

# Global Electrostatic Precipitators (ESP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Electrostatic Precipitators (ESP) market size was valued at US\$ 2490 million in 2025 and is forecast to a readjusted size of US\$ 3266 million by 2032 with a CAGR of 4.0% during review period.

In 2024, global Electrostatic Precipitators production capacity is 1,300 units, with production reached approximately 997 units, with an average global market price of around US\$ 2.4 million per unit. The market gross margin is mainly 30%-40%.

Electrostatic precipitators (ESPs) are high-efficiency dust removal devices that use a high-voltage electric field to charge dust particles in flue gas and then attract them to collecting electrodes through the electric field force. Common types include dry ESPs and wet ESPs. The system consists of a high-voltage power supply, discharge electrodes, collecting electrodes, a rapping and cleaning system, and a housing. It is suitable for air pollution control in industries such as power generation, steel, cement, chemicals, and waste incineration. ESPs have advantages such as low resistance, large flue gas handling capacity, and suitability for ultrafine particles (PM2.5) and high resistivity dust, making them one of the most widely used and mature core environmental protection equipment in global industrial flue gas dust removal systems.

The upstream of the ESP industry chain mainly includes core components such as high-voltage power supplies, corona wires and electrode steel, rappers, and control systems. Suppliers are mainly power supply and metal processing companies. The midstream consists of complete machine manufacturers and engineering integrators, responsible for equipment design, airflow field simulation, electric field optimization, installation,

commissioning, and modification services. Representative companies include Longking, FLSmidth, GEA, and Babcock & Wilcox. Downstream, the projects cover large emission sources such as coal-fired power plants, steel sintering, building material kiln tails, waste incineration and chemical plants. The projects are usually integrated with desulfurization and denitrification, presenting long-term operation and maintenance, spare parts replacement and technology upgrade needs.

Global key players of Electrostatic Precipitators (ESP) include Longking, ANDRITZ, Feida, Babcock & Wilcox, FLSmidth, etc. The top five players hold a share about 65%. Asia-Pacific is the largest market, has a share over 50%, followed by North America and Europe, with share about 23% and 17%, separately.

The future growth of ESP (Electronic Stability Program) is driven by three main factors: First, the strengthening of global ultra-low emission policies is accelerating the upgrade of large emission sources to wet ESPs or high-frequency pulse ESPs to meet the requirements for in-depth treatment of PM2.5, acid mist, SO<sub>2</sub>, and heavy metals. Second, the accelerated industrialization in emerging regions such as Southeast Asia, the Middle East, and Africa is creating new installed capacity demand for power and metallurgical projects. Third, a large number of aging ESPs in existing power plants and the steel industry are facing energy-saving retrofits and efficiency upgrades, driving the continuous retrofit and spare parts market. Overall, the ESP industry will maintain stable growth and continue to expand its technological value and service revenue share under the dual trends of 'in-depth treatment' and 'clean replacement.'

This report is a detailed and comprehensive analysis for global Electrostatic Precipitators (ESP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Electrostatic Precipitators (ESP) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electrostatic Precipitators (ESP) market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electrostatic Precipitators (ESP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electrostatic Precipitators (ESP) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electrostatic Precipitators (ESP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electrostatic Precipitators (ESP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longking, ANDRITZ, Feida, Babcock & Wilcox, FLSmidth, KC Cottrell, Wood Group(Foster Wheeler), Tianjie Group, Thermax, Mitsubishi Heavy Industries Power Environmental Solutions, Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Electrostatic Precipitators (ESP) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Electrostatic Precipitators

Wet Electrostatic Precipitators

## Market segment by Airflow Direction

Vertical Flow ESP

Horizontal Flow ESP

## Market segment by Discharge Method

DC ESP

Pulse Energized ESP

Others

## Market segment by Application

Steel Industry

Thermal Power industry

Cement

Mining

Automobile

Oil & Gas

Chemical

Others

## Major players covered

Longking

ANDRITZ

Feida

Babcock & Wilcox

FLSmidth

KC Cottrell

Wood Group(Foster Wheeler)

Tianjie Group

Thermax

Mitsubishi Heavy Industries Power Environmental Solutions, Ltd

Sumitomo

Elex

Ducon Technologies

Kelin

Jiangsu Landian

Geeco Enercon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Electrostatic Precipitators (ESP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrostatic Precipitators (ESP), with price, sales quantity, revenue, and global market share of Electrostatic Precipitators (ESP) from 2021 to 2026.

Chapter 3, the Electrostatic Precipitators (ESP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrostatic Precipitators (ESP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electrostatic Precipitators (ESP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrostatic Precipitators (ESP).

Chapter 14 and 15, to describe Electrostatic Precipitators (ESP) sales channel, distributors, customers, research findings and conclusion.

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