

Global Elevated Storage Tank Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Elevated Storage Tank market size is expected to reach \$ 862 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of elevated storage tanks reached 10,690 units, with an average selling price of US\$55,000 per unit. Elevated storage tanks are a special type of above-ground storage tank (AST), referring to tanks placed on supporting structures (single-column, cylindrical, or multi-column frame, concrete piers, etc.) to ensure a sufficient liquid level. This allows gravity to generate hydrostatic pressure, providing stable service pressure to the pipeline network. They also function as peak-valley storage and emergency (including fire-fighting) reserves. Applications are highly concentrated in areas ensuring public safety and basic services, such as municipal water supply, fire-fighting water storage, and industrial water. The upstream of the industry chain mainly includes steel plates and profiles, welding materials and automatic welding equipment, concrete and reinforcing steel (composite/concrete systems), anti-corrosion coatings and lining materials, valves and fittings, manholes and ladder platforms, and other accessories; the midstream consists of tank design and manufacturing/installation companies and civil engineering subcontractors, standardizing 'structural and coating quality' through AWWA D100/D102, etc.; the downstream consists of municipal water companies, public utilities, and industrial park owners, procuring through open bidding or framework agreements, with demand driven by existing facility upgrades, urbanization/new area infrastructure, water resource security, and fire protection. Gross profit margin is in the range of 25%–35%.

Technological trends include: composite elevated tank permeation (the material efficiency and construction organization advantages of steel tanks + concrete piers are clearly described in industry materials), coating and life-cycle corrosion protection

system upgrades (AWWA D102 emphasizes the selection of methods and systems for internal and external coating/recoating of steel water tanks, reflecting the importance of existing maintenance and life-cycle management), and standardized accessories and digital operation and maintenance (more frequent inspections and data management of remote liquid level, leakage/valve status, coating and structural status) to reduce life-cycle costs and the risk of water outages. Regionally, North America and Europe are mainly focused on the renovation and upgrading of existing facilities, as well as compliant and resilient investments (with many projects being promoted through open bidding); the Asia-Pacific region is more driven by urbanization, infrastructure construction in new districts and industrial parks, while local contracting and manufacturing competition is more intense; the Middle East and parts of Africa are driven by water shortages, the need for industrial parks/new towns and fire protection, but the project pace is more dependent on fiscal and large-scale engineering cycles; Latin America is more volatile overall and more correlated with public investment cycles.

This report studies the global Elevated Storage Tank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Elevated Storage Tank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Elevated Storage Tank that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Elevated Storage Tank total production and demand, 2021-2032, (Units)

Global Elevated Storage Tank total production value, 2021-2032, (USD Million)

Global Elevated Storage Tank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Elevated Storage Tank consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Elevated Storage Tank domestic production, consumption, key domestic manufacturers and share

Global Elevated Storage Tank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Elevated Storage Tank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Elevated Storage Tank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Elevated Storage Tank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CST, Permian Lide, Highland Tank, Fox Tank Company, Motherwell Bridge, Ishii Iron Works, GMM Pfaudler, MEKRO, PROTEGO, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Elevated Storage Tank market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Elevated Storage Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Elevated Storage Tank Market, Segmentation by Type:

All-steel structure

Composite

All-concrete

Global Elevated Storage Tank Market, Segmentation by Support Type:

Column Support

Base Support

Global Elevated Storage Tank Market, Segmentation by Delivery Method:

Tank Supply

Turnkey

Global Elevated Storage Tank Market, Segmentation by Application:

Municipal Water Supply

Fire-Fighting Water Storage

Industrial Water

Others

Companies Profiled:

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

Key Questions Answered:

1. How big is the global Elevated Storage Tank market?
2. What is the demand of the global Elevated Storage Tank market?
3. What is the year over year growth of the global Elevated Storage Tank market?
4. What is the production and production value of the global Elevated Storage Tank market?
5. Who are the key producers in the global Elevated Storage Tank market?
6. What are the growth factors driving the market demand?

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