

Global Embedded Copper PCB Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Embedded Copper PCB market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 776 million by 2032 with a CAGR of 7.6% during review period.

In 2025, global sales volume of Embedded Copper PCB was approximately 620,000 square meters, with a mainstream enterprise-level average selling price of about US\$726 per square meter. The gross margin of major manufacturers in the industry was approximately 24%~38%.

Embedded Copper PCB is a type of high-thermal-conductivity, high-current printed circuit board in which solid copper blocks, copper coins, copper pillars, copper sheets, copper busbars, or special-shaped copper inserts are embedded inside the PCB or in specific local areas. Its core feature is not simply increasing copper foil thickness, but integrating solid copper components with FR-4, high-Tg resin, high-frequency materials, or hybrid laminates through slotting, lamination, resin filling, copper plating, and interlayer interconnection processes. As a result, the embedded copper components directly undertake local heat dissipation, low-thermal-resistance heat conduction, high-current transmission, and power device connection functions. Compared with conventional heavy copper PCB, Embedded Copper PCB can create a shorter thermal path at local heat-source positions, reduce device junction temperature and board surface temperature rise, enhance current-carrying capacity, lower conduction resistance, reduce heat loss, and improve thermal stability and mechanical reliability under high-power operating conditions.

This product is mainly used in high-power, high-current, and high-heat-dissipation

electronic systems, including new energy vehicle power control, energy storage system, industrial power supply, communication base station, and high-power LED applications. Typical applications include motor controller, BMS, battery power distribution module, DC/DC converter, inverter, EV charging pile power supply, servo drive, RF power amplifier, power module, and LED driver board. Unlike metal-based PCB and DBC/AMB ceramic substrate, it remains an embedded copper structure within the PCB system, while also supporting circuit design, interlayer interconnection, and localized thermal management. Unlike external copper busbar assembly, its copper block or copper busbar is integrated inside the PCB or within specific areas of the board body, helping reduce module size, simplify assembly structure, and improve system integration.

Report Scope

This report is a detailed and comprehensive analysis for global Embedded Copper PCB market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Embedded Copper PCB market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Embedded Copper PCB market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Embedded Copper PCB market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Embedded Copper PCB market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Embedded Copper PCB

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Embedded Copper PCB market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AT&S, Schweizer Electronic, KSG, W?rth Elektronik, Unimicron Germany, Becker & M?ller, LeitOn, Taiyo Kogyo, Meiko Electronics, Saturn Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Embedded Copper PCB market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-embedded Type

Internally Embedded Type

Through-embedded Type

Market segment by Copper Block Shape

I-shaped Type

U-shaped Type

T-shaped Type

Market segment by Application

New Energy Vehicles

Energy Storage Systems

Industrial Power Supplies

Communication Base Stations

High-Power LED

Other

Major players covered

AT&S

Schweizer Electronic

KSG

W?rth Elektronik

Unimicron Germany

Becker & M?ller

LeitOn

Taiyo Kogyo

Meiko Electronics

Saturn Electronics

GSPK Circuits

Sunshine Global Circuits

Kinwong

Suntak Technology

RAYBEN Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Embedded Copper PCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Embedded Copper PCB, with price, sales quantity, revenue, and global market share of Embedded Copper PCB from 2021 to 2026.

Chapter 3, the Embedded Copper PCB competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Embedded Copper PCB breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Embedded Copper PCB market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Embedded Copper PCB.

Chapter 14 and 15, to describe Embedded Copper PCB sales channel, distributors, customers, research findings and conclusion.

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