

Global Electrostatic Chucks for Wafer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrostatic Chucks for Wafer market size is expected to reach \$ 382 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

The Electrostatic Chucks (ESC) is a tool that clamps an object with the force generated between the electrode and the object by applying a voltage to the electrode. There are two different types of electrostatic clamping methods. One is Coulomb force type that utilizes an insulator as a dielectric material, and the other is Johnson-Rahbek force type that utilizes an attractive force induced by dielectric polarization caused by minute electric current flow across the boundary between an object and a dielectric material. ESCs which are widely used for wafer processing including etching, CVD, PVD, Ashing etc.

SHINKO dominated with 44.00% revenue market share, followed by TOTO with 17.00% revenue share and Creative Technology corporation with 9% revenue share.

This report studies the global Electrostatic Chucks for Wafer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrostatic Chucks for Wafer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrostatic Chucks for Wafer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrostatic Chucks for Wafer total production and demand, 2021-2032, (MSI)

Global Electrostatic Chucks for Wafer total production value, 2021-2032, (USD Million)

Global Electrostatic Chucks for Wafer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MSI), (based on production site)

Global Electrostatic Chucks for Wafer consumption by region & country, CAGR, 2021-2032 & (MSI)

U.S. VS China: Electrostatic Chucks for Wafer domestic production, consumption, key domestic manufacturers and share

Global Electrostatic Chucks for Wafer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MSI)

Global Electrostatic Chucks for Wafer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MSI)

Global Electrostatic Chucks for Wafer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MSI)

This report profiles key players in the global Electrostatic Chucks for Wafer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SHINKO, TOTO, Creative Technology Corporation, Kyocera, FM Industries, NTK CERATEC, Tsukuba Seiko, Applied Materials, II-VI M Cubed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrostatic Chucks for Wafer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MSI) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrostatic Chucks for Wafer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrostatic Chucks for Wafer Market, Segmentation by Type:

Coulomb Type Electrostatic Chucks

Johnsen-Rahbek (JR) Type Electrostatic Chucks

Global Electrostatic Chucks for Wafer Market, Segmentation by Application:

300 mm Wafer

200 mm Wafer

150 mm Wafer

Others

Companies Profiled:

SHINKO

TOTO

Creative Technology Corporation

Kyocera

FM Industries

NTK CERATEC

Tsukuba Seiko

Applied Materials

II-VI M Cubed

Key Questions Answered:

1. How big is the global Electrostatic Chucks for Wafer market?
2. What is the demand of the global Electrostatic Chucks for Wafer market?
3. What is the year over year growth of the global Electrostatic Chucks for Wafer market?
4. What is the production and production value of the global Electrostatic Chucks for Wafer market?
5. Who are the key producers in the global Electrostatic Chucks for Wafer market?
6. What are the growth factors driving the market demand?

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