

Global Embedded Copper PCB Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Embedded Copper PCB market size is expected to reach \$ 776 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Embedded Copper PCB was approximately 620,000 square meters, with a mainstream enterprise-level average selling price of about US\$726 per square meter. The gross margin of major manufacturers in the industry was approximately 24%-38%.

Embedded Copper PCB is a type of high-thermal-conductivity, high-current printed circuit board in which solid copper blocks, copper coins, copper pillars, copper sheets, copper busbars, or special-shaped copper inserts are embedded inside the PCB or in specific local areas. Its core feature is not simply increasing copper foil thickness, but integrating solid copper components with FR-4, high-Tg resin, high-frequency materials, or hybrid laminates through slotting, lamination, resin filling, copper plating, and interlayer interconnection processes. As a result, the embedded copper components directly undertake local heat dissipation, low-thermal-resistance heat conduction, high-current transmission, and power device connection functions. Compared with conventional heavy copper PCB, Embedded Copper PCB can create a shorter thermal path at local heat-source positions, reduce device junction temperature and board surface temperature rise, enhance current-carrying capacity, lower conduction resistance, reduce heat loss, and improve thermal stability and mechanical reliability under high-power operating conditions.

This product is mainly used in high-power, high-current, and high-heat-dissipation electronic systems, including new energy vehicle power control, energy storage system, industrial power supply, communication base station, and high-power LED applications.

Typical applications include motor controller, BMS, battery power distribution module, DC/DC converter, inverter, EV charging pile power supply, servo drive, RF power amplifier, power module, and LED driver board. Unlike metal-based PCB and DBC/AMB ceramic substrate, it remains an embedded copper structure within the PCB system, while also supporting circuit design, interlayer interconnection, and localized thermal management. Unlike external copper busbar assembly, its copper block or copper busbar is integrated inside the PCB or within specific areas of the board body, helping reduce module size, simplify assembly structure, and improve system integration.

Report Scope

This report studies the global Embedded Copper PCB production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Embedded Copper PCB and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Embedded Copper PCB that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Embedded Copper PCB total production and demand, 2021-2032, (Sq m)

Global Embedded Copper PCB total production value, 2021-2032, (USD Million)

Global Embedded Copper PCB production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Embedded Copper PCB consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Embedded Copper PCB domestic production, consumption, key domestic manufacturers and share

Global Embedded Copper PCB production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Embedded Copper PCB production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Embedded Copper PCB production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Embedded Copper PCB market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AT&S, Schweizer Electronic, KSG, W?rth Elektronik, Unimicron Germany, Becker & M?ller, LeitOn, Taiyo Kogyo, Meiko Electronics, Saturn Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Embedded Copper PCB market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Embedded Copper PCB Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Embedded Copper PCB Market, Segmentation by Type:

Semi-embedded Type

Internally Embedded Type

Through-embedded Type

Global Embedded Copper PCB Market, Segmentation by Copper Block Shape:

I-shaped Type

U-shaped Type

T-shaped Type

Global Embedded Copper PCB Market, Segmentation by Application:

New Energy Vehicles

Energy Storage Systems

Industrial Power Supplies

Communication Base Stations

High-Power LED

Other

Companies Profiled:

AT&S

Schweizer Electronic

KSG

W?rth Elektronik

Unimicron Germany

Becker & M?ller

LeitOn

Taiyo Kogyo

Meiko Electronics

Saturn Electronics

GSPK Circuits

Sunshine Global Circuits

Kinwong

Suntak Technology

RAYBEN Technologies

Key Questions Answered:

1. How big is the global Embedded Copper PCB market?
2. What is the demand of the global Embedded Copper PCB market?
3. What is the year over year growth of the global Embedded Copper PCB market?
4. What is the production and production value of the global Embedded Copper PCB market?
5. Who are the key producers in the global Embedded Copper PCB market?
6. What are the growth factors driving the market demand?

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