

Global Electronics Assembly Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronics Assembly Adhesives market size is expected to reach \$ 10988 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Electronics assembly adhesives are functional adhesive materials used in the assembly of electronic devices, electronic components, printed circuit boards, modules, and finished electronic products. They are designed for bonding, fixing, sealing, reinforcement, conductive interconnection, thermal bonding, low pressure encapsulation, and localized protection. These products are supplied in liquid, paste, film, tape, syringe, cartridge, or two component kit formats, and are commonly based on epoxy, acrylic, silicone, polyurethane, cyanoacrylate, reactive hot melt, and light curable chemistries. They are applied through dispensing, jetting, printing, pin transfer, lamination, or low pressure molding processes.

Major production bases are concentrated in China, Japan, South Korea, the United States, Germany, France, Switzerland, Taiwan China, and electronics manufacturing clusters in Southeast Asia. Key application areas include consumer electronics, automotive electronics, communication equipment, servers and data center hardware, camera modules, display modules, wearable devices, sensors, industrial control electronics, medical electronics, and aerospace electronics. Core performance requirements include low volatility, low halogen content, low ionic contamination, fast curing, electrical insulation, thermal or electrical conductivity, moisture and heat resistance, thermal cycling resistance, vibration resistance, and compatibility with automated dispensing processes.

In 2025, global electronics assembly adhesive production reached approximately 245 to

270 thousand metric tons, driven mainly by demand from consumer electronics, automotive electronics, communication equipment, server hardware, camera modules, display modules, and industrial electronics assembly. Based on evaluated ex works and FOB pricing for electronics assembly adhesives, the global average FOB price was approximately USD 23.5 to USD 26.5 per kilogram. General structural bonding and fixing products were positioned at the lower end of the range, while electrically conductive, thermally conductive, low halogen, low ionic, fast cure, and automotive grade products traded significantly above the market average.

The global electronics assembly adhesives market is moving from general purpose bonding materials toward high reliability functional materials. Consumer electronics continue to support demand through thinner device designs, narrow bezel structures, multi material bonding, camera module upgrades, wearable device miniaturization, and foldable display architectures, while automotive electronics have become a higher growth structural driver. With the rapid adoption of electric vehicles, intelligent driving systems, in vehicle cameras, radar, LiDAR, domain controllers, battery management systems, and power electronics modules, electronics assembly adhesives are no longer auxiliary bonding materials. They have become critical materials affecting device reliability, thermal performance, water and dust resistance, vibration resistance, and long term operating safety. Growth in communication equipment, data center servers, artificial intelligence hardware, and high performance computing systems is also increasing demand for thermally conductive bonding, low stress fixation, structural reinforcement, and high cleanliness materials. Asia Pacific remains the largest demand and production region, with China, Japan, South Korea, and Taiwan China holding clear advantages in electronics manufacturing, material supply chains, and customer qualification. The United States and Europe continue to maintain strong positions in advanced formulations, automotive electronics, aerospace electronics, medical electronics, and reliability certification.

Market opportunities are concentrated in three areas. First, higher automation in electronics manufacturing is increasing demand for fast cure, jet dispensing, low temperature cure, and inspection friendly materials. Second, higher integration and power density in electronic devices are raising the value of thermally conductive, electrically conductive, low halogen, low ionic, and low outgassing products. Third, long service life requirements in automotive and industrial electronics are raising entry barriers around material qualification, batch consistency, and global supply capability. At the same time, the market faces risks from consumer electronics shipment cycles, cost reduction pressure from downstream customers, volatility in silver powder and specialty resin prices, stricter environmental regulations, long customer qualification cycles, and

the strong incumbent position of leading international suppliers in mid to high end applications. Over the next several years, suppliers able to combine formulation development, process validation, automated dispensing compatibility, regional supply, and failure analysis capabilities will have stronger pricing power and customer stickiness in the high end electronics assembly adhesives market.

This report studies the global Electronics Assembly Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronics Assembly Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronics Assembly Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronics Assembly Adhesives total production and demand, 2021-2032, (Tons)

Global Electronics Assembly Adhesives total production value, 2021-2032, (USD Million)

Global Electronics Assembly Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronics Assembly Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronics Assembly Adhesives domestic production, consumption, key domestic manufacturers and share

Global Electronics Assembly Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronics Assembly Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronics Assembly Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronics Assembly Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, H.B. Fuller Company, Arkema S.A., Dow Inc., DuPont de Nemours, Inc.,

Momentive Performance Materials Inc., Parker Hannifin Corporation, Dymax Corporation, Meridian Adhesives Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronics Assembly Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronics Assembly Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronics Assembly Adhesives Market, Segmentation by Type:

Epoxy Adhesives

Acrylic Adhesives

Silicone Adhesives

Polyurethane and Polyamide Adhesives

Others

Global Electronics Assembly Adhesives Market, Segmentation by Cure Mechanism:

Heat Cure Adhesives

UV and Visible Light Cure Adhesives

Room Temperature Cure Adhesives

Moisture Cure and Dual Cure Adhesives

Others

Global Electronics Assembly Adhesives Market, Segmentation by Base Material:

PCB and Ceramic Substrates

Metal Substrates

Plastic and Composite Substrates

Glass and Optical Substrates

Others

Global Electronics Assembly Adhesives Market, Segmentation by Product Form:

Liquid Adhesives

Paste Adhesives

Film and Tape Adhesives

Others

Global Electronics Assembly Adhesives Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communication and Computing Electronics

Industrial Medical and Aerospace Electronics

Others

Companies Profiled:

Henkel AG & Co. KGaA

3M Company

H.B. Fuller Company

Arkema S.A.

Dow Inc.

DuPont de Nemours, Inc.

Momentive Performance Materials Inc.

Parker Hannifin Corporation

Dymax Corporation

Meridian Adhesives Group

DELO Industrial Adhesives

Dr. H?nle AG

Heraeus Holding GmbH

Wacker Chemie AG

Shin-Etsu Chemical Co., Ltd.

NAMICS Corporation

ThreeBond Group

Dexerials Corporation

Sekisui Chemical Co., Ltd.

KCC Silicone Corporation

Everwide Chemical Co., Ltd.

Anabond Limited

Bond Chemicals Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Shanghai Kangda Chemical New Material Group Co., Ltd.

Chengdu Guibao Science & Technology Co., Ltd.

Darbond Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Electronics Assembly Adhesives market?
2. What is the demand of the global Electronics Assembly Adhesives market?
3. What is the year over year growth of the global Electronics Assembly Adhesives market?
4. What is the production and production value of the global Electronics Assembly Adhesives market?
5. Who are the key producers in the global Electronics Assembly Adhesives market?
6. What are the growth factors driving the market demand?

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