

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Electrosurgical Generators Market 2018, Forecast to 2023

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Abstracts

Electrosurgical Generator is the application of a high-frequency electric current to biological tissue as a means to cut, coagulate, desiccate, or fulgurate tissue. Its benefits include the ability to make precise cuts with limited blood loss. Electrosurgical devices are frequently used during surgical operations helping to prevent blood loss in hospital operating rooms or in outpatient procedures.

Scope of the Report:

This report focuses on the Electrosurgical Generators in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The global average price of electrosurgical generators is in the decreasing trend, from 13.60 K USD/Unit in 2012 to 12.78 K USD/Unit in 2016. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of electrosurgical generators includes bipolar and monopolar, and the proportion of bipolar in 2016 is about 62%, and the proportion is increasing from 2012 to 2016.

Electrosurgical generators are widely used in hospital, ambulatory surgery center and other field. The most proportion of electrosurgical generators is hospital, and the consumption proportion in 2016 is about 52%.

North America region is the largest supplier of electrosurgical generators, with a production market share nearly 30% in 2016. Europe is the second largest supplier of

electrosurgical generators, enjoying production market share nearly 27% in 2016.

North America is the largest consumption place, with a consumption market share nearly 38% in 2015. Following USA, Europe is the second largest consumption place with the consumption market share of 27%.

Market competition is intense. Medtronic, DePuy, Aesculap, Olympus, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

The worldwide market for Electrosurgical Generators is expected to grow at a CAGR of roughly 2.8% over the next five years, will reach 3450 million US\$ in 2023, from 2920 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Medtronic

DePuy

Aesculap

Olympus

Cooper Surgical

Karl Storz

Union Medical

ERBE

ACOMA

LED SPA

Soering

Wallach

AtriCure

Eschmann

Ethicon

Utah Medical

Ellman

KLS Martin

Lamidey

Bovie

Meyer-Haake

IBBAB

ConMed

Beijing Beilin

Shanghai Hutong

KINDY ELECTRONIC

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Monopole

Bipolar

Market Segment by Applications, can be divided into

Hospital

Ambulatory Surgery Center

Others

There are 15 Chapters to deeply display the global Electrosurgical Generators market. Chapter 1, to describe Electrosurgical Generators Introduction, product scope, market overview, market opportunities, market risk, market driving force; Chapter 2, to analyze the top manufacturers of Electrosurgical Generators, with sales, revenue, and price of Electrosurgical Generators, in 2016 and 2017; Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017; Chapter 4, to show the global market by regions, with sales, revenue and market share of Electrosurgical Generators, for each region, from 2013 to 2018; Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions; Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018; Chapter 12, Electrosurgical Generators market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023; Chapter 13, 14 and 15, to describe Electrosurgical Generators sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data

source

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