table 43. TI Basic Information, Manufacturing Base and Competitors

Table 44. TI Major Business

Table 45. TI Embedded Non-Volatile Memory Product and Services

Table 46. TI Embedded Non-Volatile Memory Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. TI Recent Developments/Updates

Table 48. Global Embedded Non-Volatile Memory Sales Quantity by Manufacturer (2019-2024) & (M Units)

Table 49. Global Embedded Non-Volatile Memory Revenue by Manufacturer (2019-2024) & (USD Million)

Table 50. Global Embedded Non-Volatile Memory Average Price by Manufacturer (2019-2024) & (USD/K Unit)

Table 51. Market Position of Manufacturers in Embedded Non-Volatile Memory, (Tier 1,

Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 52. Head Office and Embedded Non-Volatile Memory Production Site of Key Manufacturer

Table 53. Embedded Non-Volatile Memory Market: Company Product Type Footprint

Table 54. Embedded Non-Volatile Memory Market: Company Product Application Footprint

Table 55. Embedded Non-Volatile Memory New Market Entrants and Barriers to Market Entry

Table 56. Embedded Non-Volatile Memory Mergers, Acquisition, Agreements, and Collaborations

Table 57. Global Embedded Non-Volatile Memory Sales Quantity by Region (2019-2024) & (M Units)

Table 58. Global Embedded Non-Volatile Memory Sales Quantity by Region (2025-2030) & (M Units)

Table 59. Global Embedded Non-Volatile Memory Consumption Value by Region (2019-2024) & (USD Million)

Table 60. Global Embedded Non-Volatile Memory Consumption Value by Region (2025-2030) & (USD Million)

Table 61. Global Embedded Non-Volatile Memory Average Price by Region (2019-2024) & (USD/K Unit)

Table 62. Global Embedded Non-Volatile Memory Average Price by Region (2025-2030) & (USD/K Unit)

Table 63. Global Embedded Non-Volatile Memory Sales Quantity by Type (2019-2024) & (M Units)

Table 64. Global Embedded Non-Volatile Memory Sales Quantity by Type (2025-2030) & (M Units)

Table 65. Global Embedded Non-Volatile Memory Consumption Value by Type (2019-2024) & (USD Million)

Table 66. Global Embedded Non-Volatile Memory Consumption Value by Type (2025-2030) & (USD Million)

Table 67. Global Embedded Non-Volatile Memory Average Price by Type (2019-2024) & (USD/K Unit)

Table 68. Global Embedded Non-Volatile Memory Average Price by Type (2025-2030) & (USD/K Unit)

Table 69. Global Embedded Non-Volatile Memory Sales Quantity by Application (2019-2024) & (M Units)

Table 70. Global Embedded Non-Volatile Memory Sales Quantity by Application (2025-2030) & (M Units)

Table 71. Global Embedded Non-Volatile Memory Consumption Value by Application

(2019-2024) & (USD Million)

Table 72. Global Embedded Non-Volatile Memory Consumption Value by Application (2025-2030) & (USD Million)

Table 73. Global Embedded Non-Volatile Memory Average Price by Application (2019-2024) & (USD/K Unit)

Table 74. Global Embedded Non-Volatile Memory Average Price by Application (2025-2030) & (USD/K Unit)

Table 75. North America Embedded Non-Volatile Memory Sales Quantity by Type (2019-2024) & (M Units)

Table 76. North America Embedded Non-Volatile Memory Sales Quantity by Type (2025-2030) & (M Units)

Table 77. North America Embedded Non-Volatile Memory Sales Quantity by Application (2019-2024) & (M Units)

Table 78. North America Embedded Non-Volatile Memory Sales Quantity by Application (2025-2030) & (M Units)

Table 79. North America Embedded Non-Volatile Memory Sales Quantity by Country (2019-2024) & (M Units)

Table 80. North America Embedded Non-Volatile Memory Sales Quantity by Country (2025-2030) & (M Units)

Table 81. North America Embedded Non-Volatile Memory Consumption Value by Country (2019-2024) & (USD Million)

Table 82. North America Embedded Non-Volatile Memory Consumption Value by Country (2025-2030) & (USD Million)

Table 83. Europe Embedded Non-Volatile Memory Sales Quantity by Type (2019-2024) & (M Units)

Table 84. Europe Embedded Non-Volatile Memory Sales Quantity by Type (2025-2030) & (M Units)

Table 85. Europe Embedded Non-Volatile Memory Sales Quantity by Application (2019-2024) & (M Units)

Table 86. Europe Embedded Non-Volatile Memory Sales Quantity by Application (2025-2030) & (M Units)

Table 87. Europe Embedded Non-Volatile Memory Sales Quantity by Country (2019-2024) & (M Units)

Table 88. Europe Embedded Non-Volatile Memory Sales Quantity by Country (2025-2030) & (M Units)

Table 89. Europe Embedded Non-Volatile Memory Consumption Value by Country (2019-2024) & (USD Million)

Table 90. Europe Embedded Non-Volatile Memory Consumption Value by Country (2025-2030) & (USD Million)

Table 91. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Type (2019-2024) & (M Units)

Table 92. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Type (2025-2030) & (M Units)

Table 93. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Application (2019-2024) & (M Units)

Table 94. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Application (2025-2030) & (M Units)

Table 95. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Region (2019-2024) & (M Units)

Table 96. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity by Region (2025-2030) & (M Units)

Table 97. Asia-Pacific Embedded Non-Volatile Memory Consumption Value by Region (2019-2024) & (USD Million)

Table 98. Asia-Pacific Embedded Non-Volatile Memory Consumption Value by Region (2025-2030) & (USD Million)

Table 99. South America Embedded Non-Volatile Memory Sales Quantity by Type (2019-2024) & (M Units)

Table 100. South America Embedded Non-Volatile Memory Sales Quantity by Type (2025-2030) & (M Units)

Table 101. South America Embedded Non-Volatile Memory Sales Quantity by Application (2019-2024) & (M Units)

Table 102. South America Embedded Non-Volatile Memory Sales Quantity by Application (2025-2030) & (M Units)

Table 103. South America Embedded Non-Volatile Memory Sales Quantity by Country (2019-2024) & (M Units)

Table 104. South America Embedded Non-Volatile Memory Sales Quantity by Country (2025-2030) & (M Units)

Table 105. South America Embedded Non-Volatile Memory Consumption Value by Country (2019-2024) & (USD Million)

Table 106. South America Embedded Non-Volatile Memory Consumption Value by Country (2025-2030) & (USD Million)

Table 107. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Type (2019-2024) & (M Units)

Table 108. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Type (2025-2030) & (M Units)

Table 109. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Application (2019-2024) & (M Units)

Table 110. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by

Application (2025-2030) & (M Units)

Table 111. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Region (2019-2024) & (M Units)

Table 112. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity by Region (2025-2030) & (M Units)

Table 113. Middle East & Africa Embedded Non-Volatile Memory Consumption Value by Region (2019-2024) & (USD Million)

Table 114. Middle East & Africa Embedded Non-Volatile Memory Consumption Value by Region (2025-2030) & (USD Million)

Table 115. Embedded Non-Volatile Memory Raw Material

Table 116. Key Manufacturers of Embedded Non-Volatile Memory Raw Materials

Table 117. Embedded Non-Volatile Memory Typical Distributors

Table 118. Embedded Non-Volatile Memory Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Embedded Non-Volatile Memory Picture
- Figure 2. Global Embedded Non-Volatile Memory Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Embedded Non-Volatile Memory Consumption Value Market Share by Type in 2023
- Figure 4. eFlash Examples
- Figure 5. eE2PROM Examples
- Figure 6. eOTP or eMTP Examples
- Figure 7. eFRAM Examples
- Figure 8. eMRAM Examples
- Figure 9. Others Examples
- Figure 10. Global Embedded Non-Volatile Memory Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 11. Global Embedded Non-Volatile Memory Consumption Value Market Share by Application in 2023
- Figure 12. Consumer Electronics Examples
- Figure 13. IoT Examples
- Figure 14. Telecommunications Examples
- Figure 15. Automotive Examples
- Figure 16. Others Examples
- Figure 17. Global Embedded Non-Volatile Memory Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 18. Global Embedded Non-Volatile Memory Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 19. Global Embedded Non-Volatile Memory Sales Quantity (2019-2030) & (M Units)
- Figure 20. Global Embedded Non-Volatile Memory Average Price (2019-2030) & (USD/K Unit)
- Figure 21. Global Embedded Non-Volatile Memory Sales Quantity Market Share by Manufacturer in 2023
- Figure 22. Global Embedded Non-Volatile Memory Consumption Value Market Share by Manufacturer in 2023
- Figure 23. Producer Shipments of Embedded Non-Volatile Memory by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 24. Top 3 Embedded Non-Volatile Memory Manufacturer (Consumption Value)

Market Share in 2023

Figure 25. Top 6 Embedded Non-Volatile Memory Manufacturer (Consumption Value)

Market Share in 2023

Figure 26. Global Embedded Non-Volatile Memory Sales Quantity Market Share by Region (2019-2030)

Figure 27. Global Embedded Non-Volatile Memory Consumption Value Market Share by Region (2019-2030)

Figure 28. North America Embedded Non-Volatile Memory Consumption Value (2019-2030) & (USD Million)

Figure 29. Europe Embedded Non-Volatile Memory Consumption Value (2019-2030) & (USD Million)

Figure 30. Asia-Pacific Embedded Non-Volatile Memory Consumption Value (2019-2030) & (USD Million)

Figure 31. South America Embedded Non-Volatile Memory Consumption Value (2019-2030) & (USD Million)

Figure 32. Middle East & Africa Embedded Non-Volatile Memory Consumption Value (2019-2030) & (USD Million)

Figure 33. Global Embedded Non-Volatile Memory Sales Quantity Market Share by Type (2019-2030)

Figure 34. Global Embedded Non-Volatile Memory Consumption Value Market Share by Type (2019-2030)

Figure 35. Global Embedded Non-Volatile Memory Average Price by Type (2019-2030) & (USD/K Unit)

Figure 36. Global Embedded Non-Volatile Memory Sales Quantity Market Share by Application (2019-2030)

Figure 37. Global Embedded Non-Volatile Memory Consumption Value Market Share by Application (2019-2030)

Figure 38. Global Embedded Non-Volatile Memory Average Price by Application (2019-2030) & (USD/K Unit)

Figure 39. North America Embedded Non-Volatile Memory Sales Quantity Market Share by Type (2019-2030)

Figure 40. North America Embedded Non-Volatile Memory Sales Quantity Market Share by Application (2019-2030)

Figure 41. North America Embedded Non-Volatile Memory Sales Quantity Market Share by Country (2019-2030)

Figure 42. North America Embedded Non-Volatile Memory Consumption Value Market Share by Country (2019-2030)

Figure 43. United States Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Canada Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Mexico Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Europe Embedded Non-Volatile Memory Sales Quantity Market Share by Type (2019-2030)

Figure 47. Europe Embedded Non-Volatile Memory Sales Quantity Market Share by Application (2019-2030)

Figure 48. Europe Embedded Non-Volatile Memory Sales Quantity Market Share by Country (2019-2030)

Figure 49. Europe Embedded Non-Volatile Memory Consumption Value Market Share by Country (2019-2030)

Figure 50. Germany Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. France Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. United Kingdom Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Russia Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Italy Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity Market Share by Type (2019-2030)

Figure 56. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity Market Share by Application (2019-2030)

Figure 57. Asia-Pacific Embedded Non-Volatile Memory Sales Quantity Market Share by Region (2019-2030)

Figure 58. Asia-Pacific Embedded Non-Volatile Memory Consumption Value Market Share by Region (2019-2030)

Figure 59. China Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Japan Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Korea Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. India Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Southeast Asia Embedded Non-Volatile Memory Consumption Value and

Growth Rate (2019-2030) & (USD Million)

Figure 64. Australia Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. South America Embedded Non-Volatile Memory Sales Quantity Market Share by Type (2019-2030)

Figure 66. South America Embedded Non-Volatile Memory Sales Quantity Market Share by Application (2019-2030)

Figure 67. South America Embedded Non-Volatile Memory Sales Quantity Market Share by Country (2019-2030)

Figure 68. South America Embedded Non-Volatile Memory Consumption Value Market Share by Country (2019-2030)

Figure 69. Brazil Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Argentina Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity Market Share by Type (2019-2030)

Figure 72. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity Market Share by Application (2019-2030)

Figure 73. Middle East & Africa Embedded Non-Volatile Memory Sales Quantity Market Share by Region (2019-2030)

Figure 74. Middle East & Africa Embedded Non-Volatile Memory Consumption Value Market Share by Region (2019-2030)

Figure 75. Turkey Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Egypt Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Saudi Arabia Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. South Africa Embedded Non-Volatile Memory Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. Embedded Non-Volatile Memory Market Drivers

Figure 80. Embedded Non-Volatile Memory Market Restraints

Figure 81. Embedded Non-Volatile Memory Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Embedded Non-Volatile Memory in 2023

Figure 84. Manufacturing Process Analysis of Embedded Non-Volatile Memory

Figure 85. Embedded Non-Volatile Memory Industrial Chain

Figure 86. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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