

# Global Electronic Water Chillers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Water Chillers market size is expected to reach \$ 1781 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032). In 2025, global electronic water chiller market recorded an annual production volume of approximately 620,000 units against an estimated global production capacity of about 750,000 units per year, with average unit price USD 1,800, while the industry sustained an average gross margin of around 34%. Electronic water chillers are electrically powered thermal management systems designed to remove heat from water or water-glycol loops using vapor-compression or thermoelectric (Peltier) technology, delivering precisely controlled chilled fluid for industrial processes, laboratory equipment, medical devices, data centers, semiconductor tools, laser systems, and battery energy storage applications. The supply chain begins upstream with key components such as compressors (scroll, rotary, or centrifugal), heat exchangers (evaporators and condensers), electronic expansion valves, refrigerants, circulation pumps, sensors, power electronics, and embedded control boards; midstream activities include system engineering, enclosure fabrication, integration of refrigeration circuits with electronic controls, performance testing, and compliance certification (CE, UL, RoHS); downstream, finished electronic water chillers are distributed through OEM channels, industrial equipment suppliers, and HVAC distributors to end users in manufacturing, healthcare, research, energy, and IT infrastructure, supported by installation, commissioning, aftermarket service, spare parts, and long-term maintenance contracts. This report studies the global Electronic Water Chillers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Water Chillers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Water Chillers that

contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electronic Water Chillers total production and demand, 2021-2032, (K Units)

Global Electronic Water Chillers total production value, 2021-2032, (USD Million)

Global Electronic Water Chillers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic Water Chillers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic Water Chillers domestic production, consumption, key domestic manufacturers and share

Global Electronic Water Chillers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic Water Chillers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic Water Chillers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic Water Chillers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier Global, Daikin Industries, Johnson Controls, Mitsubishi Electric, Trane Technologies, LG Electronics, GEA Group, Danfoss, Smardt Chiller Group, Hitachi Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Water Chillers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Water Chillers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electronic Water Chillers Market, Segmentation by Type:

Vapor-compression Type

Thermoelectric Type

Hybrid Type

#### Global Electronic Water Chillers Market, Segmentation by Compressor Type:

Rotary Compressor Chillers

Scroll Compressor Chillers

Reciprocating Compressor Chillers

Centrifugal Compressor Chillers

#### Global Electronic Water Chillers Market, Segmentation by Application:

Industrial

Laboratories

Data Centers

Medical Centers

Energy & Power Systems

Others

**Companies Profiled:**

Carrier Global

Daikin Industries

Johnson Controls

Mitsubishi Electric

Trane Technologies

LG Electronics

GEA Group

Danfoss

Smardt Chiller Group

Hitachi Group

Midea Group

Haier Group

American Chillers

Cold Shot Chillers

Atlas Copco

**Key Questions Answered:**

1. How big is the global Electronic Water Chillers market?
2. What is the demand of the global Electronic Water Chillers market?
3. What is the year over year growth of the global Electronic Water Chillers market?
4. What is the production and production value of the global Electronic Water Chillers market?
5. Who are the key producers in the global Electronic Water Chillers market?
6. What are the growth factors driving the market demand?

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