

Global Ellipsometer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G615CF2F27EBEN.html>

Date: January 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: G615CF2F27EBEN

Abstracts

The global Ellipsometer market size is expected to reach \$ 56.45 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

An ellipsometer enables to measure the refractive index and the thickness of semi-transparent thin films. The instrument relies on the fact that the reflection at a dielectric interface depends on the polarization of the light while the transmission of light through a transparent layer changes the phase of the incoming wave depending on the refractive index of the material. An ellipsometer can be used to measure layers as thin as 1 nm up to layers which are several microns thick. Applications include the accurate thickness measurement of thin films, the identification of materials and thin layers and the characterization of surfaces.

There are two core manufacturers of ellipsometer worldwide, J.A. Woollam and Horiba, which together account for more than 50% of the global market share. North America is the main market with about 50%, followed by Europe with about 45%.

This report studies the global Ellipsometer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ellipsometer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ellipsometer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ellipsometer total production and demand, 2021-2032, (Units)
Global Ellipsometer total production value, 2021-2032, (USD Million)
Global Ellipsometer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Ellipsometer consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Ellipsometer domestic production, consumption, key domestic manufacturers and share
Global Ellipsometer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Ellipsometer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Ellipsometer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ellipsometer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J.A. Woollam, Horiba, Gaertner Scientific Corporation, Semilab, Sentech, Holmarc Opto-Mechatronics, Ellitop-Products, Accurion, Angstrom Sun Technologies, Film Sense, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ellipsometer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ellipsometer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ellipsometer Market, Segmentation by Type:

Spectroscopic Ellipsometer

Laser Ellipsometer

Global Ellipsometer Market, Segmentation by Application:

Semiconductors and Electronics

Academia and Labs

Photovoltaics and Solar Cells

Others

Companies Profiled:

J.A. Woollam

Horiba

Gaertner Scientific Corporation

Semilab

Sentech

Holmarc Opto-Mechatronics

Ellitop-Products

Accurion

Angstrom Sun Technologies

Film Sense

Key Questions Answered:

1. How big is the global Ellipsometer market?
2. What is the demand of the global Ellipsometer market?
3. What is the year over year growth of the global Ellipsometer market?
4. What is the production and production value of the global Ellipsometer market?
5. Who are the key producers in the global Ellipsometer market?
6. What are the growth factors driving the market demand?

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