

Global Electronics Manufacturing Services (EMS) Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Electronics Manufacturing Services (EMS) market size was valued at US\$ 545040 million in 2024 and is forecast to a readjusted size of USD 755240 million by 2031 with a CAGR of 4.8% during review period.

Electronics Manufacturing Services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM).

Global key players of Electronics Manufacturing Services (EMS) include HONHAI, Luxshare and Pegatron. The top three companies hold a share over 40%. North America is the largest market, with a share about 28%. In terms of product type, Electronic Manufacturing is the largest segment, with a share of 47%.

This report is a detailed and comprehensive analysis for global Electronics Manufacturing Services (EMS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronics Manufacturing Services (EMS) market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Electronics Manufacturing Services (EMS) market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Electronics Manufacturing Services (EMS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Electronics Manufacturing Services (EMS) market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronics Manufacturing Services (EMS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronics Manufacturing Services (EMS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HONHAI, Luxshare, Pegatron, Flex Ltd, Quanta, Jabil, BYD Electronics, Sanmina, USI, New KINPO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Electronics Manufacturing Services (EMS) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electronic Manufacturing

Engineering Services

Test Development and Implementation

Logistics Services

Others

Market segment by Application

Consumer Electronics

Computer

Communications

Industrial

Automotive Electronics

Others

Market segment by players, this report covers

HONHAI

Luxshare

Pegatron

Flex Ltd

Quanta

Jabil

BYD Electronics

Sanmina

USI

New KINPO

Wistron

Celestica

PLEXUS

Qisda Corporation

Zollner

Fabrinet

Kaifa

Venture

Benchmark

SIIX

Longcheer

UMC

MiTAC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Global Electronics Manufacturing Services (EMS) Market 2025 by Company, Regions, Type and Application, Forecas...

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronics Manufacturing Services (EMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronics Manufacturing Services (EMS), with revenue, gross margin, and global market share of Electronics Manufacturing Services (EMS) from 2020 to 2025.

Chapter 3, the Electronics Manufacturing Services (EMS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Electronics Manufacturing Services (EMS) market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronics Manufacturing Services (EMS).

Chapter 13, to describe Electronics Manufacturing Services (EMS) research findings and conclusion.

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