

# Global Electronic Water Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Electronic Water Chillers market size was valued at US\$ 1148 million in 2025 and is forecast to a readjusted size of US\$ 1781 million by 2032 with a CAGR of 6.4% during review period.

In 2025, global electronic water chiller market recorded an annual production volume of approximately 620,000 units against an estimated global production capacity of about 750,000 units per year, with average unit price USD 1,800, while the industry sustained an average gross margin of around 34%. Electronic water chillers are electrically powered thermal management systems designed to remove heat from water or water-glycol loops using vapor-compression or thermoelectric (Peltier) technology, delivering precisely controlled chilled fluid for industrial processes, laboratory equipment, medical devices, data centers, semiconductor tools, laser systems, and battery energy storage applications. The supply chain begins upstream with key components such as compressors (scroll, rotary, or centrifugal), heat exchangers (evaporators and condensers), electronic expansion valves, refrigerants, circulation pumps, sensors, power electronics, and embedded control boards; midstream activities include system engineering, enclosure fabrication, integration of refrigeration circuits with electronic controls, performance testing, and compliance certification (CE, UL, RoHS); downstream, finished electronic water chillers are distributed through OEM channels, industrial equipment suppliers, and HVAC distributors to end users in manufacturing, healthcare, research, energy, and IT infrastructure, supported by installation, commissioning, aftermarket service, spare parts, and long-term maintenance contracts.

This report is a detailed and comprehensive analysis for global Electronic Water Chillers market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Electronic Water Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Water Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Water Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Water Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Water Chillers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Water Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier Global, Daikin Industries, Johnson Controls, Mitsubishi Electric, Trane Technologies, LG Electronics, GEA Group,

Danfoss, Smardt Chiller Group, Hitachi Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Electronic Water Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Vapor-compression Type

Thermoelectric Type

Hybrid Type

### Market segment by Compressor Type

Rotary Compressor Chillers

Scroll Compressor Chillers

Reciprocating Compressor Chillers

Centrifugal Compressor Chillers

### Market segment by Application

Industrial

Laboratories

Data Centers

Medical Centers

Energy & Power Systems

Others

#### Major players covered

Carrier Global

Daikin Industries

Johnson Controls

Mitsubishi Electric

Trane Technologies

LG Electronics

GEA Group

Danfoss

Smardt Chiller Group

Hitachi Group

Midea Group

Haier Group

American Chillers

Cold Shot Chillers

Atlas Copco

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Electronic Water Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Water Chillers, with price, sales quantity, revenue, and global market share of Electronic Water Chillers from 2021 to 2026.

Chapter 3, the Electronic Water Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Water Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Water Chillers market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Water Chillers.

Chapter 14 and 15, to describe Electronic Water Chillers sales channel, distributors, customers, research findings and conclusion.

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