

# Global Embedded Antenna Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Embedded Antenna Systems market size is expected to reach \$ 11884 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

Embedded antenna system is a compact, internal wireless antenna integrated directly into electronic devices (e.g., smartphones, IoT sensors, vehicles) rather than being external. These antennas are built into the PCB (printed circuit board) or device housing, offering miniaturization, improved aesthetics, durability, and cost-efficiency for 5G, Wi-Fi, and GPS connectivity. The scope of this report includes the manufacturing of embedded antennas as well as design and testing services. The upstream supply chain of embedded antenna systems includes conductive materials, dielectric materials, ceramics, PCB/FPC substrates, coaxial cables, RF connectors, LDS materials, plastic structural parts, magnetic materials, low-loss substrates, chips, and RF front-end components. Copper, silver paste, LCP/MPI, ceramic dielectrics, PTFE, PI films, engineering plastics, coaxial cables, and connectors directly affect antenna performance, size, signal loss, temperature resistance, and consistency. For smartphones, wearables, and IoT devices, FPC antennas, LDS antennas, ceramic antennas, PCB antennas, and chip antennas are common. For automotive, industrial, and communication equipment, the products more often include multi-port antennas, combination antennas, hybrid internal/external antennas, high-precision GNSS antennas, cellular MIMO antennas, and customized RF modules.

The embedded antenna system market is being driven by the growth of smart devices, IoT, connected vehicles, industrial wireless applications, 5G/6G evolution, and device miniaturization. The product scope is moving beyond a single antenna component toward an integrated solution covering antenna elements, RF tuning, mechanical

integration, testing, validation, and custom design services. Major applications include smartphones, wearables, smart home devices, industrial IoT, automotive and transportation, medical devices, communication equipment, asset tracking, data centers, and AI-related connected equipment. From a competitive and product-architecture perspective, the industry has several clear characteristics. First, smaller devices and more frequency bands increase antenna design complexity. Second, the coexistence of 5G, Wi-Fi 6/7, GNSS, Bluetooth, UWB, NFC, V2X, and other standards makes multi-antenna integration and antenna isolation critical technical challenges. Third, high-reliability segments such as automotive, medical, and industrial applications require stronger performance in temperature resistance, vibration tolerance, waterproofing, EMC, and lifecycle validation. Fourth, standard off-the-shelf antennas still have a large market, but high-end projects increasingly rely on customized design and early-stage co-development.

This report studies the global Embedded Antenna Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Embedded Antenna Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Embedded Antenna Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Embedded Antenna Systems total market, 2021-2032, (USD Million)

Global Embedded Antenna Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Embedded Antenna Systems total market, key domestic companies, and share, (USD Million)

Global Embedded Antenna Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Embedded Antenna Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Embedded Antenna Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Embedded Antenna Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Amphenol, Quectel, Sunway, Murata, Passive System Alliance (PSA), TDK, Yageo Corporation, Molex, Taoglas, Kyocera, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Embedded Antenna Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Embedded Antenna Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Embedded Antenna Systems Market, Segmentation by Type:

Antenna Manufacturing

Design Service

Testing Service

#### Global Embedded Antenna Systems Market, Segmentation by Product Form:

PCB Antenna

FPC Antenna

Ceramic Antenna

Chip Antenna

Others

#### Global Embedded Antenna Systems Market, Segmentation by Communication Technology:

Cellular Antenna

Wi-Fi Antenna

Bluetooth Antenna

GNSS Antenna

NFC Antenna

Others

#### Global Embedded Antenna Systems Market, Segmentation by Frequency Band:

Sub-GHz

1–6 GHz

6–10 GHz

mmWave

Others

### Global Embedded Antenna Systems Market, Segmentation by Application:

Consumer Electronics

Communication

Industrial

Smart Home & IoT

Automotive Electronics

Medical

Others

### Companies Profiled:

Amphenol

Quectel

Sunway

Murata

Passive System Alliance (PSA)

TDK

Yageo Corporation

Molex

Taoglas

Kyocera

TE Connectivity

Unictron

DiscoverIE (Antenova)

Airgain

ECT Technology

Ezurio

Johanson Technology

Abracon

### Key Questions Answered

1. How big is the global Embedded Antenna Systems market?
2. What is the demand of the global Embedded Antenna Systems market?
3. What is the year over year growth of the global Embedded Antenna Systems market?
4. What is the total value of the global Embedded Antenna Systems market?
5. Who are the Major Players in the global Embedded Antenna Systems market?
6. What are the growth factors driving the market demand?

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