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Global Electrothermal Actuator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrothermal Actuator market size is expected to reach $ 1719 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of electrothermal actuators reached approximately 58.0 million units, with an average selling price of approximately USD 18.60 per unit, production capacity of approximately 72.0 million units, and an industry average gross margin of approximately 28.5%. Accordingly, the global market size in 2025 was approximately USD 1,078.8 million.

An electrothermal actuator is a valve-control device that converts electrical energy into heat and uses the thermal expansion or contraction of a temperature-sensitive medium to drive an actuator stem and generate linear movement. It is commonly installed on underfloor-heating manifolds, radiator valves, fan-coil valves, zone-control valves, and small hydronic balancing valves. By receiving signals from room thermostats, switching controllers, or building automation systems, it opens, closes, or proportionally regulates the valve. Typical products include 24 V and 230 V models, normally closed and normally open versions, and on/off, PWM-controlled, and 0–10 V proportional actuators.

In 2025, global demand for electrothermal actuators was primarily generated by hydronic underfloor-heating systems, building heating renovations, fan-coil terminal control, and building automation projects in Europe, China, and North America. Underfloor-heating systems generally require separate actuators for individual manifold circuits, allowing a single residential or commercial project to generate demand for multiple units. Standard products are primarily 24 V or 230 V on/off, normally closed models with M30×1.5 connections and face relatively strong price competition. Products featuring position indicators, auxiliary microswitches, low power consumption, higher

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ingress protection, or 0–10 V proportional control generally achieve higher selling prices and gross margins. Future growth will be supported by building energy-efficiency renovations, wider adoption of zoned temperature control, expansion of heat-pump and low-temperature hydronic systems, and upgrades to smart building control systems.

Report Scope

This report studies the global Electrothermal Actuator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrothermal Actuator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrothermal Actuator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrothermal Actuator total production and demand, 2021-2032, (K Units)

Global Electrothermal Actuator total production value, 2021-2032, (USD Million)

Global Electrothermal Actuator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electrothermal Actuator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electrothermal Actuator domestic production, consumption, key domestic manufacturers and share

Global Electrothermal Actuator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electrothermal Actuator production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)

Global Electrothermal Actuator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electrothermal Actuator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Siemens, Honeywell, Oventrop, MENRED, Uponor, Caleffi, Schneider Electric, Giacomini, SAUTER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrothermal Actuator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrothermal Actuator Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Electrothermal Actuator Market, Segmentation by Type:

Normally Closed Type

Normally Open Type

Global Electrothermal Actuator Market, Segmentation by Scene:

Underfloor, Wall and Ceiling Radiant Heating and Cooling

Radiator Temperature Control

Fan Coil and HVAC Terminal Control

Zone Valve and Hydronic Control Valve

Industrial and Other Thermally Actuated Devices

Global Electrothermal Actuator Market, Segmentation by Rated Operating Voltage:

24V Type

110/120V Type

230V Type

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Other Voltage Types

Global Electrothermal Actuator Market, Segmentation by Application:

Home

Commercial

Companies Profiled:

Danfoss

Siemens

Honeywell

Oventrop

MENRED

Uponor

Caleffi

Schneider Electric

Giacomini

SAUTER

Watts

IMI

Beijing Hailin Control Technology(HAI LIN)

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CONTROLLI

SALUS Controls

SASWELL

Beok

Grenton

Key Questions Answered

1. How big is the global Electrothermal Actuator market?
2. What is the demand of the global Electrothermal Actuator market?
3. What is the year over year growth of the global Electrothermal Actuator market?
4. What is the total value of the global Electrothermal Actuator market?
5. Who are the Major Players in the global Electrothermal Actuator market?
6. What are the growth factors driving the market demand?

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