

Global Embedded Non-Volatile Memory Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Embedded Non-Volatile Memory market size is expected to reach \$ 39720 million by 2032, rising at a market growth of 14.4% CAGR during the forecast period (2026-2032).

Embedded non-volatile memory (eNVM) has become an important and essential IP that adds flexibility to electronic products and helps accelerate time-to-market. UMC offers state-of-the-art embedded non-volatile solutions to meet a variety of embedded system applications. High quality embedded non-volatile memories (eFuse, eOTP, eMTP, eE2 PROM and eFlash) can be used for trimming, redundancy, data encryption, ID, coding and programming.

The market drivers for embedded non-volatile memory (eNVM) primarily stem from the growing demand for high-performance, low-power, and reliable storage solutions. Rapid advancements in IoT, smartphones, automotive electronics, and industrial automation are increasing requirements for storage capacity, speed, and durability, fueling widespread adoption of eNVM. In edge computing and smart devices, eNVM plays a critical role in enabling fast boot times, data persistence, and power-loss protection. The commercialization of advanced memory technologies such as 3D NAND, MRAM, and FRAM further accelerates market growth. Additionally, the rising dependence on real-time data processing in AI and big data analytics drives demand for high-density, low-latency memory. The trend towards slimmer, smarter consumer electronics with higher integration and energy efficiency also pushes innovation in eNVM technology. Overall, technological innovation, diverse application scenarios, and the increasing intelligence of end devices are key factors propelling the sustained growth of the embedded non-volatile memory market.

Global Embedded Non-Volatile Memory key players include TSMC, GlobalFoundries, UMC (Incl. Fujitsu), SMIC, etc. Global top our manufacturers hold a share over 70%. Asia-Pacific is the largest market, with a share about 45%, followed by Europe, and North America, both have a share about 50 percent. In terms of product, eFlash is the largest segment, with a share nearly 50%. And in terms of application, the largest application is Consumer Electronics, followed by Automotive, Telecommunications, IoT, etc.

This report studies the global Embedded Non-Volatile Memory production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Embedded Non-Volatile Memory and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Embedded Non-Volatile Memory that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Embedded Non-Volatile Memory total production and demand, 2021-2032, (M Units)

Global Embedded Non-Volatile Memory total production value, 2021-2032, (USD Million)

Global Embedded Non-Volatile Memory production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Embedded Non-Volatile Memory consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Embedded Non-Volatile Memory domestic production, consumption, key domestic manufacturers and share

Global Embedded Non-Volatile Memory production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Embedded Non-Volatile Memory production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Embedded Non-Volatile Memory production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Embedded Non-Volatile Memory market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, GlobalFoundries, UMC (Incl.

Fujitsu), SMIC, Samsung, HHGrace, TowerJazz, Microchip Technology, TI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Embedded Non-Volatile Memory market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Embedded Non-Volatile Memory Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Embedded Non-Volatile Memory Market, Segmentation by Type:

eFlash

eE2PROM

eOTP or eMTP

eFRAM

eMRAM

Others

Global Embedded Non-Volatile Memory Market, Segmentation by Application:

Consumer Electronics

IoT

Telecommunications

Automotive

Others

Companies Profiled:

TSMC

GlobalFoundries

UMC (Incl. Fujitsu)

SMIC

Samsung

HHGrace

TowerJazz

Microchip Technology

TI

Key Questions Answered:

1. How big is the global Embedded Non-Volatile Memory market?
2. What is the demand of the global Embedded Non-Volatile Memory market?
3. What is the year over year growth of the global Embedded Non-Volatile Memory market?
4. What is the production and production value of the global Embedded Non-Volatile Memory market?
5. Who are the key producers in the global Embedded Non-Volatile Memory market?
6. What are the growth factors driving the market demand?

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