

Global Electronics Manufacturing Services (EMS) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G8FCD250D521EN.html>

Date: January 2024

Pages: 147

Price: US\$ 3,480.00 (Single User License)

ID: G8FCD250D521EN

Abstracts

According to our (Global Info Research) latest study, the global Electronics Manufacturing Services (EMS) market size was valued at USD 523840 million in 2023 and is forecast to a readjusted size of USD 719200 million by 2030 with a CAGR of 4.6% during review period.

Electronics manufacturing services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM).

Global key players of electronics manufacturing services (EMS) include HONHAI, Luxshare and Pegatron. The top three companies hold a share over 40%. Asia-Pacific is the largest market, with a share about 45%, followed by North America and Europe, with share 27% and 21%, separately. Based on the product type, the Electronics Manufacturing Services (EMS) is primarily split into Electronic Manufacturing, Engineering Services, Test Development and Implementation and Logistics Services. The leading type is Electronic Manufacturing, with a market share about 45%.

Based on the Electronics Manufacturing Services (EMS) application, the Electronics Manufacturing Services (EMS) market is segmented into several major parts, like Consumer Electronics, Computer, Communications, Industrial and Automotive Electronics. The largest segment is Consumer Electronics.

The Global Info Research report includes an overview of the development of the Electronics Manufacturing Services (EMS) industry chain, the market status of

Consumer Electronics (Electronic Manufacturing, Engineering Services), Computer (Electronic Manufacturing, Engineering Services), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronics Manufacturing Services (EMS).

Regionally, the report analyzes the Electronics Manufacturing Services (EMS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronics Manufacturing Services (EMS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electronics Manufacturing Services (EMS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronics Manufacturing Services (EMS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Electronic Manufacturing, Engineering Services).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronics Manufacturing Services (EMS) market.

Regional Analysis: The report involves examining the Electronics Manufacturing Services (EMS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electronics Manufacturing Services (EMS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronics Manufacturing Services (EMS):

Company Analysis: Report covers individual Electronics Manufacturing Services (EMS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electronics Manufacturing Services (EMS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Computer).

Technology Analysis: Report covers specific technologies relevant to Electronics Manufacturing Services (EMS). It assesses the current state, advancements, and potential future developments in Electronics Manufacturing Services (EMS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electronics Manufacturing Services (EMS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electronics Manufacturing Services (EMS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Electronic Manufacturing

Engineering Services

Test Development and Implementation

Logistics Services

Others

Market segment by Application

Consumer Electronics

Computer

Communications

Industrial

Automotive Electronics

Others

Market segment by players, this report covers

HONHAI

Luxshare

Pegatron

Flex Ltd

Quanta

Jabil

BYD Electronics

Sanmina

USI

New KINPO

Wistron

Celestica

PLEXUS

Qisda Corporation

Zollner

Fabrinet

Kaifa

Venture

Benchmark

SIIX

Longcheer

UMC

MiTAC

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronics Manufacturing Services (EMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronics Manufacturing Services (EMS), with revenue, gross margin and global market share of Electronics Manufacturing Services (EMS) from 2019 to 2024.

Chapter 3, the Electronics Manufacturing Services (EMS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Electronics Manufacturing Services (EMS) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronics Manufacturing Services (EMS).

Chapter 13, to describe Electronics Manufacturing Services (EMS) research findings and conclusion.

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