

# Global Electrostatic Chucks Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Electrostatic Chucks market size was valued at USD 1845.5 million in 2023 and is forecast to a readjusted size of USD 2592.8 million by 2030 with a CAGR of 5.0% during review period.

An electrostatic chuck is a component inside semiconductor equipment that is used to hold the semiconductor wafer. In the IoT Society, the demand for semiconductor is growing, which in turn has led to annual increases in the need for installing semiconductor-manufacturing equipment. The Electrostatic Chuck for Semiconductor Process market covers Coulomb Type, Johnsen-Rahbek (JR) Type. The typical players include Applied Materials, Lam Research, SHINKO, TOTO, Sumitomo Osaka Cement, Creative Technology Corporation, Kyocera, Entegris, etc.

Global key players of electrostatic chucks include Applied Materials, Lam Research, SHINKO and TOTO. The top four manufacturers account for about 92% of the share, of which the largest producer being Applied Materials, with a 44% share. Global origins are mainly located in the United States, China, Japan and Taiwan (China). In terms of product, coulomb type is the largest segment, with a share about 68%. And in terms of application, the largest application is 300 mm wafer, with a share about 76%.

The Global Info Research report includes an overview of the development of the Electrostatic Chucks industry chain, the market status of 300 mm Wafer (Coulomb Type, Johnsen-Rahbek (JR) Type), 200 mm Wafer (Coulomb Type, Johnsen-Rahbek (JR) Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electrostatic Chucks.

Regionally, the report analyzes the Electrostatic Chucks markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electrostatic Chucks market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Electrostatic Chucks market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electrostatic Chucks industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Coulomb Type, Johnsen-Rahbek (JR) Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electrostatic Chucks market.

**Regional Analysis:** The report involves examining the Electrostatic Chucks market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electrostatic Chucks market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electrostatic Chucks:

**Company Analysis:** Report covers individual Electrostatic Chucks manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electrostatic Chucks. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (300 mm Wafer, 200 mm Wafer).

**Technology Analysis:** Report covers specific technologies relevant to Electrostatic Chucks. It assesses the current state, advancements, and potential future developments in Electrostatic Chucks areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electrostatic Chucks market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electrostatic Chucks market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Coulomb Type

Johnsen-Rahbek (JR) Type

### Market segment by Application

300 mm Wafer

200 mm Wafer

Others

Major players covered

Applied Materials

Lam Research

SHINKO

TOTO

Sumitomo Osaka Cement

Creative Technology Corporation

Kyocera

Entegris

NTK CERATEC

NGK Insulators, Ltd.

II-VI M Cubed

Tsukuba Seiko

Calitech

Beijing U-PRECISION TECH CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electrostatic Chucks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrostatic Chucks, with price, sales, revenue and global market share of Electrostatic Chucks from 2019 to 2024.

Chapter 3, the Electrostatic Chucks competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrostatic Chucks breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electrostatic Chucks market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrostatic Chucks.

Chapter 14 and 15, to describe Electrostatic Chucks sales channel, distributors,

customers, research findings and conclusion.

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