

Global Electronics Assembly Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6F8A9D12130EN.html>

Date: August 2026

Pages: 167

Price: US\$ 3,480.00 (Single User License)

ID: G6F8A9D12130EN

Abstracts

According to our (Global Info Research) latest study, the global Electronics Assembly Adhesives market size was valued at US\$ 6616 million in 2025 and is forecast to a readjusted size of US\$ 10988 million by 2032 with a CAGR of 7.4% during review period.

Electronics assembly adhesives are functional adhesive materials used in the assembly of electronic devices, electronic components, printed circuit boards, modules, and finished electronic products. They are designed for bonding, fixing, sealing, reinforcement, conductive interconnection, thermal bonding, low pressure encapsulation, and localized protection. These products are supplied in liquid, paste, film, tape, syringe, cartridge, or two component kit formats, and are commonly based on epoxy, acrylic, silicone, polyurethane, cyanoacrylate, reactive hot melt, and light curable chemistries. They are applied through dispensing, jetting, printing, pin transfer, lamination, or low pressure molding processes.

Major production bases are concentrated in China, Japan, South Korea, the United States, Germany, France, Switzerland, Taiwan China, and electronics manufacturing clusters in Southeast Asia. Key application areas include consumer electronics, automotive electronics, communication equipment, servers and data center hardware, camera modules, display modules, wearable devices, sensors, industrial control electronics, medical electronics, and aerospace electronics. Core performance requirements include low volatility, low halogen content, low ionic contamination, fast curing, electrical insulation, thermal or electrical conductivity, moisture and heat resistance, thermal cycling resistance, vibration resistance, and compatibility with automated dispensing processes.

In 2025, global electronics assembly adhesive production reached approximately 245 to 270 thousand metric tons, driven mainly by demand from consumer electronics, automotive electronics, communication equipment, server hardware, camera modules, display modules, and industrial electronics assembly. Based on evaluated ex works and FOB pricing for electronics assembly adhesives, the global average FOB price was approximately USD 23.5 to USD 26.5 per kilogram. General structural bonding and fixing products were positioned at the lower end of the range, while electrically conductive, thermally conductive, low halogen, low ionic, fast cure, and automotive grade products traded significantly above the market average.

The global electronics assembly adhesives market is moving from general purpose bonding materials toward high reliability functional materials. Consumer electronics continue to support demand through thinner device designs, narrow bezel structures, multi material bonding, camera module upgrades, wearable device miniaturization, and foldable display architectures, while automotive electronics have become a higher growth structural driver. With the rapid adoption of electric vehicles, intelligent driving systems, in vehicle cameras, radar, LiDAR, domain controllers, battery management systems, and power electronics modules, electronics assembly adhesives are no longer auxiliary bonding materials. They have become critical materials affecting device reliability, thermal performance, water and dust resistance, vibration resistance, and long term operating safety. Growth in communication equipment, data center servers, artificial intelligence hardware, and high performance computing systems is also increasing demand for thermally conductive bonding, low stress fixation, structural reinforcement, and high cleanliness materials. Asia Pacific remains the largest demand and production region, with China, Japan, South Korea, and Taiwan China holding clear advantages in electronics manufacturing, material supply chains, and customer qualification. The United States and Europe continue to maintain strong positions in advanced formulations, automotive electronics, aerospace electronics, medical electronics, and reliability certification.

Market opportunities are concentrated in three areas. First, higher automation in electronics manufacturing is increasing demand for fast cure, jet dispensing, low temperature cure, and inspection friendly materials. Second, higher integration and power density in electronic devices are raising the value of thermally conductive, electrically conductive, low halogen, low ionic, and low outgassing products. Third, long service life requirements in automotive and industrial electronics are raising entry barriers around material qualification, batch consistency, and global supply capability. At the same time, the market faces risks from consumer electronics shipment cycles, cost

reduction pressure from downstream customers, volatility in silver powder and specialty resin prices, stricter environmental regulations, long customer qualification cycles, and the strong incumbent position of leading international suppliers in mid to high end applications. Over the next several years, suppliers able to combine formulation development, process validation, automated dispensing compatibility, regional supply, and failure analysis capabilities will have stronger pricing power and customer stickiness in the high end electronics assembly adhesives market.

This report is a detailed and comprehensive analysis for global Electronics Assembly Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronics Assembly Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronics Assembly Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronics Assembly Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronics Assembly Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronics Assembly Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronics Assembly Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, H.B. Fuller Company, Arkema S.A., Dow Inc., DuPont de Nemours, Inc., Momentive Performance Materials Inc., Parker Hannifin Corporation, Dymax Corporation, Meridian Adhesives Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronics Assembly Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxy Adhesives

Acrylic Adhesives

Silicone Adhesives

Polyurethane and Polyamide Adhesives

Others

Market segment by Cure Mechanism

Heat Cure Adhesives

UV and Visible Light Cure Adhesives

Room Temperature Cure Adhesives

Moisture Cure and Dual Cure Adhesives

Others

Market segment by Base Material

PCB and Ceramic Substrates

Metal Substrates

Plastic and Composite Substrates

Glass and Optical Substrates

Others

Market segment by Product Form

Liquid Adhesives

Paste Adhesives

Film and Tape Adhesives

Others

Market segment by Application

Consumer Electronics

Automotive Electronics

Communication and Computing Electronics

Industrial Medical and Aerospace Electronics

Others

Major players covered

Henkel AG & Co. KGaA

3M Company

H.B. Fuller Company

Arkema S.A.

Dow Inc.

DuPont de Nemours, Inc.

Momentive Performance Materials Inc.

Parker Hannifin Corporation

Dymax Corporation

Meridian Adhesives Group

DELO Industrial Adhesives

Dr. H?nle AG

Heraeus Holding GmbH

Wacker Chemie AG

Shin-Etsu Chemical Co., Ltd.

NAMICS Corporation

ThreeBond Group

Dexerials Corporation

Sekisui Chemical Co., Ltd.

KCC Silicone Corporation

Everwide Chemical Co., Ltd.

Anabond Limited

Bond Chemicals Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Shanghai Kangda Chemical New Material Group Co., Ltd.

Chengdu Guibao Science & Technology Co., Ltd.

Darbond Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronics Assembly Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronics Assembly Adhesives, with price, sales quantity, revenue, and global market share of Electronics Assembly Adhesives from 2021 to 2026.

Chapter 3, the Electronics Assembly Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronics Assembly Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronics Assembly Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronics Assembly Adhesives.

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