

Global ELISA Microplates Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ELISA Microplates market size is expected to reach \$ 429 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

ELISA microplates are specialized reaction carriers designed for enzyme-linked immunosorbent assays. Their core function is to immobilize antigens, antibodies, affinity ligands, or other biomolecules within a standardized multiwell structure, while providing a stable interface for sample loading, incubation, washing, and colorimetric, fluorescent, or luminescent readout. They address key challenges in immunoassays, including reaction volume consistency, protein adsorption efficiency, well-to-well reproducibility, background signal control, and automation compatibility. These products are typically made primarily from polystyrene and are differentiated into various performance grades through injection molding, hydrophilic or hydrophobic surface control, high-binding or medium-binding treatment, streptavidin or specific biomolecule coating, covalent activation, and sterile or clean packaging. Common formats include 96-well solid plates, 8-well or 12-well detachable strip plates, 384-well high-throughput plates, clear plates, white plates, black plates, and flat-bottom plates. Typical applications include in vitro diagnostic reagent development, research immunoassays, drug screening, antibody evaluation, vaccine development, food safety testing, and environmental sample analysis.

ELISA microplates occupy a foundational position in the immunoassay consumables value chain. Their market value comes from the combination of standardized multiwell structures and functionalized surface treatment. As life science research, in vitro diagnostics, vaccine and antibody development, and drug screening place higher requirements on experimental reproducibility, assay sensitivity, and automation compatibility, microplates are no longer merely low-value plastic containers. They are

critical consumables that directly affect antigen and antibody immobilization efficiency, background noise, well-to-well variation, and final readout reliability. Differentiated products such as high-binding, medium-binding, affinity-coated, covalently coupled, low-background colored, and high-throughput plates enable suppliers to provide more refined solutions for different assay systems. Future competition will increasingly depend on surface modification capability, quality stability, clean manufacturing, dimensional consistency for automation, and customer validation experience.

From an application perspective, ELISA microplates have stable consumption characteristics and strong adaptability across multiple use cases. Research users focus on antibodies, cytokines, protein biomarkers, and basic immunological mechanisms. Diagnostic users emphasize consistency, sensitivity, and compatibility with reagent kits in batch testing. Pharmaceutical and CRO users focus on drug screening, immunogenicity evaluation, vaccine development, and bioanalytical method validation. Food and environmental testing users value low cost, repeatability, and multi-sample testing capability. As testing workflows extend toward automated dispensing, plate washing, reading, and laboratory information management, products with standard footprints, stable well-to-well CV, and compatibility with different optical readout methods are more likely to enter long-term procurement lists. Pre-coated, custom-coated, and OEM-compatible products will also drive the industry from standard consumable sales toward solution-oriented supply.

From a regional and competitive standpoint, companies in Europe, the United States, and Japan have long-standing advantages in brand recognition, surface treatment, quality systems, and global distribution. Chinese and South Korean companies are increasing their market share through clean manufacturing, broader product lines, supply chain responsiveness, and cost advantages. Although entry barriers appear lower than those for instruments and reagents, high-end customer validation does not evaluate price alone. It also examines protein binding capacity, low-background performance, lot-to-lot consistency, sterility or cleanliness, packaging stability, automation compatibility, and long-term supply capability. Future market growth will be supported by the expansion of in vitro diagnostic projects, research funding, biologic drug development, vaccine testing, food safety testing, and laboratory automation upgrades. Overall, ELISA microplates are expected to maintain steady growth, with structural opportunities mainly arising from high-performance surfaces, pre-coating services, high-throughput formats, and regional supply chain localization.

This report studies the global ELISA Microplates production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ELISA Microplates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ELISA Microplates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ELISA Microplates total production and demand, 2021-2032, (K Pcs)

Global ELISA Microplates total production value, 2021-2032, (USD Million)

Global ELISA Microplates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global ELISA Microplates consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: ELISA Microplates domestic production, consumption, key domestic manufacturers and share

Global ELISA Microplates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global ELISA Microplates production by Well Count Specification, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global ELISA Microplates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global ELISA Microplates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., Corning Incorporated, Greiner Bio-One GmbH, Merck KGaA, SARSTEDT AG & Co. KG, BRAND GMBH + CO KG, Porvair Sciences Limited, Biomat S.r.l., Calibre Scientific, Rompa Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ELISA Microplates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Well Count Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ELISA Microplates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ELISA Microplates Market, Segmentation by Well Count Specification:

8-Well ELISA Microplates

96-Well ELISA Microplates

384-Well ELISA Microplates

Global ELISA Microplates Market, Segmentation by Surface Binding Mechanism:

Passive Adsorption

Affinity Capture

Covalent Coupling

Global ELISA Microplates Market, Segmentation by Well Bottom Shape:

Flat Bottom

Round Bottom

V-Bottom

Small Flat Bottom

Global ELISA Microplates Market, Segmentation by Application:

Research Immunoassay

In Vitro Diagnostic Development

Drug Discovery Screening

Others

Companies Profiled:

Thermo Fisher Scientific Inc.

Corning Incorporated

Greiner Bio-One GmbH

Merck KGaA

SARSTEDT AG & Co. KG

BRAND GMBH + CO KG

Porvair Sciences Limited

Biomat S.r.l.

Calibre Scientific

Rompa Group

Sumitomo Bakelite Co., Ltd.

AGC Techno Glass Co., Ltd.

SPL Life Sciences Co., Ltd.

Optofluidic Bioassay, LLC

Guangzhou Jet Bio-Filtration Co., Ltd.

Wuxi NEST Biotechnology Co., Ltd.

Suzhou Cotaus Biomedical Technology Co., Ltd.

BEAVER Biomedical Engineering Co., LTD.

Hangzhou A-gen Biotechnology Co., Ltd.

Key Questions Answered:

1. How big is the global ELISA Microplates market?
2. What is the demand of the global ELISA Microplates market?
3. What is the year over year growth of the global ELISA Microplates market?
4. What is the production and production value of the global ELISA Microplates market?
5. Who are the key producers in the global ELISA Microplates market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 ELISA Microplates Introduction
- 1.2 World ELISA Microplates Supply & Forecast
 - 1.2.1 World ELISA Microplates Production Value (2021 & 2025 & 2032)
 - 1.2.2 World ELISA Microplates Production (2021-2032)
 - 1.2.3 World ELISA Microplates Pricing Trends (2021-2032)
- 1.3 World ELISA Microplates Production by Region (Based on Production Site)
 - 1.3.1 World ELISA Microplates Production Value by Region (2021-2032)
 - 1.3.2 World ELISA Microplates Production by Region (2021-2032)
 - 1.3.3 World ELISA Microplates Average Price by Region (2021-2032)
 - 1.3.4 North America ELISA Microplates Production (2021-2032)
 - 1.3.5 Europe ELISA Microplates Production (2021-2032)
 - 1.3.6 China ELISA Microplates Production (2021-2032)
 - 1.3.7 Japan ELISA Microplates Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 ELISA Microplates Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 ELISA Microplates Major Market Trends

2 DEMAND SUMMARY

- 2.1 World ELISA Microplates Demand (2021-2032)
- 2.2 World ELISA Microplates Consumption by Region
 - 2.2.1 World ELISA Microplates Consumption by Region (2021-2026)
 - 2.2.2 World ELISA Microplates Consumption Forecast by Region (2027-2032)
- 2.3 United States ELISA Microplates Consumption (2021-2032)
- 2.4 China ELISA Microplates Consumption (2021-2032)
- 2.5 Europe ELISA Microplates Consumption (2021-2032)
- 2.6 Japan ELISA Microplates Consumption (2021-2032)
- 2.7 South Korea ELISA Microplates Consumption (2021-2032)
- 2.8 ASEAN ELISA Microplates Consumption (2021-2032)
- 2.9 India ELISA Microplates Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World ELISA Microplates Production Value by Manufacturer (2021-2026)

- 3.2 World ELISA Microplates Production by Manufacturer (2021-2026)
- 3.3 World ELISA Microplates Average Price by Manufacturer (2021-2026)
- 3.4 ELISA Microplates Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global ELISA Microplates Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for ELISA Microplates in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for ELISA Microplates in 2025
- 3.6 ELISA Microplates Market: Overall Company Footprint Analysis
 - 3.6.1 ELISA Microplates Market: Region Footprint
 - 3.6.2 ELISA Microplates Market: Company Product Type Footprint
 - 3.6.3 ELISA Microplates Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: ELISA Microplates Production Value Comparison
 - 4.1.1 United States VS China: ELISA Microplates Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: ELISA Microplates Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: ELISA Microplates Production Comparison
 - 4.2.1 United States VS China: ELISA Microplates Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: ELISA Microplates Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: ELISA Microplates Consumption Comparison
 - 4.3.1 United States VS China: ELISA Microplates Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: ELISA Microplates Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based ELISA Microplates Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based ELISA Microplates Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers ELISA Microplates Production Value (2021-2026)

4.4.3 United States Based Manufacturers ELISA Microplates Production (2021-2026)

4.5 China Based ELISA Microplates Manufacturers and Market Share

4.5.1 China Based ELISA Microplates Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers ELISA Microplates Production Value (2021-2026)

4.5.3 China Based Manufacturers ELISA Microplates Production (2021-2026)

4.6 Rest of World Based ELISA Microplates Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based ELISA Microplates Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers ELISA Microplates Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers ELISA Microplates Production (2021-2026)

5 MARKET ANALYSIS BY WELL COUNT SPECIFICATION

5.1 World ELISA Microplates Market Size Overview by Well Count Specification: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Well Count Specification

5.2.1 8-Well ELISA Microplates

5.2.2 96-Well ELISA Microplates

5.2.3 384-Well ELISA Microplates

5.3 Market Segment by Well Count Specification

5.3.1 World ELISA Microplates Production by Well Count Specification (2021-2032)

5.3.2 World ELISA Microplates Production Value by Well Count Specification (2021-2032)

5.3.3 World ELISA Microplates Average Price by Well Count Specification (2021-2032)

6 MARKET ANALYSIS BY SURFACE BINDING MECHANISM

6.1 World ELISA Microplates Market Size Overview by Surface Binding Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Surface Binding Mechanism

6.2.1 Passive Adsorption

6.2.2 Affinity Capture

6.2.3 Covalent Coupling

6.3 Market Segment by Surface Binding Mechanism

6.3.1 World ELISA Microplates Production by Surface Binding Mechanism
(2021-2032)

6.3.2 World ELISA Microplates Production Value by Surface Binding Mechanism
(2021-2032)

6.3.3 World ELISA Microplates Average Price by Surface Binding Mechanism
(2021-2032)

7 MARKET ANALYSIS BY WELL BOTTOM SHAPE

7.1 World ELISA Microplates Market Size Overview by Well Bottom Shape: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Well Bottom Shape

7.2.1 Flat Bottom

7.2.2 Round Bottom

7.2.3 V-Bottom

7.2.4 Small Flat Bottom

7.3 Market Segment by Well Bottom Shape

7.3.1 World ELISA Microplates Production by Well Bottom Shape (2021-2032)

7.3.2 World ELISA Microplates Production Value by Well Bottom Shape (2021-2032)

7.3.3 World ELISA Microplates Average Price by Well Bottom Shape (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World ELISA Microplates Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Research Immunoassay

8.2.2 In Vitro Diagnostic Development

8.2.3 Drug Discovery Screening

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World ELISA Microplates Production by Application (2021-2032)

8.3.2 World ELISA Microplates Production Value by Application (2021-2032)

8.3.3 World ELISA Microplates Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Thermo Fisher Scientific Inc.

9.1.1 Thermo Fisher Scientific Inc. Details

- 9.1.2 Thermo Fisher Scientific Inc. Major Business
- 9.1.3 Thermo Fisher Scientific Inc. ELISA Microplates Product and Services
- 9.1.4 Thermo Fisher Scientific Inc. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Thermo Fisher Scientific Inc. Recent Developments/Updates
- 9.1.6 Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses
- 9.2 Corning Incorporated
 - 9.2.1 Corning Incorporated Details
 - 9.2.2 Corning Incorporated Major Business
 - 9.2.3 Corning Incorporated ELISA Microplates Product and Services
 - 9.2.4 Corning Incorporated ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Corning Incorporated Recent Developments/Updates
 - 9.2.6 Corning Incorporated Competitive Strengths & Weaknesses
- 9.3 Greiner Bio-One GmbH
 - 9.3.1 Greiner Bio-One GmbH Details
 - 9.3.2 Greiner Bio-One GmbH Major Business
 - 9.3.3 Greiner Bio-One GmbH ELISA Microplates Product and Services
 - 9.3.4 Greiner Bio-One GmbH ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Greiner Bio-One GmbH Recent Developments/Updates
 - 9.3.6 Greiner Bio-One GmbH Competitive Strengths & Weaknesses
- 9.4 Merck KGaA
 - 9.4.1 Merck KGaA Details
 - 9.4.2 Merck KGaA Major Business
 - 9.4.3 Merck KGaA ELISA Microplates Product and Services
 - 9.4.4 Merck KGaA ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Merck KGaA Recent Developments/Updates
 - 9.4.6 Merck KGaA Competitive Strengths & Weaknesses
- 9.5 SARSTEDT AG & Co. KG
 - 9.5.1 SARSTEDT AG & Co. KG Details
 - 9.5.2 SARSTEDT AG & Co. KG Major Business
 - 9.5.3 SARSTEDT AG & Co. KG ELISA Microplates Product and Services
 - 9.5.4 SARSTEDT AG & Co. KG ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 SARSTEDT AG & Co. KG Recent Developments/Updates
 - 9.5.6 SARSTEDT AG & Co. KG Competitive Strengths & Weaknesses
- 9.6 BRAND GMBH + CO KG

- 9.6.1 BRAND GMBH + CO KG Details
- 9.6.2 BRAND GMBH + CO KG Major Business
- 9.6.3 BRAND GMBH + CO KG ELISA Microplates Product and Services
- 9.6.4 BRAND GMBH + CO KG ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 BRAND GMBH + CO KG Recent Developments/Updates
- 9.6.6 BRAND GMBH + CO KG Competitive Strengths & Weaknesses
- 9.7 Porvair Sciences Limited
 - 9.7.1 Porvair Sciences Limited Details
 - 9.7.2 Porvair Sciences Limited Major Business
 - 9.7.3 Porvair Sciences Limited ELISA Microplates Product and Services
 - 9.7.4 Porvair Sciences Limited ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Porvair Sciences Limited Recent Developments/Updates
 - 9.7.6 Porvair Sciences Limited Competitive Strengths & Weaknesses
- 9.8 Biomat S.r.l.
 - 9.8.1 Biomat S.r.l. Details
 - 9.8.2 Biomat S.r.l. Major Business
 - 9.8.3 Biomat S.r.l. ELISA Microplates Product and Services
 - 9.8.4 Biomat S.r.l. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Biomat S.r.l. Recent Developments/Updates
 - 9.8.6 Biomat S.r.l. Competitive Strengths & Weaknesses
- 9.9 Calibre Scientific
 - 9.9.1 Calibre Scientific Details
 - 9.9.2 Calibre Scientific Major Business
 - 9.9.3 Calibre Scientific ELISA Microplates Product and Services
 - 9.9.4 Calibre Scientific ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Calibre Scientific Recent Developments/Updates
 - 9.9.6 Calibre Scientific Competitive Strengths & Weaknesses
- 9.10 Rompa Group
 - 9.10.1 Rompa Group Details
 - 9.10.2 Rompa Group Major Business
 - 9.10.3 Rompa Group ELISA Microplates Product and Services
 - 9.10.4 Rompa Group ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Rompa Group Recent Developments/Updates
 - 9.10.6 Rompa Group Competitive Strengths & Weaknesses

9.11 Sumitomo Bakelite Co., Ltd.

9.11.1 Sumitomo Bakelite Co., Ltd. Details

9.11.2 Sumitomo Bakelite Co., Ltd. Major Business

9.11.3 Sumitomo Bakelite Co., Ltd. ELISA Microplates Product and Services

9.11.4 Sumitomo Bakelite Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Sumitomo Bakelite Co., Ltd. Recent Developments/Updates

9.11.6 Sumitomo Bakelite Co., Ltd. Competitive Strengths & Weaknesses

9.12 AGC Techno Glass Co., Ltd.

9.12.1 AGC Techno Glass Co., Ltd. Details

9.12.2 AGC Techno Glass Co., Ltd. Major Business

9.12.3 AGC Techno Glass Co., Ltd. ELISA Microplates Product and Services

9.12.4 AGC Techno Glass Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 AGC Techno Glass Co., Ltd. Recent Developments/Updates

9.12.6 AGC Techno Glass Co., Ltd. Competitive Strengths & Weaknesses

9.13 SPL Life Sciences Co., Ltd.

9.13.1 SPL Life Sciences Co., Ltd. Details

9.13.2 SPL Life Sciences Co., Ltd. Major Business

9.13.3 SPL Life Sciences Co., Ltd. ELISA Microplates Product and Services

9.13.4 SPL Life Sciences Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 SPL Life Sciences Co., Ltd. Recent Developments/Updates

9.13.6 SPL Life Sciences Co., Ltd. Competitive Strengths & Weaknesses

9.14 Optofluidic Bioassay, LLC

9.14.1 Optofluidic Bioassay, LLC Details

9.14.2 Optofluidic Bioassay, LLC Major Business

9.14.3 Optofluidic Bioassay, LLC ELISA Microplates Product and Services

9.14.4 Optofluidic Bioassay, LLC ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Optofluidic Bioassay, LLC Recent Developments/Updates

9.14.6 Optofluidic Bioassay, LLC Competitive Strengths & Weaknesses

9.15 Guangzhou Jet Bio-Filtration Co., Ltd.

9.15.1 Guangzhou Jet Bio-Filtration Co., Ltd. Details

9.15.2 Guangzhou Jet Bio-Filtration Co., Ltd. Major Business

9.15.3 Guangzhou Jet Bio-Filtration Co., Ltd. ELISA Microplates Product and Services

9.15.4 Guangzhou Jet Bio-Filtration Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Guangzhou Jet Bio-Filtration Co., Ltd. Recent Developments/Updates

- 9.15.6 Guangzhou Jet Bio-Filtration Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Wuxi NEST Biotechnology Co., Ltd.
 - 9.16.1 Wuxi NEST Biotechnology Co., Ltd. Details
 - 9.16.2 Wuxi NEST Biotechnology Co., Ltd. Major Business
 - 9.16.3 Wuxi NEST Biotechnology Co., Ltd. ELISA Microplates Product and Services
 - 9.16.4 Wuxi NEST Biotechnology Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Wuxi NEST Biotechnology Co., Ltd. Recent Developments/Updates
 - 9.16.6 Wuxi NEST Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Suzhou Cotaus Biomedical Technology Co., Ltd.
 - 9.17.1 Suzhou Cotaus Biomedical Technology Co., Ltd. Details
 - 9.17.2 Suzhou Cotaus Biomedical Technology Co., Ltd. Major Business
 - 9.17.3 Suzhou Cotaus Biomedical Technology Co., Ltd. ELISA Microplates Product and Services
 - 9.17.4 Suzhou Cotaus Biomedical Technology Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Suzhou Cotaus Biomedical Technology Co., Ltd. Recent Developments/Updates
 - 9.17.6 Suzhou Cotaus Biomedical Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 BEAVER Biomedical Engineering Co., LTD.
 - 9.18.1 BEAVER Biomedical Engineering Co., LTD. Details
 - 9.18.2 BEAVER Biomedical Engineering Co., LTD. Major Business
 - 9.18.3 BEAVER Biomedical Engineering Co., LTD. ELISA Microplates Product and Services
 - 9.18.4 BEAVER Biomedical Engineering Co., LTD. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 BEAVER Biomedical Engineering Co., LTD. Recent Developments/Updates
 - 9.18.6 BEAVER Biomedical Engineering Co., LTD. Competitive Strengths & Weaknesses
- 9.19 Hangzhou A-gen Biotechnology Co., Ltd.
 - 9.19.1 Hangzhou A-gen Biotechnology Co., Ltd. Details
 - 9.19.2 Hangzhou A-gen Biotechnology Co., Ltd. Major Business
 - 9.19.3 Hangzhou A-gen Biotechnology Co., Ltd. ELISA Microplates Product and Services
 - 9.19.4 Hangzhou A-gen Biotechnology Co., Ltd. ELISA Microplates Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Hangzhou A-gen Biotechnology Co., Ltd. Recent Developments/Updates
 - 9.19.6 Hangzhou A-gen Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 ELISA Microplates Industry Chain

10.2 ELISA Microplates Upstream Analysis

10.2.1 ELISA Microplates Core Raw Materials

10.2.2 Main Manufacturers of ELISA Microplates Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 ELISA Microplates Production Mode

10.6 ELISA Microplates Procurement Model

10.7 ELISA Microplates Industry Sales Model and Sales Channels

10.7.1 ELISA Microplates Sales Model

10.7.2 ELISA Microplates Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World ELISA Microplates Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World ELISA Microplates Production Value by Region (2021-2026) & (USD Million)

Table 3. World ELISA Microplates Production Value by Region (2027-2032) & (USD Million)

Table 4. World ELISA Microplates Production Value Market Share by Region (2021-2026)

Table 5. World ELISA Microplates Production Value Market Share by Region (2027-2032)

Table 6. World ELISA Microplates Production by Region (2021-2026) & (K Pcs)

Table 7. World ELISA Microplates Production by Region (2027-2032) & (K Pcs)

Table 8. World ELISA Microplates Production Market Share by Region (2021-2026)

Table 9. World ELISA Microplates Production Market Share by Region (2027-2032)

Table 10. World ELISA Microplates Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World ELISA Microplates Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. ELISA Microplates Major Market Trends

Table 13. World ELISA Microplates Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World ELISA Microplates Consumption by Region (2021-2026) & (K Pcs)

Table 15. World ELISA Microplates Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World ELISA Microplates Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key ELISA Microplates Producers in 2025

Table 18. World ELISA Microplates Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key ELISA Microplates Producers in 2025

Table 20. World ELISA Microplates Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global ELISA Microplates Company Evaluation Quadrant

Table 22. World ELISA Microplates Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and ELISA Microplates Production Site of Key Manufacturer

Table 24. ELISA Microplates Market: Company Product Type Footprint

Table 25. ELISA Microplates Market: Company Product Application Footprint

Table 26. ELISA Microplates Competitive Factors
Table 27. ELISA Microplates New Entrant and Capacity Expansion Plans
Table 28. ELISA Microplates Mergers & Acquisitions Activity
Table 29. United States VS China ELISA Microplates Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China ELISA Microplates Production Comparison, (2021 & 2025 & 2032) & (K Pcs)
Table 31. United States VS China ELISA Microplates Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)
Table 32. United States Based ELISA Microplates Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers ELISA Microplates Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers ELISA Microplates Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers ELISA Microplates Production (2021-2026) & (K Pcs)
Table 36. United States Based Manufacturers ELISA Microplates Production Market Share (2021-2026)
Table 37. China Based ELISA Microplates Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers ELISA Microplates Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers ELISA Microplates Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers ELISA Microplates Production, (2021-2026) & (K Pcs)
Table 41. China Based Manufacturers ELISA Microplates Production Market Share (2021-2026)
Table 42. Rest of World Based ELISA Microplates Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers ELISA Microplates Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers ELISA Microplates Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers ELISA Microplates Production, (2021-2026) & (K Pcs)
Table 46. Rest of World Based Manufacturers ELISA Microplates Production Market Share (2021-2026)

Table 47. World ELISA Microplates Production Value by Well Count Specification, (USD Million), 2021 & 2025 & 2032

Table 48. World ELISA Microplates Production by Well Count Specification (2021-2026) & (K Pcs)

Table 49. World ELISA Microplates Production by Well Count Specification (2027-2032) & (K Pcs)

Table 50. World ELISA Microplates Production Value by Well Count Specification (2021-2026) & (USD Million)

Table 51. World ELISA Microplates Production Value by Well Count Specification (2027-2032) & (USD Million)

Table 52. World ELISA Microplates Average Price by Well Count Specification (2021-2026) & (US\$/Pc)

Table 53. World ELISA Microplates Average Price by Well Count Specification (2027-2032) & (US\$/Pc)

Table 54. World ELISA Microplates Production Value by Surface Binding Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World ELISA Microplates Production by Surface Binding Mechanism (2021-2026) & (K Pcs)

Table 56. World ELISA Microplates Production by Surface Binding Mechanism (2027-2032) & (K Pcs)

Table 57. World ELISA Microplates Production Value by Surface Binding Mechanism (2021-2026) & (USD Million)

Table 58. World ELISA Microplates Production Value by Surface Binding Mechanism (2027-2032) & (USD Million)

Table 59. World ELISA Microplates Average Price by Surface Binding Mechanism (2021-2026) & (US\$/Pc)

Table 60. World ELISA Microplates Average Price by Surface Binding Mechanism (2027-2032) & (US\$/Pc)

Table 61. World ELISA Microplates Production Value by Well Bottom Shape, (USD Million), 2021 & 2025 & 2032

Table 62. World ELISA Microplates Production by Well Bottom Shape (2021-2026) & (K Pcs)

Table 63. World ELISA Microplates Production by Well Bottom Shape (2027-2032) & (K Pcs)

Table 64. World ELISA Microplates Production Value by Well Bottom Shape (2021-2026) & (USD Million)

Table 65. World ELISA Microplates Production Value by Well Bottom Shape (2027-2032) & (USD Million)

Table 66. World ELISA Microplates Average Price by Well Bottom Shape (2021-2026) &

(US\$/Pc)

Table 67. World ELISA Microplates Average Price by Well Bottom Shape (2027-2032) & (US\$/Pc)

Table 68. World ELISA Microplates Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World ELISA Microplates Production by Application (2021-2026) & (K Pcs)

Table 70. World ELISA Microplates Production by Application (2027-2032) & (K Pcs)

Table 71. World ELISA Microplates Production Value by Application (2021-2026) & (USD Million)

Table 72. World ELISA Microplates Production Value by Application (2027-2032) & (USD Million)

Table 73. World ELISA Microplates Average Price by Application (2021-2026) & (US\$/Pc)

Table 74. World ELISA Microplates Average Price by Application (2027-2032) & (US\$/Pc)

Table 75. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Thermo Fisher Scientific Inc. Major Business

Table 77. Thermo Fisher Scientific Inc. ELISA Microplates Product and Services

Table 78. Thermo Fisher Scientific Inc. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Thermo Fisher Scientific Inc. Recent Developments/Updates

Table 80. Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

Table 81. Corning Incorporated Basic Information, Manufacturing Base and Competitors

Table 82. Corning Incorporated Major Business

Table 83. Corning Incorporated ELISA Microplates Product and Services

Table 84. Corning Incorporated ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Corning Incorporated Recent Developments/Updates

Table 86. Corning Incorporated Competitive Strengths & Weaknesses

Table 87. Greiner Bio-One GmbH Basic Information, Manufacturing Base and Competitors

Table 88. Greiner Bio-One GmbH Major Business

Table 89. Greiner Bio-One GmbH ELISA Microplates Product and Services

Table 90. Greiner Bio-One GmbH ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Greiner Bio-One GmbH Recent Developments/Updates

Table 92. Greiner Bio-One GmbH Competitive Strengths & Weaknesses

Table 93. Merck KGaA Basic Information, Manufacturing Base and Competitors

Table 94. Merck KGaA Major Business
Table 95. Merck KGaA ELISA Microplates Product and Services
Table 96. Merck KGaA ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Merck KGaA Recent Developments/Updates
Table 98. Merck KGaA Competitive Strengths & Weaknesses
Table 99. SARSTEDT AG & Co. KG Basic Information, Manufacturing Base and Competitors
Table 100. SARSTEDT AG & Co. KG Major Business
Table 101. SARSTEDT AG & Co. KG ELISA Microplates Product and Services
Table 102. SARSTEDT AG & Co. KG ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. SARSTEDT AG & Co. KG Recent Developments/Updates
Table 104. SARSTEDT AG & Co. KG Competitive Strengths & Weaknesses
Table 105. BRAND GMBH + CO KG Basic Information, Manufacturing Base and Competitors
Table 106. BRAND GMBH + CO KG Major Business
Table 107. BRAND GMBH + CO KG ELISA Microplates Product and Services
Table 108. BRAND GMBH + CO KG ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. BRAND GMBH + CO KG Recent Developments/Updates
Table 110. BRAND GMBH + CO KG Competitive Strengths & Weaknesses
Table 111. Porvair Sciences Limited Basic Information, Manufacturing Base and Competitors
Table 112. Porvair Sciences Limited Major Business
Table 113. Porvair Sciences Limited ELISA Microplates Product and Services
Table 114. Porvair Sciences Limited ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Porvair Sciences Limited Recent Developments/Updates
Table 116. Porvair Sciences Limited Competitive Strengths & Weaknesses
Table 117. Biomat S.r.l. Basic Information, Manufacturing Base and Competitors
Table 118. Biomat S.r.l. Major Business
Table 119. Biomat S.r.l. ELISA Microplates Product and Services
Table 120. Biomat S.r.l. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Biomat S.r.l. Recent Developments/Updates
Table 122. Biomat S.r.l. Competitive Strengths & Weaknesses
Table 123. Calibre Scientific Basic Information, Manufacturing Base and Competitors
Table 124. Calibre Scientific Major Business

Table 125. Calibre Scientific ELISA Microplates Product and Services
Table 126. Calibre Scientific ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Calibre Scientific Recent Developments/Updates
Table 128. Calibre Scientific Competitive Strengths & Weaknesses
Table 129. Rompa Group Basic Information, Manufacturing Base and Competitors
Table 130. Rompa Group Major Business
Table 131. Rompa Group ELISA Microplates Product and Services
Table 132. Rompa Group ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Rompa Group Recent Developments/Updates
Table 134. Rompa Group Competitive Strengths & Weaknesses
Table 135. Sumitomo Bakelite Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Sumitomo Bakelite Co., Ltd. Major Business
Table 137. Sumitomo Bakelite Co., Ltd. ELISA Microplates Product and Services
Table 138. Sumitomo Bakelite Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Sumitomo Bakelite Co., Ltd. Recent Developments/Updates
Table 140. Sumitomo Bakelite Co., Ltd. Competitive Strengths & Weaknesses
Table 141. AGC Techno Glass Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. AGC Techno Glass Co., Ltd. Major Business
Table 143. AGC Techno Glass Co., Ltd. ELISA Microplates Product and Services
Table 144. AGC Techno Glass Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. AGC Techno Glass Co., Ltd. Recent Developments/Updates
Table 146. AGC Techno Glass Co., Ltd. Competitive Strengths & Weaknesses
Table 147. SPL Life Sciences Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 148. SPL Life Sciences Co., Ltd. Major Business
Table 149. SPL Life Sciences Co., Ltd. ELISA Microplates Product and Services
Table 150. SPL Life Sciences Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. SPL Life Sciences Co., Ltd. Recent Developments/Updates
Table 152. SPL Life Sciences Co., Ltd. Competitive Strengths & Weaknesses
Table 153. Optofluidic Bioassay, LLC Basic Information, Manufacturing Base and Competitors
Table 154. Optofluidic Bioassay, LLC Major Business

Table 155. Optofluidic Bioassay, LLC ELISA Microplates Product and Services
Table 156. Optofluidic Bioassay, LLC ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Optofluidic Bioassay, LLC Recent Developments/Updates
Table 158. Optofluidic Bioassay, LLC Competitive Strengths & Weaknesses
Table 159. Guangzhou Jet Bio-Filtration Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 160. Guangzhou Jet Bio-Filtration Co., Ltd. Major Business
Table 161. Guangzhou Jet Bio-Filtration Co., Ltd. ELISA Microplates Product and Services
Table 162. Guangzhou Jet Bio-Filtration Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Guangzhou Jet Bio-Filtration Co., Ltd. Recent Developments/Updates
Table 164. Guangzhou Jet Bio-Filtration Co., Ltd. Competitive Strengths & Weaknesses
Table 165. Wuxi NEST Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 166. Wuxi NEST Biotechnology Co., Ltd. Major Business
Table 167. Wuxi NEST Biotechnology Co., Ltd. ELISA Microplates Product and Services
Table 168. Wuxi NEST Biotechnology Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Wuxi NEST Biotechnology Co., Ltd. Recent Developments/Updates
Table 170. Wuxi NEST Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
Table 171. Suzhou Cotaus Biomedical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 172. Suzhou Cotaus Biomedical Technology Co., Ltd. Major Business
Table 173. Suzhou Cotaus Biomedical Technology Co., Ltd. ELISA Microplates Product and Services
Table 174. Suzhou Cotaus Biomedical Technology Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Suzhou Cotaus Biomedical Technology Co., Ltd. Recent Developments/Updates
Table 176. Suzhou Cotaus Biomedical Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 177. BEAVER Biomedical Engineering Co., LTD. Basic Information, Manufacturing Base and Competitors

Table 178. BEAVER Biomedical Engineering Co., LTD. Major Business

Table 179. BEAVER Biomedical Engineering Co., LTD. ELISA Microplates Product and Services

Table 180. BEAVER Biomedical Engineering Co., LTD. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. BEAVER Biomedical Engineering Co., LTD. Recent Developments/Updates

Table 182. BEAVER Biomedical Engineering Co., LTD. Competitive Strengths & Weaknesses

Table 183. Hangzhou A-gen Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Hangzhou A-gen Biotechnology Co., Ltd. Major Business

Table 185. Hangzhou A-gen Biotechnology Co., Ltd. ELISA Microplates Product and Services

Table 186. Hangzhou A-gen Biotechnology Co., Ltd. ELISA Microplates Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Hangzhou A-gen Biotechnology Co., Ltd. Recent Developments/Updates

Table 188. Hangzhou A-gen Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Global Key Players of ELISA Microplates Upstream (Raw Materials)

Table 190. Global ELISA Microplates Typical Customers

Table 191. ELISA Microplates Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. ELISA Microplates Picture

Figure 2. World ELISA Microplates Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World ELISA Microplates Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World ELISA Microplates Production (2021-2032) & (K Pcs)

Figure 5. World ELISA Microplates Average Price (2021-2032) & (US\$/Pc)

Figure 6. World ELISA Microplates Production Value Market Share by Region (2021-2032)

Figure 7. World ELISA Microplates Production Market Share by Region (2021-2032)

Figure 8. North America ELISA Microplates Production (2021-2032) & (K Pcs)

Figure 9. Europe ELISA Microplates Production (2021-2032) & (K Pcs)

Figure 10. China ELISA Microplates Production (2021-2032) & (K Pcs)

Figure 11. Japan ELISA Microplates Production (2021-2032) & (K Pcs)

Figure 12. ELISA Microplates Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 15. World ELISA Microplates Consumption Market Share by Region (2021-2032)

Figure 16. United States ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 17. China ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 18. Europe ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 19. Japan ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 22. India ELISA Microplates Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of ELISA Microplates by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for ELISA Microplates Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for ELISA Microplates Markets in 2025

Figure 26. United States VS China: ELISA Microplates Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: ELISA Microplates Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: ELISA Microplates Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers ELISA Microplates Production Market Share 2025

Figure 30. China Based Manufacturers ELISA Microplates Production Market Share 2025

Figure 31. Rest of World Based Manufacturers ELISA Microplates Production Market Share 2025

Figure 32. World ELISA Microplates Production Value by Well Count Specification, (USD Million), 2021 & 2025 & 2032

Figure 33. World ELISA Microplates Production Value Market Share by Well Count Specification in 2025

Figure 34. 8-Well ELISA Microplates

Figure 35. 96-Well ELISA Microplates

Figure 36. 384-Well ELISA Microplates

Figure 37. World ELISA Microplates Production Market Share by Well Count Specification (2021-2032)

Figure 38. World ELISA Microplates Production Value Market Share by Well Count Specification (2021-2032)

Figure 39. World ELISA Microplates Average Price by Well Count Specification (2021-2032) & (US\$/Pc)

Figure 40. World ELISA Microplates Production Value by Surface Binding Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 41. World ELISA Microplates Production Value Market Share by Surface Binding Mechanism in 2025

Figure 42. Passive Adsorption

Figure 43. Affinity Capture

Figure 44. Covalent Coupling

Figure 45. World ELISA Microplates Production Market Share by Surface Binding Mechanism (2021-2032)

Figure 46. World ELISA Microplates Production Value Market Share by Surface Binding Mechanism (2021-2032)

Figure 47. World ELISA Microplates Average Price by Surface Binding Mechanism (2021-2032) & (US\$/Pc)

Figure 48. World ELISA Microplates Production Value by Well Bottom Shape, (USD Million), 2021 & 2025 & 2032

Figure 49. World ELISA Microplates Production Value Market Share by Well Bottom Shape in 2025

Figure 50. Flat Bottom

Figure 51. Round Bottom

Figure 52. V-Bottom

Figure 53. Small Flat Bottom

Figure 54. World ELISA Microplates Production Market Share by Well Bottom Shape (2021-2032)

Figure 55. World ELISA Microplates Production Value Market Share by Well Bottom Shape (2021-2032)

Figure 56. World ELISA Microplates Average Price by Well Bottom Shape (2021-2032) & (US\$/Pc)

Figure 57. World ELISA Microplates Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World ELISA Microplates Production Value Market Share by Application in 2025

Figure 59. Research Immunoassay

Figure 60. In Vitro Diagnostic Development

Figure 61. Drug Discovery Screening

Figure 62. Others

Figure 63. World ELISA Microplates Production Market Share by Application (2021-2032)

Figure 64. World ELISA Microplates Production Value Market Share by Application (2021-2032)

Figure 65. World ELISA Microplates Average Price by Application (2021-2032) & (US\$/Pc)

Figure 66. ELISA Microplates Industry Chain

Figure 67. ELISA Microplates Procurement Model

Figure 68. ELISA Microplates Sales Model

Figure 69. ELISA Microplates Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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