

Global Electronics and E-Waste Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronics and E-Waste Recycling market size was valued at US\$ 25340 million in 2025 and is forecast to a readjusted size of US\$ 38251 million by 2032 with a CAGR of 6.1% during review period.

Electronics and E-Waste refer to discarded electrical or electronic devices. This includes any electronic product that has reached the end of its useful life and is no longer wanted by its owner. Common examples are televisions, computers, monitors, cell phones, printers, audio equipment, and video game consoles. The U.S. Environmental Protection Agency (EPA) considers e-waste to be a subset of used electronics that still hold inherent value in their materials. Due to rapid technological advancement and widespread use, the volume of e-waste is growing two to three times faster than any other waste stream. These devices often contain hazardous materials like lead, cadmium, and beryllium, as well as precious metals such as gold and silver.

Electronics recycling (also known as e-cycling or e-waste recycling) is the process of disassembling and separating the components and raw materials of waste electronics for recovery and reuse. This involves breaking down end-of-life equipment into sub-components and then further processing them into new raw materials that can be used to manufacture new products. The primary goals are to recover valuable materials like metals and plastics, conserve natural resources, and prevent hazardous substances from contaminating the environment. While not strictly recycling, other common sustainable practices include reuse, donation, and repair of functional electronics. In essence, electronics recycling seeks to give discarded electronic items a "new life" by responsibly managing them at the end of their service life.

Report Scope

This report is a detailed and comprehensive analysis for global Electronics and E-Waste Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronics and E-Waste Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Electronics and E-Waste Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Electronics and E-Waste Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Electronics and E-Waste Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronics and E-Waste Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronics and E-Waste Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Republic Services, Waste Management, Sims Limited, Boliden, Umicore, Glencore, Electronic Recyclers International (ERI), Stena Recycling, Aurubis, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Electronics and E-Waste Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Ferrous Metals

Base Non-ferrous Metals

Precious Metals and PGM

Other

Market segment by Recycling Process

Mechanical and Physical Recovery

Pyrometallurgical and Hydrometallurgical Recovery

Electrochemical Recovery

Hybrid Recovery

Direct or Closed-loop Recycling

Market segment by Service Type

Collection and Logistics Services

Concentration and Smelting Services

Refining and Purification Services

Closed-loop Recycling Services

Other

Market segment by Application

Household Appliances

Consumer Electronics

PCB and Electronic Components

IT, Telecom and Computing

Other

Market segment by players, this report covers

Republic Services

Waste Management

Sims Limited

Boliden

Umicore

Glencore

Electronic Recyclers International (ERI)

Stena Recycling

Aurubis

Veolia

Galloo

Korea Zinc

Sino-Platinum

CRE

Chiho Environmental

DOWA Holdings

Mitsubishi Materials

JX Advanced Metals

TANAKA Precious Metals

Materion

Heraeus Precious Metals

Nucor

Kuusakoski

Derichebourg Environnement

Jiin Yeeh Ding

Asahi Holdings

Solar Applied Materials

WASTE Recovery Technol

Huaxin Green Spring

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Electronics and E-Waste Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronics and E-Waste Recycling, with revenue, gross margin, and global market share of Electronics and E-Waste Recycling from 2021 to 2026.

Chapter 3, the Electronics and E-Waste Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Electronics and E-Waste Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronics and E-Waste Recycling.

Chapter 13, to describe Electronics and E-Waste Recycling research findings and conclusion.

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