

Global Elrantamab Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Elrantamab market size is expected to reach \$ 1153 million by 2032, rising at a market growth of 12.6% CAGR during the forecast period (2026-2032).

Elranatamab is a humanized bispecific monoclonal antibody targeting BCMA/CD3, indicated for the treatment of relapsed or refractory multiple myeloma. The drug can simultaneously bind to BCMA antigen on the surface of myeloma cells and CD3 antigen on the surface of T cells. By bridging tumor cells and T cells, it activates T cells to specifically kill tumor cells. As a T-cell redirecting immunotherapeutic agent, it is characterized by high targeting specificity and significant anti-tumor activity. In 2025, global Elranatamab production reached approximately 51,000-52,000 vials.

Elranatamab is a humanized bispecific monoclonal antibody targeting BCMA/CD3, mainly used for the treatment of relapsed or refractory multiple myeloma, and is one of the core agents in the field of T-cell redirecting immunotherapy. With a clear mechanism of action, it activates anti-tumor immunity by bridging myeloma cells and T cells. Clinical studies have confirmed that it exhibits deep and durable efficacy in heavily pretreated patients, and is recommended by authoritative guidelines such as the US NCCN and Chinese CSCO, with a clear market positioning.

In terms of the competitive landscape, the drug, together with similar BCMA/CD3 bispecific antibodies including Johnson & Johnson's Teclistamab, constitutes an important therapeutic option for multiple myeloma, while facing competition from CAR-T therapies. Its differentiation is reflected in its administration route and tolerability profile. Elranatamab has been approved in major markets worldwide including the United States, the European Union and China, with commercial layout covering multiple regions. Continuous clinical development, including combination therapies and

exploration of first-line indications, provides long-term momentum for market expansion.

As an important layout of Pfizer in the field of tumor immunology, the drug relies on the company's marketing channels and R&D resources, and is expected to occupy an important position in the bispecific antibody market for multiple myeloma. Meanwhile, it will promote the popularization and application of BCMA-targeted therapeutic regimens and become a key force in innovating the treatment landscape of this field.

This report studies the global Elrantamab production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Elrantamab and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Elrantamab that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Elrantamab total production and demand, 2021-2032, (Units)

Global Elrantamab total production value, 2021-2032, (USD Million)

Global Elrantamab production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Elrantamab consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Elrantamab domestic production, consumption, key domestic manufacturers and share

Global Elrantamab production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Elrantamab production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Elrantamab production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Elrantamab market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Elrantamab market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Elrantamab Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Elrantamab Market, Segmentation by Type:

44 mg / 1.1 mL

76 mg / 1.9 mL

Global Elrantamab Market, Segmentation by Dosage Form:

Subcutaneous Injection Solution

Lyophilized Powder for Injection

Global Elrantamab Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Elrantamab Market, Segmentation by Antibody Type:

Monoclonal Antibody

Polyclonal Antibody

Bispecific Antibody

Global Elrantamab Market, Segmentation by Application:

Monotherapy for Relapsed or Refractory Multiple Myeloma

Combination Therapy with Immunomodulators and Proteasome Inhibitors

Exploration in First-Line or Second-Line Treatment of Multiple Myeloma

Others

Companies Profiled:

Pfizer

Key Questions Answered:

1. How big is the global Elrantamab market?
2. What is the demand of the global Elrantamab market?
3. What is the year over year growth of the global Elrantamab market?
4. What is the production and production value of the global Elrantamab market?
5. Who are the key producers in the global Elrantamab market?
6. What are the growth factors driving the market demand?

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