

Global Electronic-grade PPO for Servers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic-grade PPO for Servers market size is expected to reach \$ 1199 million by 2032, rising at a market growth of 13.6% CAGR during the forecast period (2026-2032).

Electronic-grade PPO for Servers is a class of engineering plastic materials used in high-performance servers and high-speed electronic systems. It possesses excellent thermal stability, electrical insulation, mechanical strength, and low dielectric constant and low dielectric loss characteristics. This material can be used to manufacture key electronic structural components such as server motherboards, GPU/FPGA modules, connectors, packages, and heat sinks, ensuring reliability and stability under high load, high frequency, and long-term operation. In the market, it can be categorized downstream into two main areas: AI servers (GPU/FPGA modules, high-end motherboards, high-frequency PCBs) and PCIe 5.0 general-purpose servers (standard server motherboards and storage modules). Electronic-grade PPO is typically supplied in resin granules or modified form and can be directly processed into PCB resin systems or precision structural components, forming a crucial foundation for high-end server electronic materials. In 2025, global shipments of Electronic-grade PPO for Servers were approximately 3,613 tons, with a unit price of approximately US\$114,200 per ton and a gross profit margin of approximately 58%-70%.

Supply and Demand Status: Global electronic-grade PPO production capacity is highly concentrated, with a few leading companies such as SABIC long monopolizing the high-end market. Supply is significantly less than demand, resulting in a structural shortage in the market. Domestic companies such as Shengquan Group and Dongcai Technology are rapidly deploying thousand-ton-level production lines, but overall supply remains tight.

Future Demand Explosion: The rapid growth of AI servers, high-frequency PCBs, 5G/6G communication equipment, and new energy vehicle electronic modules will drive a significant increase in electronic-grade PPO demand between 2025 and 2032.

Market Structure: SABIC maintains its technological and brand leadership, holding the highest global market share. However, domestic companies, through thousand-ton-level production lines and joint development models with downstream customers, will occupy approximately 65-70% of global electronic-grade PPO production capacity in the short term, indicating a clear trend towards domestic production. The industry is characterized by 'high prices, low volume, supply falling short of demand, and rapid domestic catching up.'

Price and Gross Profit: The selling price of electronic-grade PPO is approximately RMB 700,000-1,200,000 per ton, with a gross profit margin as high as 50-58%, exhibiting clear characteristics of high-end specialty plastics.

This report studies the global Electronic-grade PPO for Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic-grade PPO for Servers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic-grade PPO for Servers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic-grade PPO for Servers total production and demand, 2021-2032, (Tons)

Global Electronic-grade PPO for Servers total production value, 2021-2032, (USD Million)

Global Electronic-grade PPO for Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic-grade PPO for Servers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic-grade PPO for Servers domestic production, consumption, key domestic manufacturers and share

Global Electronic-grade PPO for Servers production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic?grade PPO for Servers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic?grade PPO for Servers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic?grade PPO for Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Gas Chemical, SABIC, Asahi Kasei, Kolon Industries, Chin Yee, Jinan Shengquan Group Share Holding Co., Ltd., Sichuan Emt Echnologyco.,Ltd., Guangdong Silver Age Sci & Tech Co., Ltd., Tongyu Advanced Materials (Guangdong) Co., Ltd., Nantong Xingchen Synthetic Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic?grade PPO for Servers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic?grade PPO for Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic-grade PPO for Servers Market, Segmentation by Type:

Df

0.002 ? Df

Global Electronic-grade PPO for Servers Market, Segmentation by Purity:

?99.9995%?5N?

99.99–99.9995%

Global Electronic-grade PPO for Servers Market, Segmentation by Channel:

Direct Sales

Distribution

Global Electronic-grade PPO for Servers Market, Segmentation by Application:

AI Server

PCIe 5.0 Standard Server

Companies Profiled:

Mitsubishi Gas Chemical

SABIC

Asahi Kasei

Kolon Industries

Chin Yee

Jinan Shengquan Group Share Holding Co., Ltd.

Sichuan Emt Echnologyco.,Ltd.

Guangdong Silver Age Sci & Tech Co., Ltd.

Tongyu Advanced Materials (Guangdong) Co., Ltd.

Nantong Xingchen Synthetic Material Co., Ltd.

Hebei Jianxin Biotechnology Co., Ltd.

Sinbo New Material Co., Ltd.

Key Questions Answered:

1. How big is the global Electronic?grade PPO for Servers market?
2. What is the demand of the global Electronic?grade PPO for Servers market?
3. What is the year over year growth of the global Electronic?grade PPO for Servers market?
4. What is the production and production value of the global Electronic?grade PPO for Servers market?
5. Who are the key producers in the global Electronic?grade PPO for Servers market?
6. What are the growth factors driving the market demand?

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