

# Global Electronics Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Electronics Adhesives market size was valued at USD 7346 million in 2023 and is forecast to a readjusted size of USD 12080 million by 2030 with a CAGR of 7.4% during review period.

Electronics Adhesive refers to the adhesive for electronic application.

Electronics innovation touches nearly every facet of our lives. such as hybrid vehicles, mobile electronic devices, medical applications, digital cameras, computers, defense telecommunications, and augmented reality headsets, touch nearly every part of our lives. Electronics adhesives are a crucial part of assembling these components, with a range of different adhesive technologies available to address specific application needs.

Adhesives provide a strong bond while protecting components against the damaging effects of excessive vibration, heat, moisture, corrosion, mechanical shock, and extreme environmental conditions. They also offer thermal and electrically conductive properties, as well as UV curing abilities.

As a result, electronics adhesives have successfully replaced many traditional soldering systems. Typical applications where these adhesives can be used in electronics assembly include masking before conformal coating, heat sinks, electric motor applications, potting fiber optic cable connections, and encapsulation.

In the global electronics adhesives market, the main companies are Shinetsu, Henkel, Dow Inc and Mitsubishi Chemical. The top 5 companies hold a share of more than 28%. The main regions are Asia Pacific and Europe, with a market share of more than 77%.

The Global Info Research report includes an overview of the development of the Electronics Adhesives industry chain, the market status of Consumer Electronics (Optical Adhesive, Liquid Encapsulant), Communication Electronics (Optical Adhesive, Liquid Encapsulant), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronics Adhesives.

Regionally, the report analyzes the Electronics Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronics Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Electronics Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronics Adhesives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Optical Adhesive, Liquid Encapsulant).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronics Adhesives market.

**Regional Analysis:** The report involves examining the Electronics Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electronics Adhesives market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronics Adhesives:

**Company Analysis:** Report covers individual Electronics Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electronics Adhesives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Communication Electronics).

**Technology Analysis:** Report covers specific technologies relevant to Electronics Adhesives. It assesses the current state, advancements, and potential future developments in Electronics Adhesives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electronics Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electronics Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Optical Adhesive

Liquid Encapsulant

SMT Adhesive

Potting Compound

Structural Adhesive

Others

#### Market segment by Application

Consumer Electronics

Communication Electronics

Industrial Electronics

Automotive Electronics

Military & Aerospace Electronics

Others

#### Major players covered

3M

Henkel

ITW

DELO Industrial Adhesives

Dow

Huntsman

LORD Corp

H.B. Fuller

Hexion

Mitsubishi Chemical

Shinetsu

Lintec Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronics Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronics Adhesives, with price, sales, revenue and global market share of Electronics Adhesives from 2019 to 2024.

Chapter 3, the Electronics Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronics Adhesives breakdown data are shown at the regional level,

to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronics Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronics Adhesives.

Chapter 14 and 15, to describe Electronics Adhesives sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Electronics Adhesives
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Electronics Adhesives Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Optical Adhesive
  - 1.3.3 Liquid Encapsulant
  - 1.3.4 SMT Adhesive
  - 1.3.5 Potting Compound
  - 1.3.6 Structural Adhesive
  - 1.3.7 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Electronics Adhesives Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Consumer Electronics
  - 1.4.3 Communication Electronics
  - 1.4.4 Industrial Electronics
  - 1.4.5 Automotive Electronics
  - 1.4.6 Military & Aerospace Electronics
  - 1.4.7 Others
- 1.5 Global Electronics Adhesives Market Size & Forecast
  - 1.5.1 Global Electronics Adhesives Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Electronics Adhesives Sales Quantity (2019-2030)
  - 1.5.3 Global Electronics Adhesives Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 3M
  - 2.1.1 3M Details
  - 2.1.2 3M Major Business
  - 2.1.3 3M Electronics Adhesives Product and Services
  - 2.1.4 3M Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 3M Recent Developments/Updates
- 2.2 Henkel

- 2.2.1 Henkel Details
- 2.2.2 Henkel Major Business
- 2.2.3 Henkel Electronics Adhesives Product and Services
- 2.2.4 Henkel Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Henkel Recent Developments/Updates
- 2.3 ITW
  - 2.3.1 ITW Details
  - 2.3.2 ITW Major Business
  - 2.3.3 ITW Electronics Adhesives Product and Services
  - 2.3.4 ITW Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 ITW Recent Developments/Updates
- 2.4 DELO Industrial Adhesives
  - 2.4.1 DELO Industrial Adhesives Details
  - 2.4.2 DELO Industrial Adhesives Major Business
  - 2.4.3 DELO Industrial Adhesives Electronics Adhesives Product and Services
  - 2.4.4 DELO Industrial Adhesives Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 DELO Industrial Adhesives Recent Developments/Updates
- 2.5 Dow
  - 2.5.1 Dow Details
  - 2.5.2 Dow Major Business
  - 2.5.3 Dow Electronics Adhesives Product and Services
  - 2.5.4 Dow Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Dow Recent Developments/Updates
- 2.6 Huntsman
  - 2.6.1 Huntsman Details
  - 2.6.2 Huntsman Major Business
  - 2.6.3 Huntsman Electronics Adhesives Product and Services
  - 2.6.4 Huntsman Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Huntsman Recent Developments/Updates
- 2.7 LORD Corp
  - 2.7.1 LORD Corp Details
  - 2.7.2 LORD Corp Major Business
  - 2.7.3 LORD Corp Electronics Adhesives Product and Services
  - 2.7.4 LORD Corp Electronics Adhesives Sales Quantity, Average Price, Revenue,



## Gross Margin and Market Share (2019-2024)

### 2.7.5 LORD Corp Recent Developments/Updates

## 2.8 H.B. Fuller

### 2.8.1 H.B. Fuller Details

### 2.8.2 H.B. Fuller Major Business

### 2.8.3 H.B. Fuller Electronics Adhesives Product and Services

### 2.8.4 H.B. Fuller Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 H.B. Fuller Recent Developments/Updates

## 2.9 Hexion

### 2.9.1 Hexion Details

### 2.9.2 Hexion Major Business

### 2.9.3 Hexion Electronics Adhesives Product and Services

### 2.9.4 Hexion Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Hexion Recent Developments/Updates

## 2.10 Mitsubishi Chemical

### 2.10.1 Mitsubishi Chemical Details

### 2.10.2 Mitsubishi Chemical Major Business

### 2.10.3 Mitsubishi Chemical Electronics Adhesives Product and Services

### 2.10.4 Mitsubishi Chemical Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 Mitsubishi Chemical Recent Developments/Updates

## 2.11 Shinetsu

### 2.11.1 Shinetsu Details

### 2.11.2 Shinetsu Major Business

### 2.11.3 Shinetsu Electronics Adhesives Product and Services

### 2.11.4 Shinetsu Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 Shinetsu Recent Developments/Updates

## 2.12 Lintec Corporation

### 2.12.1 Lintec Corporation Details

### 2.12.2 Lintec Corporation Major Business

### 2.12.3 Lintec Corporation Electronics Adhesives Product and Services

### 2.12.4 Lintec Corporation Electronics Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.12.5 Lintec Corporation Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: ELECTRONICS ADHESIVES BY**

## **MANUFACTURER**

- 3.1 Global Electronics Adhesives Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Electronics Adhesives Revenue by Manufacturer (2019-2024)
- 3.3 Global Electronics Adhesives Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Electronics Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Electronics Adhesives Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Electronics Adhesives Manufacturer Market Share in 2023
- 3.5 Electronics Adhesives Market: Overall Company Footprint Analysis
  - 3.5.1 Electronics Adhesives Market: Region Footprint
  - 3.5.2 Electronics Adhesives Market: Company Product Type Footprint
  - 3.5.3 Electronics Adhesives Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Electronics Adhesives Market Size by Region
  - 4.1.1 Global Electronics Adhesives Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Electronics Adhesives Consumption Value by Region (2019-2030)
  - 4.1.3 Global Electronics Adhesives Average Price by Region (2019-2030)
- 4.2 North America Electronics Adhesives Consumption Value (2019-2030)
- 4.3 Europe Electronics Adhesives Consumption Value (2019-2030)
- 4.4 Asia-Pacific Electronics Adhesives Consumption Value (2019-2030)
- 4.5 South America Electronics Adhesives Consumption Value (2019-2030)
- 4.6 Middle East and Africa Electronics Adhesives Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Electronics Adhesives Sales Quantity by Type (2019-2030)
- 5.2 Global Electronics Adhesives Consumption Value by Type (2019-2030)
- 5.3 Global Electronics Adhesives Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Electronics Adhesives Sales Quantity by Application (2019-2030)
- 6.2 Global Electronics Adhesives Consumption Value by Application (2019-2030)

## 6.3 Global Electronics Adhesives Average Price by Application (2019-2030)

## 7 NORTH AMERICA

### 7.1 North America Electronics Adhesives Sales Quantity by Type (2019-2030)

### 7.2 North America Electronics Adhesives Sales Quantity by Application (2019-2030)

### 7.3 North America Electronics Adhesives Market Size by Country

#### 7.3.1 North America Electronics Adhesives Sales Quantity by Country (2019-2030)

#### 7.3.2 North America Electronics Adhesives Consumption Value by Country (2019-2030)

#### 7.3.3 United States Market Size and Forecast (2019-2030)

#### 7.3.4 Canada Market Size and Forecast (2019-2030)

#### 7.3.5 Mexico Market Size and Forecast (2019-2030)

## 8 EUROPE

### 8.1 Europe Electronics Adhesives Sales Quantity by Type (2019-2030)

### 8.2 Europe Electronics Adhesives Sales Quantity by Application (2019-2030)

### 8.3 Europe Electronics Adhesives Market Size by Country

#### 8.3.1 Europe Electronics Adhesives Sales Quantity by Country (2019-2030)

#### 8.3.2 Europe Electronics Adhesives Consumption Value by Country (2019-2030)

#### 8.3.3 Germany Market Size and Forecast (2019-2030)

#### 8.3.4 France Market Size and Forecast (2019-2030)

#### 8.3.5 United Kingdom Market Size and Forecast (2019-2030)

#### 8.3.6 Russia Market Size and Forecast (2019-2030)

#### 8.3.7 Italy Market Size and Forecast (2019-2030)

## 9 ASIA-PACIFIC

### 9.1 Asia-Pacific Electronics Adhesives Sales Quantity by Type (2019-2030)

### 9.2 Asia-Pacific Electronics Adhesives Sales Quantity by Application (2019-2030)

### 9.3 Asia-Pacific Electronics Adhesives Market Size by Region

#### 9.3.1 Asia-Pacific Electronics Adhesives Sales Quantity by Region (2019-2030)

#### 9.3.2 Asia-Pacific Electronics Adhesives Consumption Value by Region (2019-2030)

#### 9.3.3 China Market Size and Forecast (2019-2030)

#### 9.3.4 Japan Market Size and Forecast (2019-2030)

#### 9.3.5 Korea Market Size and Forecast (2019-2030)

#### 9.3.6 India Market Size and Forecast (2019-2030)

#### 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

### 9.3.8 Australia Market Size and Forecast (2019-2030)

## 10 SOUTH AMERICA

### 10.1 South America Electronics Adhesives Sales Quantity by Type (2019-2030)

### 10.2 South America Electronics Adhesives Sales Quantity by Application (2019-2030)

### 10.3 South America Electronics Adhesives Market Size by Country

#### 10.3.1 South America Electronics Adhesives Sales Quantity by Country (2019-2030)

#### 10.3.2 South America Electronics Adhesives Consumption Value by Country (2019-2030)

#### 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa Electronics Adhesives Sales Quantity by Type (2019-2030)

### 11.2 Middle East & Africa Electronics Adhesives Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa Electronics Adhesives Market Size by Country

#### 11.3.1 Middle East & Africa Electronics Adhesives Sales Quantity by Country (2019-2030)

#### 11.3.2 Middle East & Africa Electronics Adhesives Consumption Value by Country (2019-2030)

#### 11.3.3 Turkey Market Size and Forecast (2019-2030)

#### 11.3.4 Egypt Market Size and Forecast (2019-2030)

#### 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

#### 11.3.6 South Africa Market Size and Forecast (2019-2030)

## 12 MARKET DYNAMICS

### 12.1 Electronics Adhesives Market Drivers

### 12.2 Electronics Adhesives Market Restraints

### 12.3 Electronics Adhesives Trends Analysis

### 12.4 Porters Five Forces Analysis

#### 12.4.1 Threat of New Entrants

#### 12.4.2 Bargaining Power of Suppliers

#### 12.4.3 Bargaining Power of Buyers

#### 12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Electronics Adhesives and Key Manufacturers

13.2 Manufacturing Costs Percentage of Electronics Adhesives

13.3 Electronics Adhesives Production Process

13.4 Electronics Adhesives Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Electronics Adhesives Typical Distributors

14.3 Electronics Adhesives Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Electronics Adhesives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Electronics Adhesives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. 3M Basic Information, Manufacturing Base and Competitors

Table 4. 3M Major Business

Table 5. 3M Electronics Adhesives Product and Services

Table 6. 3M Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. 3M Recent Developments/Updates

Table 8. Henkel Basic Information, Manufacturing Base and Competitors

Table 9. Henkel Major Business

Table 10. Henkel Electronics Adhesives Product and Services

Table 11. Henkel Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Henkel Recent Developments/Updates

Table 13. ITW Basic Information, Manufacturing Base and Competitors

Table 14. ITW Major Business

Table 15. ITW Electronics Adhesives Product and Services

Table 16. ITW Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. ITW Recent Developments/Updates

Table 18. DELO Industrial Adhesives Basic Information, Manufacturing Base and Competitors

Table 19. DELO Industrial Adhesives Major Business

Table 20. DELO Industrial Adhesives Electronics Adhesives Product and Services

Table 21. DELO Industrial Adhesives Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. DELO Industrial Adhesives Recent Developments/Updates

Table 23. Dow Basic Information, Manufacturing Base and Competitors

Table 24. Dow Major Business

Table 25. Dow Electronics Adhesives Product and Services

Table 26. Dow Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. Dow Recent Developments/Updates
- Table 28. Huntsman Basic Information, Manufacturing Base and Competitors
- Table 29. Huntsman Major Business
- Table 30. Huntsman Electronics Adhesives Product and Services
- Table 31. Huntsman Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Huntsman Recent Developments/Updates
- Table 33. LORD Corp Basic Information, Manufacturing Base and Competitors
- Table 34. LORD Corp Major Business
- Table 35. LORD Corp Electronics Adhesives Product and Services
- Table 36. LORD Corp Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. LORD Corp Recent Developments/Updates
- Table 38. H.B. Fuller Basic Information, Manufacturing Base and Competitors
- Table 39. H.B. Fuller Major Business
- Table 40. H.B. Fuller Electronics Adhesives Product and Services
- Table 41. H.B. Fuller Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. H.B. Fuller Recent Developments/Updates
- Table 43. Hexion Basic Information, Manufacturing Base and Competitors
- Table 44. Hexion Major Business
- Table 45. Hexion Electronics Adhesives Product and Services
- Table 46. Hexion Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Hexion Recent Developments/Updates
- Table 48. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 49. Mitsubishi Chemical Major Business
- Table 50. Mitsubishi Chemical Electronics Adhesives Product and Services
- Table 51. Mitsubishi Chemical Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Mitsubishi Chemical Recent Developments/Updates
- Table 53. Shinetsu Basic Information, Manufacturing Base and Competitors
- Table 54. Shinetsu Major Business
- Table 55. Shinetsu Electronics Adhesives Product and Services
- Table 56. Shinetsu Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Shinetsu Recent Developments/Updates
- Table 58. Lintec Corporation Basic Information, Manufacturing Base and Competitors
- Table 59. Lintec Corporation Major Business

- Table 60. Lintec Corporation Electronics Adhesives Product and Services
- Table 61. Lintec Corporation Electronics Adhesives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Lintec Corporation Recent Developments/Updates
- Table 63. Global Electronics Adhesives Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 64. Global Electronics Adhesives Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 65. Global Electronics Adhesives Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 66. Market Position of Manufacturers in Electronics Adhesives, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 67. Head Office and Electronics Adhesives Production Site of Key Manufacturer
- Table 68. Electronics Adhesives Market: Company Product Type Footprint
- Table 69. Electronics Adhesives Market: Company Product Application Footprint
- Table 70. Electronics Adhesives New Market Entrants and Barriers to Market Entry
- Table 71. Electronics Adhesives Mergers, Acquisition, Agreements, and Collaborations
- Table 72. Global Electronics Adhesives Sales Quantity by Region (2019-2024) & (K MT)
- Table 73. Global Electronics Adhesives Sales Quantity by Region (2025-2030) & (K MT)
- Table 74. Global Electronics Adhesives Consumption Value by Region (2019-2024) & (USD Million)
- Table 75. Global Electronics Adhesives Consumption Value by Region (2025-2030) & (USD Million)
- Table 76. Global Electronics Adhesives Average Price by Region (2019-2024) & (USD/MT)
- Table 77. Global Electronics Adhesives Average Price by Region (2025-2030) & (USD/MT)
- Table 78. Global Electronics Adhesives Sales Quantity by Type (2019-2024) & (K MT)
- Table 79. Global Electronics Adhesives Sales Quantity by Type (2025-2030) & (K MT)
- Table 80. Global Electronics Adhesives Consumption Value by Type (2019-2024) & (USD Million)
- Table 81. Global Electronics Adhesives Consumption Value by Type (2025-2030) & (USD Million)
- Table 82. Global Electronics Adhesives Average Price by Type (2019-2024) & (USD/MT)
- Table 83. Global Electronics Adhesives Average Price by Type (2025-2030) & (USD/MT)
- Table 84. Global Electronics Adhesives Sales Quantity by Application (2019-2024) & (K MT)



Table 85. Global Electronics Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 86. Global Electronics Adhesives Consumption Value by Application (2019-2024) & (USD Million)

Table 87. Global Electronics Adhesives Consumption Value by Application (2025-2030) & (USD Million)

Table 88. Global Electronics Adhesives Average Price by Application (2019-2024) & (USD/MT)

Table 89. Global Electronics Adhesives Average Price by Application (2025-2030) & (USD/MT)

Table 90. North America Electronics Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 91. North America Electronics Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 92. North America Electronics Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 93. North America Electronics Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 94. North America Electronics Adhesives Sales Quantity by Country (2019-2024) & (K MT)

Table 95. North America Electronics Adhesives Sales Quantity by Country (2025-2030) & (K MT)

Table 96. North America Electronics Adhesives Consumption Value by Country (2019-2024) & (USD Million)

Table 97. North America Electronics Adhesives Consumption Value by Country (2025-2030) & (USD Million)

Table 98. Europe Electronics Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 99. Europe Electronics Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 100. Europe Electronics Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 101. Europe Electronics Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 102. Europe Electronics Adhesives Sales Quantity by Country (2019-2024) & (K MT)

Table 103. Europe Electronics Adhesives Sales Quantity by Country (2025-2030) & (K MT)

Table 104. Europe Electronics Adhesives Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Electronics Adhesives Consumption Value by Country (2025-2030)

& (USD Million)

Table 106. Asia-Pacific Electronics Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 107. Asia-Pacific Electronics Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 108. Asia-Pacific Electronics Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 109. Asia-Pacific Electronics Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 110. Asia-Pacific Electronics Adhesives Sales Quantity by Region (2019-2024) & (K MT)

Table 111. Asia-Pacific Electronics Adhesives Sales Quantity by Region (2025-2030) & (K MT)

Table 112. Asia-Pacific Electronics Adhesives Consumption Value by Region (2019-2024) & (USD Million)

Table 113. Asia-Pacific Electronics Adhesives Consumption Value by Region (2025-2030) & (USD Million)

Table 114. South America Electronics Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 115. South America Electronics Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 116. South America Electronics Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 117. South America Electronics Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 118. South America Electronics Adhesives Sales Quantity by Country (2019-2024) & (K MT)

Table 119. South America Electronics Adhesives Sales Quantity by Country (2025-2030) & (K MT)

Table 120. South America Electronics Adhesives Consumption Value by Country (2019-2024) & (USD Million)

Table 121. South America Electronics Adhesives Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Middle East & Africa Electronics Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 123. Middle East & Africa Electronics Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 124. Middle East & Africa Electronics Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 125. Middle East & Africa Electronics Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 126. Middle East & Africa Electronics Adhesives Sales Quantity by Region (2019-2024) & (K MT)

Table 127. Middle East & Africa Electronics Adhesives Sales Quantity by Region (2025-2030) & (K MT)

Table 128. Middle East & Africa Electronics Adhesives Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa Electronics Adhesives Consumption Value by Region (2025-2030) & (USD Million)

Table 130. Electronics Adhesives Raw Material

Table 131. Key Manufacturers of Electronics Adhesives Raw Materials

Table 132. Electronics Adhesives Typical Distributors

Table 133. Electronics Adhesives Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Electronics Adhesives Picture

Figure 2. Global Electronics Adhesives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Electronics Adhesives Consumption Value Market Share by Type in 2023

Figure 4. Optical Adhesive Examples

Figure 5. Liquid Encapsulant Examples

Figure 6. SMT Adhesive Examples

Figure 7. Potting Compound Examples

Figure 8. Structural Adhesive Examples

Figure 9. Others Examples

Figure 10. Global Electronics Adhesives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 11. Global Electronics Adhesives Consumption Value Market Share by Application in 2023

Figure 12. Consumer Electronics Examples

Figure 13. Communication Electronics Examples

Figure 14. Industrial Electronics Examples

Figure 15. Automotive Electronics Examples

Figure 16. Military & Aerospace Electronics Examples

Figure 17. Others Examples

Figure 18. Global Electronics Adhesives Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 19. Global Electronics Adhesives Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 20. Global Electronics Adhesives Sales Quantity (2019-2030) & (K MT)

Figure 21. Global Electronics Adhesives Average Price (2019-2030) & (USD/MT)

Figure 22. Global Electronics Adhesives Sales Quantity Market Share by Manufacturer in 2023

Figure 23. Global Electronics Adhesives Consumption Value Market Share by Manufacturer in 2023

Figure 24. Producer Shipments of Electronics Adhesives by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 25. Top 3 Electronics Adhesives Manufacturer (Consumption Value) Market Share in 2023

Figure 26. Top 6 Electronics Adhesives Manufacturer (Consumption Value) Market Share in 2023

Figure 27. Global Electronics Adhesives Sales Quantity Market Share by Region (2019-2030)

Figure 28. Global Electronics Adhesives Consumption Value Market Share by Region (2019-2030)

Figure 29. North America Electronics Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 30. Europe Electronics Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 31. Asia-Pacific Electronics Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 32. South America Electronics Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 33. Middle East & Africa Electronics Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 34. Global Electronics Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 35. Global Electronics Adhesives Consumption Value Market Share by Type (2019-2030)

Figure 36. Global Electronics Adhesives Average Price by Type (2019-2030) & (USD/MT)

Figure 37. Global Electronics Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 38. Global Electronics Adhesives Consumption Value Market Share by Application (2019-2030)

Figure 39. Global Electronics Adhesives Average Price by Application (2019-2030) & (USD/MT)

Figure 40. North America Electronics Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 41. North America Electronics Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 42. North America Electronics Adhesives Sales Quantity Market Share by Country (2019-2030)

Figure 43. North America Electronics Adhesives Consumption Value Market Share by Country (2019-2030)

Figure 44. United States Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Canada Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 46. Mexico Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 47. Europe Electronics Adhesives Sales Quantity Market Share by Type

(2019-2030)

Figure 48. Europe Electronics Adhesives Sales Quantity Market Share by Application

(2019-2030)

Figure 49. Europe Electronics Adhesives Sales Quantity Market Share by Country

(2019-2030)

Figure 50. Europe Electronics Adhesives Consumption Value Market Share by Country

(2019-2030)

Figure 51. Germany Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 52. France Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 53. United Kingdom Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 54. Russia Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 55. Italy Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 56. Asia-Pacific Electronics Adhesives Sales Quantity Market Share by Type

(2019-2030)

Figure 57. Asia-Pacific Electronics Adhesives Sales Quantity Market Share by

Application (2019-2030)

Figure 58. Asia-Pacific Electronics Adhesives Sales Quantity Market Share by Region

(2019-2030)

Figure 59. Asia-Pacific Electronics Adhesives Consumption Value Market Share by

Region (2019-2030)

Figure 60. China Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 61. Japan Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 62. Korea Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 63. India Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 64. Southeast Asia Electronics Adhesives Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 65. Australia Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. South America Electronics Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 67. South America Electronics Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 68. South America Electronics Adhesives Sales Quantity Market Share by Country (2019-2030)

Figure 69. South America Electronics Adhesives Consumption Value Market Share by Country (2019-2030)

Figure 70. Brazil Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Argentina Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Middle East & Africa Electronics Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 73. Middle East & Africa Electronics Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 74. Middle East & Africa Electronics Adhesives Sales Quantity Market Share by Region (2019-2030)

Figure 75. Middle East & Africa Electronics Adhesives Consumption Value Market Share by Region (2019-2030)

Figure 76. Turkey Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Egypt Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Saudi Arabia Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. South Africa Electronics Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. Electronics Adhesives Market Drivers

Figure 81. Electronics Adhesives Market Restraints

Figure 82. Electronics Adhesives Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Electronics Adhesives in 2023

Figure 85. Manufacturing Process Analysis of Electronics Adhesives

Figure 86. Electronics Adhesives Industrial Chain

Figure 87. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source



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