

Global Electronic-grade PPO for Servers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic-grade PPO for Servers market size was valued at US\$ 425 million in 2025 and is forecast to a readjusted size of US\$ 1199 million by 2032 with a CAGR of 13.6% during review period.

Electronic-grade PPO for Servers is a class of engineering plastic materials used in high-performance servers and high-speed electronic systems. It possesses excellent thermal stability, electrical insulation, mechanical strength, and low dielectric constant and low dielectric loss characteristics. This material can be used to manufacture key electronic structural components such as server motherboards, GPU/FPGA modules, connectors, packages, and heat sinks, ensuring reliability and stability under high load, high frequency, and long-term operation. In the market, it can be categorized downstream into two main areas: AI servers (GPU/FPGA modules, high-end motherboards, high-frequency PCBs) and PCIe 5.0 general-purpose servers (standard server motherboards and storage modules). Electronic-grade PPO is typically supplied in resin granules or modified form and can be directly processed into PCB resin systems or precision structural components, forming a crucial foundation for high-end server electronic materials. In 2025, global shipments of Electronic-grade PPO for Servers were approximately 3,613 tons, with a unit price of approximately US\$114,200 per ton and a gross profit margin of approximately 58%-70%.

Supply and Demand Status: Global electronic-grade PPO production capacity is highly concentrated, with a few leading companies such as SABIC long monopolizing the high-end market. Supply is significantly less than demand, resulting in a structural shortage in the market. Domestic companies such as Shengquan Group and Dongcai

Technology are rapidly deploying thousand-ton-level production lines, but overall supply remains tight.

Future Demand Explosion: The rapid growth of AI servers, high-frequency PCBs, 5G/6G communication equipment, and new energy vehicle electronic modules will drive a significant increase in electronic-grade PPO demand between 2025 and 2032.

Market Structure: SABIC maintains its technological and brand leadership, holding the highest global market share. However, domestic companies, through thousand-ton-level production lines and joint development models with downstream customers, will occupy approximately 65-70% of global electronic-grade PPO production capacity in the short term, indicating a clear trend towards domestic production. The industry is characterized by 'high prices, low volume, supply falling short of demand, and rapid domestic catching up.'

Price and Gross Profit: The selling price of electronic-grade PPO is approximately RMB 700,000-1,200,000 per ton, with a gross profit margin as high as 50-58%, exhibiting clear characteristics of high-end specialty plastics.

This report is a detailed and comprehensive analysis for global Electronic-grade PPO for Servers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic-grade PPO for Servers market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic-grade PPO for Servers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic-grade PPO for Servers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling

prices (US\$/Ton), 2021-2032

Global Electronic?grade PPO for Servers market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic?grade PPO for Servers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic?grade PPO for Servers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Gas Chemical, SABIC, Asahi Kasei, Kolon Industries, Chin Yee, Jinan Shengquan Group Share Holding Co., Ltd., Sichuan Emt Echnologyco.,Ltd., Guangdong Silver Age Sci & Tech Co., Ltd., Tongyu Advanced Materials (Guangdong) Co., Ltd., Nantong Xingchen Synthetic Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic?grade PPO for Servers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Df

0.002 ? Df

Market segment by Purity

?99.9995%?5N?

99.99–99.9995%

Market segment by Channel

Direct Sales

Distribution

Market segment by Application

AI Server

PCIe 5.0 Standard Server

Major players covered

Mitsubishi Gas Chemical

SABIC

Asahi Kasei

Kolon Industries

Chin Yee

Jinan Shengquan Group Share Holding Co., Ltd.

Sichuan Emt Echnologyco.,Ltd.

Guangdong Silver Age Sci & Tech Co., Ltd.

Tongyu Advanced Materials (Guangdong) Co., Ltd.

Nantong Xingchen Synthetic Material Co., Ltd.

Hebei Jianxin Biotechnology Co., Ltd.

Sinbo New Material Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic?grade PPO for Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic?grade PPO for Servers, with price, sales quantity, revenue, and global market share of Electronic?grade PPO for Servers from 2021 to 2026.

Chapter 3, the Electronic?grade PPO for Servers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic?grade PPO for Servers breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic?grade PPO for Servers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic?grade PPO for Servers.

Chapter 14 and 15, to describe Electronic?grade PPO for Servers sales channel, distributors, customers, research findings and conclusion.

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