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Global Electronics and Electrical Pneumatic Gripper Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G7CABC2F4EE7EN.html
Date: September 2026
Pages: 155
Price: US$ 4,480.00 (Single User License)
ID: G7CABC2F4EE7EN

Abstracts

The global Electronics and Electrical Pneumatic Gripper market size is expected to reach $ 245 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Pneumatic grippers for the electronics and electrical industry are automation actuators that use compressed air to grip, position, transfer, and assemble electronic components, electrical parts, and precision workpieces. Major product types include miniature parallel grippers, low-profile grippers, three-jaw self-centering grippers, long-stroke grippers, and cleanroom-compatible grippers. These products typically feature compact dimensions, low weight, high repeatability, fast response, and adjustable gripping force. They are widely used in PCB assembly, semiconductor packaging, connector production, relay and switch assembly, motor manufacturing, battery production, consumer electronics assembly, electronic inspection, and automated machine loading.

Prices vary according to gripper size, repeatability, stroke, gripping force, sensor configuration, cleanroom rating, and antistatic requirements. Standard miniature pneumatic grippers generally cost approximately US$40–180 per unit, while medium-sized precision or low-profile products range from US$150–700. Position-sensing, cleanroom, antistatic, and low-particle products typically cost US$400–1,500, while customized semiconductor and precision gripping systems may exceed US$2,000. The upstream supply chain includes aluminum alloys, stainless steel, engineering plastics, precision guides, seals, miniature bearings, magnetic switches, and antistatic materials. Midstream processes cover precision machining, surface treatment, clean assembly, sealing tests, repeatability inspection, and life-cycle validation. Downstream customers include electronics manufacturers, semiconductor equipment suppliers, connector

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producers, motor and battery manufacturers, automation equipment companies, and robot integrators.

Market Drivers

Increasing Automation in Electronics Manufacturing

Manufacturers of consumer electronics, semiconductors, connectors, motors, batteries, and electrical control equipment continue to expand automated production to improve capacity, consistency, and production speed. Pneumatic grippers can rapidly perform component picking, positioning, insertion, inspection, and sorting. Their simple control, high cycling speed, and relatively low acquisition cost make them suitable for high-volume and repetitive electronics production, supporting demand for miniature and precision grippers.

Component Miniaturization Driving Precision Gripping Demand

Chips, connectors, sensors, relays, miniature motors, and other electronic components are becoming smaller, lighter, and more densely integrated. These trends increase requirements for repeatability, gripping-force control, and compact gripper dimensions. Manufacturers are introducing low-profile, short-stroke, lightweight, and sensor-equipped pneumatic grippers, while soft fingers, replaceable fingertips, and force-limiting structures help reduce component deformation, scratching, and damage.

Expansion of Semiconductor and New-Energy Electronics Capacity

Growth in semiconductor packaging and testing, power devices, automotive electronics, energy-storage batteries, and electric-vehicle electrical systems is increasing demand for automated handling of carriers, packaged devices, cells, busbars, and electrical components. These production lines require high speed, repeatability, low particle generation, and stable gripping performance, supporting wider adoption of cleanroom, antistatic, and sensor-integrated pneumatic grippers.

Market Challenges

Substitution from Electric and Vacuum Gripping Technologies

Electric grippers provide programmable control of position, stroke, speed, and gripping

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force, while vacuum systems are suitable for PCBs, wafers, display panels, and other flat or lightweight workpieces. As electric grippers and intelligent vacuum systems become more affordable, they are replacing conventional pneumatic grippers in some high-precision and flexible assembly applications. Pneumatic suppliers must improve competitiveness through lightweight structures, sensor integration, low-pressure operation, and finer gripping-force adjustment.

Fragile Components Increase Gripping Complexity

Electronic components are often small, fragile, and surface-sensitive. Excessive gripping force may cause deformation, cracking, lead damage, or functional failure, while insufficient force may result in slippage. Variations in component dimensions, surface materials, and positioning also increase the complexity of gripper selection, finger design, and pressure adjustment. Customers frequently need to combine vision guidance, mechanical calculations, and workpiece testing to establish suitable gripping parameters.

Strict Cleanliness, ESD, and Reliability Requirements

Semiconductor, display, and precision electronics manufacturing environments impose strict limits on particle generation, lubricant outgassing, electrostatic discharge, and material contamination. Standard pneumatic grippers may release particles through seal wear, exhaust air, or lubrication and may create ESD risks for sensitive components. Manufacturers must use clean lubricants, vacuum exhaust, antistatic materials, and specialized surface treatments while conducting more demanding cleanliness, life-cycle, and reliability testing, increasing product costs.

Report Scope

This report studies the global Electronics and Electrical Pneumatic Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronics and Electrical Pneumatic Gripper and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronics and Electrical Pneumatic Gripper that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Electronics and Electrical Pneumatic Gripper total production and demand, 2021-2032, (K Units)

Global Electronics and Electrical Pneumatic Gripper total production value, 2021-2032, (USD Million)

Global Electronics and Electrical Pneumatic Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronics and Electrical Pneumatic Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronics and Electrical Pneumatic Gripper domestic production, consumption, key domestic manufacturers and share

Global Electronics and Electrical Pneumatic Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronics and Electrical Pneumatic Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronics and Electrical Pneumatic Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronics and Electrical Pneumatic Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC, SCHUNK, Festo, Parker Hannifin, Zimmer, Camozzi, Destaco, Koganei, Emerson Discrete Automation (Afag), Gimatic, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronics and Electrical Pneumatic Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronics and Electrical Pneumatic Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electronics and Electrical Pneumatic Gripper Market,

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Segmentation by Type:

Below 100N

100-500N

500-2000N

2000-10000N

Above 10000N

Global Electronics and Electrical Pneumatic Gripper Market, Segmentation by Jaw Motion Structure:

Parallel Grippers

Angular Grippers

Others

Global Electronics and Electrical Pneumatic Gripper Market, Segmentation by Performance Level:

Standard Grippers

Precision Grippers

Heavy-Duty and Long-Stroke Grippers

Special-Environment Grippers

Global Electronics and Electrical Pneumatic Gripper Market, Segmentation by Application:

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Electronic Components Manufacturing

PCB and PCBA Assembly

Consumer Electronics Assembly

Electrical Equipment Manufacturing

Battery and New Energy Electronics

Others

Companies Profiled:

SMC

SCHUNK

Festo

Parker Hannifin

Zimmer

Camozzi

Destaco

Koganei

Emerson Discrete Automation (Afag)

Gimatic

PHD

BIMBA

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CKD

Chelic

AirTAC

Mindman

Metal Work

Pneumax

UNIVER Automation

TÜNKERS

Key Questions Answered:

1. How big is the global Electronics and Electrical Pneumatic Gripper market?
2. What is the demand of the global Electronics and Electrical Pneumatic Gripper market?
3. What is the year over year growth of the global Electronics and Electrical Pneumatic Gripper market?
4. What is the production and production value of the global Electronics and Electrical Pneumatic Gripper market?
5. Who are the key producers in the global Electronics and Electrical Pneumatic Gripper market?
6. What are the growth factors driving the market demand?

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