

Global Electronics and E-Waste Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronics and E-Waste Recycling market size is expected to reach \$ 38251 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Electronics and E-Waste refer to discarded electrical or electronic devices. This includes any electronic product that has reached the end of its useful life and is no longer wanted by its owner. Common examples are televisions, computers, monitors, cell phones, printers, audio equipment, and video game consoles. The U.S. Environmental Protection Agency (EPA) considers e-waste to be a subset of used electronics that still hold inherent value in their materials. Due to rapid technological advancement and widespread use, the volume of e-waste is growing two to three times faster than any other waste stream. These devices often contain hazardous materials like lead, cadmium, and beryllium, as well as precious metals such as gold and silver.

Electronics recycling (also known as e-cycling or e-waste recycling) is the process of disassembling and separating the components and raw materials of waste electronics for recovery and reuse. This involves breaking down end-of-life equipment into sub-components and then further processing them into new raw materials that can be used to manufacture new products. The primary goals are to recover valuable materials like metals and plastics, conserve natural resources, and prevent hazardous substances from contaminating the environment. While not strictly recycling, other common sustainable practices include reuse, donation, and repair of functional electronics. In essence, electronics recycling seeks to give discarded electronic items a "new life" by responsibly managing them at the end of their service life.

Report Scope

This report studies the global Electronics and E-Waste Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronics and E-Waste Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronics and E-Waste Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronics and E-Waste Recycling total market, 2021-2032, (USD Million)

Global Electronics and E-Waste Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electronics and E-Waste Recycling total market, key domestic companies, and share, (USD Million)

Global Electronics and E-Waste Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electronics and E-Waste Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Electronics and E-Waste Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electronics and E-Waste Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Republic Services, Waste Management, Sims Limited, Boliden, Umicore, Glencore, Electronic Recyclers International (ERI), Stena

Recycling, Aurubis, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electronics and E-Waste Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronics and E-Waste Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electronics and E-Waste Recycling Market, Segmentation by

Global Electronics and E-Waste Recycling Supply, Demand and Key Producers, 2026-2032

Type:

Ferrous Metals

Base Non-ferrous Metals

Precious Metals and PGM

Other

Global Electronics and E-Waste Recycling Market, Segmentation by Recycling Process:

Mechanical and Physical Recovery

Pyrometallurgical and Hydrometallurgical Recovery

Electrochemical Recovery

Hybrid Recovery

Direct or Closed-loop Recycling

Global Electronics and E-Waste Recycling Market, Segmentation by Service Type:

Collection and Logistics Services

Concentration and Smelting Services

Refining and Purification Services

Closed-loop Recycling Services

Other

Global Electronics and E-Waste Recycling Market, Segmentation by Application:

Household Appliances

Consumer Electronics

PCB and Electronic Components

IT, Telecom and Computing

Other

Companies Profiled:

Republic Services

Waste Management

Sims Limited

Boliden

Umicore

Glencore

Electronic Recyclers International (ERI)

Stena Recycling

Aurubis

Veolia

Galloo

Korea Zinc

Sino-Platinum

CRE

Chiho Environmental

DOWA Holdings

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Nucor

Kuusakoski

Derichebourg Environnement

Jiin Yeeh Ding

Asahi Holdings

Solar Applied Materials

WASTE Recovery Technol

Huaxin Green Spring

Key Questions Answered

1. How big is the global Electronics and E-Waste Recycling market?
2. What is the demand of the global Electronics and E-Waste Recycling market?
3. What is the year over year growth of the global Electronics and E-Waste Recycling market?
4. What is the total value of the global Electronics and E-Waste Recycling market?
5. Who are the Major Players in the global Electronics and E-Waste Recycling market?
6. What are the growth factors driving the market demand?

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