

Global Electronic Waste Recycling Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Waste Recycling Service market size was valued at US\$ 12658 million in 2025 and is forecast to a readjusted size of US\$ 26182 million by 2032 with a CAGR of 12.0% during review period.

Electronic Waste Recycling Service refers to the collection, transportation, dismantling, processing, and recovery services provided to manage discarded electrical and electronic equipment (WEEE), including computers, smartphones, televisions, household appliances, batteries, and other electronic devices. These services aim to safely extract valuable materials such as copper, aluminum, gold, silver, palladium, and nickel, while ensuring environmentally responsible disposal of hazardous substances including lead, mercury, and brominated flame retardants. Electronic waste recycling services typically include logistics, data destruction, equipment refurbishment, material recovery, and compliant disposal in accordance with environmental regulations, supporting circular economy practices and reducing the environmental impact of rapidly increasing global electronic consumption.

The electronic waste recycling service industry chain begins upstream with the generation and collection of discarded electronic products such as smartphones, computers, televisions, batteries, and household appliances from consumers, businesses, and institutions, supported by logistics providers and waste collection networks; the midstream segment includes specialized recycling service providers that perform sorting, dismantling, shredding, component separation, and metallurgical recovery processes to extract valuable materials including copper, aluminum, gold, silver, palladium, lithium, cobalt, and nickel; while the downstream segment involves

refined metal suppliers, electronics manufacturers, battery producers, and material processing industries that reuse recovered resources in new electronic products, industrial materials, and energy storage technologies.

Globally, numerous electronic waste recycling service projects are currently under construction or in planning stages, particularly in Asia-Pacific, Europe, and North America, where governments and private investors are expanding large-scale e-waste collection networks, automated dismantling centers, and advanced metal recovery facilities designed to process increasing volumes of discarded electronics; these projects include integrated recycling plants for consumer electronics and lithium battery waste, urban mining facilities capable of recovering strategic materials such as copper, gold, cobalt, lithium, and nickel, regional e-waste logistics hubs, and public-private partnership initiatives aimed at improving recycling rates, strengthening circular economy infrastructure, and reducing the environmental impact of global electronic waste growth.

2025 Global Market Market Average Gross Profit Margin: 28%.

The electronic waste recycling service market has expanded significantly in recent years due to the rapid growth of global electronic consumption and the increasing replacement cycle of consumer devices. Smartphones, computers, televisions, and household appliances are being replaced more frequently as technological innovation accelerates, generating a rapidly growing stream of electronic waste worldwide. Governments and environmental organizations are placing greater emphasis on responsible e-waste management to reduce pollution and recover valuable resources contained in discarded electronics. Recycling services play a critical role in extracting high-value metals such as gold, copper, cobalt, and nickel, which can be reused in new electronic products and battery manufacturing. The concept of urban mining, which treats electronic waste as a secondary resource for metal recovery, has gained increasing attention as global demand for strategic materials continues to rise. As regulatory frameworks strengthen and recycling technologies improve, the e-waste recycling service industry is expected to continue expanding steadily.

From a regional perspective, Asia-Pacific currently accounts for the largest share of the electronic waste recycling service market due to its large population, high consumption of consumer electronics, and growing recycling infrastructure. China plays a leading role in the processing and recovery of electronic waste materials, supported by strong industrial capabilities and large-scale recycling facilities. Southeast Asian countries are emerging as important hubs for electronic waste collection and processing, partly due to

the relocation of global recycling operations and growing regional electronics manufacturing industries. Europe maintains a highly regulated e-waste management system under strict environmental policies and extended producer responsibility regulations, which require electronics manufacturers to participate in recycling programs. North America also represents an important market, supported by corporate recycling initiatives and government regulations promoting responsible disposal of electronic equipment.

Market trends indicate that the electronic waste recycling service industry will increasingly adopt automation, digital tracking systems, and advanced metallurgical processes to improve operational efficiency. Smart recycling systems using AI and sensor technologies are being introduced to improve material identification and sorting accuracy. Companies are also expanding service offerings to include secure data destruction, device refurbishment, and resale of refurbished electronics to extend product life cycles. Strategic partnerships between electronics manufacturers, recycling companies, and government agencies are becoming more common as stakeholders seek to build comprehensive circular economy systems. In the competitive landscape, the market includes large global waste management companies, specialized metal recovery firms, and regional recycling service providers, with competition largely focused on processing capacity, recovery technology, regulatory compliance, and the ability to efficiently recover valuable materials from increasingly complex electronic products.

This report is a detailed and comprehensive analysis for global Electronic Waste Recycling Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Waste Recycling Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Electronic Waste Recycling Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Electronic Waste Recycling Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Electronic Waste Recycling Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Waste Recycling Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Waste Recycling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sims Recycling Solutions, Umicore, Veolia, SWEEEP Kuusakoski, Electronic Recyclers International (ERI), Stena Metall AB, Boliden AB, ENVIRO-HUB HOLDINGS LTD, Aurubis AG, Renewi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Electronic Waste Recycling Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Collection Service

Dismantling Service

Material Recovery Service

Integrated Recycling Service

Market segment by Recycling Method

- Mechanical Recycling Service
- Hydrometallurgical Recycling Service
- Pyrometallurgical Recycling Service
- Bio-Metallurgical Recycling Service

Market segment by Processing Level

- Primary Sorting Service
- Component Recovery Service
- Precious Metal Recovery Service
- Full Material Refining Service

Market segment by Application

- Consumer Electronics Recycling
- IT Equipment Recycling
- Household Appliance Recycling
- Industrial Electronics Recycling

Market segment by players, this report covers

- Sims Recycling Solutions

Umicore

Veolia

SWEEEP Kuusakoski

Electronic Recyclers International (ERI)

Stena Metall AB

Boliden AB

ENVIRO-HUB HOLDINGS LTD

Aurubis AG

Renewi

Environcom

China Recycling Resources & Environment Co

Jiangxi Green Recycling Co., Ltd.

Ganfeng Lithium Group Co., Ltd.

Chiho Environmental Group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Global Electronic Waste Recycling Service Market 2026 by Company, Regions, Type and Application, Forecast to 2...

Chapter 1, to describe Electronic Waste Recycling Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronic Waste Recycling Service, with revenue, gross margin, and global market share of Electronic Waste Recycling Service from 2021 to 2026.

Chapter 3, the Electronic Waste Recycling Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Electronic Waste Recycling Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronic Waste Recycling Service.

Chapter 13, to describe Electronic Waste Recycling Service research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Electronic Waste Recycling Service by Type

1.3.1 Overview: Global Electronic Waste Recycling Service Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Electronic Waste Recycling Service Consumption Value Market Share by Type in 2025

1.3.3 Collection Service

1.3.4 Dismantling Service

1.3.5 Material Recovery Service

1.3.6 Integrated Recycling Service

1.4 Classification of Electronic Waste Recycling Service by Recycling Method

1.4.1 Overview: Global Electronic Waste Recycling Service Market Size by Recycling Method: 2021 Versus 2025 Versus 2032

1.4.2 Global Electronic Waste Recycling Service Consumption Value Market Share by Recycling Method in 2025

1.4.3 Mechanical Recycling Service

1.4.4 Hydrometallurgical Recycling Service

1.4.5 Pyrometallurgical Recycling Service

1.4.6 Bio-Metallurgical Recycling Service

1.5 Classification of Electronic Waste Recycling Service by Processing Level

1.5.1 Overview: Global Electronic Waste Recycling Service Market Size by Processing Level: 2021 Versus 2025 Versus 2032

1.5.2 Global Electronic Waste Recycling Service Consumption Value Market Share by Processing Level in 2025

1.5.3 Primary Sorting Service

1.5.4 Component Recovery Service

1.5.5 Precious Metal Recovery Service

1.5.6 Full Material Refining Service

1.6 Global Electronic Waste Recycling Service Market by Application

1.6.1 Overview: Global Electronic Waste Recycling Service Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Consumer Electronics Recycling

1.6.3 IT Equipment Recycling

1.6.4 Household Appliance Recycling

- 1.6.5 Industrial Electronics Recycling
- 1.7 Global Electronic Waste Recycling Service Market Size & Forecast
- 1.8 Global Electronic Waste Recycling Service Market Size and Forecast by Region
 - 1.8.1 Global Electronic Waste Recycling Service Market Size by Region: 2021 VS 2025 VS 2032
 - 1.8.2 Global Electronic Waste Recycling Service Market Size by Region, (2021-2032)
 - 1.8.3 North America Electronic Waste Recycling Service Market Size and Prospect (2021-2032)
 - 1.8.4 Europe Electronic Waste Recycling Service Market Size and Prospect (2021-2032)
 - 1.8.5 Asia-Pacific Electronic Waste Recycling Service Market Size and Prospect (2021-2032)
 - 1.8.6 South America Electronic Waste Recycling Service Market Size and Prospect (2021-2032)
 - 1.8.7 Middle East & Africa Electronic Waste Recycling Service Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

- 2.1 Sims Recycling Solutions
 - 2.1.1 Sims Recycling Solutions Details
 - 2.1.2 Sims Recycling Solutions Major Business
 - 2.1.3 Sims Recycling Solutions Electronic Waste Recycling Service Product and Solutions
 - 2.1.4 Sims Recycling Solutions Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 Sims Recycling Solutions Recent Developments and Future Plans
- 2.2 Umicore
 - 2.2.1 Umicore Details
 - 2.2.2 Umicore Major Business
 - 2.2.3 Umicore Electronic Waste Recycling Service Product and Solutions
 - 2.2.4 Umicore Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Umicore Recent Developments and Future Plans
- 2.3 Veolia
 - 2.3.1 Veolia Details
 - 2.3.2 Veolia Major Business
 - 2.3.3 Veolia Electronic Waste Recycling Service Product and Solutions
 - 2.3.4 Veolia Electronic Waste Recycling Service Revenue, Gross Margin and Market

Share (2021-2026)

2.3.5 Veolia Recent Developments and Future Plans

2.4 SWEEEP Kuusakoski

2.4.1 SWEEEP Kuusakoski Details

2.4.2 SWEEEP Kuusakoski Major Business

2.4.3 SWEEEP Kuusakoski Electronic Waste Recycling Service Product and Solutions

2.4.4 SWEEEP Kuusakoski Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 SWEEEP Kuusakoski Recent Developments and Future Plans

2.5 Electronic Recyclers International (ERI)

2.5.1 Electronic Recyclers International (ERI) Details

2.5.2 Electronic Recyclers International (ERI) Major Business

2.5.3 Electronic Recyclers International (ERI) Electronic Waste Recycling Service Product and Solutions

2.5.4 Electronic Recyclers International (ERI) Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Electronic Recyclers International (ERI) Recent Developments and Future Plans

2.6 Stena Metall AB

2.6.1 Stena Metall AB Details

2.6.2 Stena Metall AB Major Business

2.6.3 Stena Metall AB Electronic Waste Recycling Service Product and Solutions

2.6.4 Stena Metall AB Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Stena Metall AB Recent Developments and Future Plans

2.7 Boliden AB

2.7.1 Boliden AB Details

2.7.2 Boliden AB Major Business

2.7.3 Boliden AB Electronic Waste Recycling Service Product and Solutions

2.7.4 Boliden AB Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Boliden AB Recent Developments and Future Plans

2.8 ENVIRO-HUB HOLDINGS LTD

2.8.1 ENVIRO-HUB HOLDINGS LTD Details

2.8.2 ENVIRO-HUB HOLDINGS LTD Major Business

2.8.3 ENVIRO-HUB HOLDINGS LTD Electronic Waste Recycling Service Product and Solutions

2.8.4 ENVIRO-HUB HOLDINGS LTD Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 ENVIRO-HUB HOLDINGS LTD Recent Developments and Future Plans

2.9 Aurubis AG

2.9.1 Aurubis AG Details

2.9.2 Aurubis AG Major Business

2.9.3 Aurubis AG Electronic Waste Recycling Service Product and Solutions

2.9.4 Aurubis AG Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Aurubis AG Recent Developments and Future Plans

2.10 Renewi

2.10.1 Renewi Details

2.10.2 Renewi Major Business

2.10.3 Renewi Electronic Waste Recycling Service Product and Solutions

2.10.4 Renewi Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Renewi Recent Developments and Future Plans

2.11 Environcom

2.11.1 Environcom Details

2.11.2 Environcom Major Business

2.11.3 Environcom Electronic Waste Recycling Service Product and Solutions

2.11.4 Environcom Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Environcom Recent Developments and Future Plans

2.12 China Recycling Resources & Environment Co

2.12.1 China Recycling Resources & Environment Co Details

2.12.2 China Recycling Resources & Environment Co Major Business

2.12.3 China Recycling Resources & Environment Co Electronic Waste Recycling Service Product and Solutions

2.12.4 China Recycling Resources & Environment Co Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 China Recycling Resources & Environment Co Recent Developments and Future Plans

2.13 Jiangxi Green Recycling Co., Ltd.

2.13.1 Jiangxi Green Recycling Co., Ltd. Details

2.13.2 Jiangxi Green Recycling Co., Ltd. Major Business

2.13.3 Jiangxi Green Recycling Co., Ltd. Electronic Waste Recycling Service Product and Solutions

2.13.4 Jiangxi Green Recycling Co., Ltd. Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Jiangxi Green Recycling Co., Ltd. Recent Developments and Future Plans

2.14 Ganfeng Lithium Group Co., Ltd.

- 2.14.1 Ganfeng Lithium Group Co., Ltd. Details
- 2.14.2 Ganfeng Lithium Group Co., Ltd. Major Business
- 2.14.3 Ganfeng Lithium Group Co., Ltd. Electronic Waste Recycling Service Product and Solutions
- 2.14.4 Ganfeng Lithium Group Co., Ltd. Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Ganfeng Lithium Group Co., Ltd. Recent Developments and Future Plans
- 2.15 Chiho Environmental Group
 - 2.15.1 Chiho Environmental Group Details
 - 2.15.2 Chiho Environmental Group Major Business
 - 2.15.3 Chiho Environmental Group Electronic Waste Recycling Service Product and Solutions
 - 2.15.4 Chiho Environmental Group Electronic Waste Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Chiho Environmental Group Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Electronic Waste Recycling Service Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Electronic Waste Recycling Service by Company Revenue
 - 3.2.2 Top 3 Electronic Waste Recycling Service Players Market Share in 2025
 - 3.2.3 Top 6 Electronic Waste Recycling Service Players Market Share in 2025
- 3.3 Electronic Waste Recycling Service Market: Overall Company Footprint Analysis
 - 3.3.1 Electronic Waste Recycling Service Market: Region Footprint
 - 3.3.2 Electronic Waste Recycling Service Market: Company Product Type Footprint
 - 3.3.3 Electronic Waste Recycling Service Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Electronic Waste Recycling Service Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Electronic Waste Recycling Service Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Electronic Waste Recycling Service Consumption Value Market Share by Application (2021-2026)

5.2 Global Electronic Waste Recycling Service Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Electronic Waste Recycling Service Consumption Value by Type (2021-2032)

6.2 North America Electronic Waste Recycling Service Market Size by Application (2021-2032)

6.3 North America Electronic Waste Recycling Service Market Size by Country

6.3.1 North America Electronic Waste Recycling Service Consumption Value by Country (2021-2032)

6.3.2 United States Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

6.3.3 Canada Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

6.3.4 Mexico Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Electronic Waste Recycling Service Consumption Value by Type (2021-2032)

7.2 Europe Electronic Waste Recycling Service Consumption Value by Application (2021-2032)

7.3 Europe Electronic Waste Recycling Service Market Size by Country

7.3.1 Europe Electronic Waste Recycling Service Consumption Value by Country (2021-2032)

7.3.2 Germany Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

7.3.3 France Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

7.3.5 Russia Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

7.3.6 Italy Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Electronic Waste Recycling Service Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Electronic Waste Recycling Service Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Electronic Waste Recycling Service Market Size by Region

8.3.1 Asia-Pacific Electronic Waste Recycling Service Consumption Value by Region (2021-2032)

8.3.2 China Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

8.3.3 Japan Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

8.3.4 South Korea Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

8.3.5 India Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

8.3.7 Australia Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Electronic Waste Recycling Service Consumption Value by Type (2021-2032)

9.2 South America Electronic Waste Recycling Service Consumption Value by Application (2021-2032)

9.3 South America Electronic Waste Recycling Service Market Size by Country

9.3.1 South America Electronic Waste Recycling Service Consumption Value by Country (2021-2032)

9.3.2 Brazil Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

9.3.3 Argentina Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Electronic Waste Recycling Service Consumption Value by

Type (2021-2032)

10.2 Middle East & Africa Electronic Waste Recycling Service Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Electronic Waste Recycling Service Market Size by Country

10.3.1 Middle East & Africa Electronic Waste Recycling Service Consumption Value by Country (2021-2032)

10.3.2 Turkey Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

10.3.4 UAE Electronic Waste Recycling Service Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Electronic Waste Recycling Service Market Drivers

11.2 Electronic Waste Recycling Service Market Restraints

11.3 Electronic Waste Recycling Service Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Electronic Waste Recycling Service Industry Chain

12.2 Electronic Waste Recycling Service Upstream Analysis

12.3 Electronic Waste Recycling Service Midstream Analysis

12.4 Electronic Waste Recycling Service Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Electronic Waste Recycling Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Electronic Waste Recycling Service Consumption Value by Recycling Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global Electronic Waste Recycling Service Consumption Value by Processing Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global Electronic Waste Recycling Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Electronic Waste Recycling Service Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Electronic Waste Recycling Service Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Sims Recycling Solutions Company Information, Head Office, and Major Competitors

Table 8. Sims Recycling Solutions Major Business

Table 9. Sims Recycling Solutions Electronic Waste Recycling Service Product and Solutions

Table 10. Sims Recycling Solutions Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Sims Recycling Solutions Recent Developments and Future Plans

Table 12. Umicore Company Information, Head Office, and Major Competitors

Table 13. Umicore Major Business

Table 14. Umicore Electronic Waste Recycling Service Product and Solutions

Table 15. Umicore Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Umicore Recent Developments and Future Plans

Table 17. Veolia Company Information, Head Office, and Major Competitors

Table 18. Veolia Major Business

Table 19. Veolia Electronic Waste Recycling Service Product and Solutions

Table 20. Veolia Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. SWEEEP Kuusakoski Company Information, Head Office, and Major Competitors

Table 22. SWEEEP Kuusakoski Major Business

Table 23. SWEEEP Kuusakoski Electronic Waste Recycling Service Product and

Solutions

Table 24. SWEEEP Kuusakoski Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. SWEEEP Kuusakoski Recent Developments and Future Plans

Table 26. Electronic Recyclers International (ERI) Company Information, Head Office, and Major Competitors

Table 27. Electronic Recyclers International (ERI) Major Business

Table 28. Electronic Recyclers International (ERI) Electronic Waste Recycling Service Product and Solutions

Table 29. Electronic Recyclers International (ERI) Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Electronic Recyclers International (ERI) Recent Developments and Future Plans

Table 31. Stena Metall AB Company Information, Head Office, and Major Competitors

Table 32. Stena Metall AB Major Business

Table 33. Stena Metall AB Electronic Waste Recycling Service Product and Solutions

Table 34. Stena Metall AB Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Stena Metall AB Recent Developments and Future Plans

Table 36. Boliden AB Company Information, Head Office, and Major Competitors

Table 37. Boliden AB Major Business

Table 38. Boliden AB Electronic Waste Recycling Service Product and Solutions

Table 39. Boliden AB Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Boliden AB Recent Developments and Future Plans

Table 41. ENVIRO-HUB HOLDINGS LTD Company Information, Head Office, and Major Competitors

Table 42. ENVIRO-HUB HOLDINGS LTD Major Business

Table 43. ENVIRO-HUB HOLDINGS LTD Electronic Waste Recycling Service Product and Solutions

Table 44. ENVIRO-HUB HOLDINGS LTD Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. ENVIRO-HUB HOLDINGS LTD Recent Developments and Future Plans

Table 46. Aurubis AG Company Information, Head Office, and Major Competitors

Table 47. Aurubis AG Major Business

Table 48. Aurubis AG Electronic Waste Recycling Service Product and Solutions

Table 49. Aurubis AG Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Aurubis AG Recent Developments and Future Plans

- Table 51. Renewi Company Information, Head Office, and Major Competitors
- Table 52. Renewi Major Business
- Table 53. Renewi Electronic Waste Recycling Service Product and Solutions
- Table 54. Renewi Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Renewi Recent Developments and Future Plans
- Table 56. Environcom Company Information, Head Office, and Major Competitors
- Table 57. Environcom Major Business
- Table 58. Environcom Electronic Waste Recycling Service Product and Solutions
- Table 59. Environcom Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Environcom Recent Developments and Future Plans
- Table 61. China Recycling Resources & Environment Co Company Information, Head Office, and Major Competitors
- Table 62. China Recycling Resources & Environment Co Major Business
- Table 63. China Recycling Resources & Environment Co Electronic Waste Recycling Service Product and Solutions
- Table 64. China Recycling Resources & Environment Co Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. China Recycling Resources & Environment Co Recent Developments and Future Plans
- Table 66. Jiangxi Green Recycling Co., Ltd. Company Information, Head Office, and Major Competitors
- Table 67. Jiangxi Green Recycling Co., Ltd. Major Business
- Table 68. Jiangxi Green Recycling Co., Ltd. Electronic Waste Recycling Service Product and Solutions
- Table 69. Jiangxi Green Recycling Co., Ltd. Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Jiangxi Green Recycling Co., Ltd. Recent Developments and Future Plans
- Table 71. Ganfeng Lithium Group Co., Ltd. Company Information, Head Office, and Major Competitors
- Table 72. Ganfeng Lithium Group Co., Ltd. Major Business
- Table 73. Ganfeng Lithium Group Co., Ltd. Electronic Waste Recycling Service Product and Solutions
- Table 74. Ganfeng Lithium Group Co., Ltd. Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Ganfeng Lithium Group Co., Ltd. Recent Developments and Future Plans
- Table 76. Chiho Environmental Group Company Information, Head Office, and Major Competitors

- Table 77. Chiho Environmental Group Major Business
- Table 78. Chiho Environmental Group Electronic Waste Recycling Service Product and Solutions
- Table 79. Chiho Environmental Group Electronic Waste Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. Chiho Environmental Group Recent Developments and Future Plans
- Table 81. Global Electronic Waste Recycling Service Revenue (USD Million) by Players (2021-2026)
- Table 82. Global Electronic Waste Recycling Service Revenue Share by Players (2021-2026)
- Table 83. Breakdown of Electronic Waste Recycling Service by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 84. Market Position of Players in Electronic Waste Recycling Service, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 85. Head Office of Key Electronic Waste Recycling Service Players
- Table 86. Electronic Waste Recycling Service Market: Company Product Type Footprint
- Table 87. Electronic Waste Recycling Service Market: Company Product Application Footprint
- Table 88. Electronic Waste Recycling Service New Market Entrants and Barriers to Market Entry
- Table 89. Electronic Waste Recycling Service Mergers, Acquisition, Agreements, and Collaborations
- Table 90. Global Electronic Waste Recycling Service Consumption Value (USD Million) by Type (2021-2026)
- Table 91. Global Electronic Waste Recycling Service Consumption Value Share by Type (2021-2026)
- Table 92. Global Electronic Waste Recycling Service Consumption Value Forecast by Type (2027-2032)
- Table 93. Global Electronic Waste Recycling Service Consumption Value by Application (2021-2026)
- Table 94. Global Electronic Waste Recycling Service Consumption Value Forecast by Application (2027-2032)
- Table 95. North America Electronic Waste Recycling Service Consumption Value by Type (2021-2026) & (USD Million)
- Table 96. North America Electronic Waste Recycling Service Consumption Value by Type (2027-2032) & (USD Million)
- Table 97. North America Electronic Waste Recycling Service Consumption Value by Application (2021-2026) & (USD Million)
- Table 98. North America Electronic Waste Recycling Service Consumption Value by

Application (2027-2032) & (USD Million)

Table 99. North America Electronic Waste Recycling Service Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Electronic Waste Recycling Service Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Electronic Waste Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

Table 102. Europe Electronic Waste Recycling Service Consumption Value by Type (2027-2032) & (USD Million)

Table 103. Europe Electronic Waste Recycling Service Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Europe Electronic Waste Recycling Service Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Europe Electronic Waste Recycling Service Consumption Value by Country (2021-2026) & (USD Million)

Table 106. Europe Electronic Waste Recycling Service Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Asia-Pacific Electronic Waste Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Asia-Pacific Electronic Waste Recycling Service Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Asia-Pacific Electronic Waste Recycling Service Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Asia-Pacific Electronic Waste Recycling Service Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Asia-Pacific Electronic Waste Recycling Service Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific Electronic Waste Recycling Service Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America Electronic Waste Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

Table 114. South America Electronic Waste Recycling Service Consumption Value by Type (2027-2032) & (USD Million)

Table 115. South America Electronic Waste Recycling Service Consumption Value by Application (2021-2026) & (USD Million)

Table 116. South America Electronic Waste Recycling Service Consumption Value by Application (2027-2032) & (USD Million)

Table 117. South America Electronic Waste Recycling Service Consumption Value by Country (2021-2026) & (USD Million)

Table 118. South America Electronic Waste Recycling Service Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Middle East & Africa Electronic Waste Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

Table 120. Middle East & Africa Electronic Waste Recycling Service Consumption Value by Type (2027-2032) & (USD Million)

Table 121. Middle East & Africa Electronic Waste Recycling Service Consumption Value by Application (2021-2026) & (USD Million)

Table 122. Middle East & Africa Electronic Waste Recycling Service Consumption Value by Application (2027-2032) & (USD Million)

Table 123. Middle East & Africa Electronic Waste Recycling Service Consumption Value by Country (2021-2026) & (USD Million)

Table 124. Middle East & Africa Electronic Waste Recycling Service Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Global Key Players of Electronic Waste Recycling Service Upstream (Raw Materials)

Table 126. Global Electronic Waste Recycling Service Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Electronic Waste Recycling Service Picture
- Figure 2. Global Electronic Waste Recycling Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Electronic Waste Recycling Service Consumption Value Market Share by Type in 2025
- Figure 4. Collection Service
- Figure 5. Dismantling Service
- Figure 6. Material Recovery Service
- Figure 7. Integrated Recycling Service
- Figure 8. Global Electronic Waste Recycling Service Consumption Value by Recycling Method, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Electronic Waste Recycling Service Consumption Value Market Share by Recycling Method in 2025
- Figure 10. Mechanical Recycling Service
- Figure 11. Hydrometallurgical Recycling Service
- Figure 12. Pyrometallurgical Recycling Service
- Figure 13. Bio-Metallurgical Recycling Service
- Figure 14. Global Electronic Waste Recycling Service Consumption Value by Processing Level, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Electronic Waste Recycling Service Consumption Value Market Share by Processing Level in 2025
- Figure 16. Primary Sorting Service
- Figure 17. Component Recovery Service
- Figure 18. Precious Metal Recovery Service
- Figure 19. Full Material Refining Service
- Figure 20. Global Electronic Waste Recycling Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Electronic Waste Recycling Service Consumption Value Market Share by Application in 2025
- Figure 22. Consumer Electronics Recycling Picture
- Figure 23. IT Equipment Recycling Picture
- Figure 24. Household Appliance Recycling Picture
- Figure 25. Industrial Electronics Recycling Picture
- Figure 26. Global Electronic Waste Recycling Service Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Electronic Waste Recycling Service Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Market Electronic Waste Recycling Service Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 29. Global Electronic Waste Recycling Service Consumption Value Market Share by Region (2021-2032)

Figure 30. Global Electronic Waste Recycling Service Consumption Value Market Share by Region in 2025

Figure 31. North America Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 36. Company Three Recent Developments and Future Plans

Figure 37. Global Electronic Waste Recycling Service Revenue Share by Players in 2025

Figure 38. Electronic Waste Recycling Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 39. Market Share of Electronic Waste Recycling Service by Player Revenue in 2025

Figure 40. Top 3 Electronic Waste Recycling Service Players Market Share in 2025

Figure 41. Top 6 Electronic Waste Recycling Service Players Market Share in 2025

Figure 42. Global Electronic Waste Recycling Service Consumption Value Share by Type (2021-2026)

Figure 43. Global Electronic Waste Recycling Service Market Share Forecast by Type (2027-2032)

Figure 44. Global Electronic Waste Recycling Service Consumption Value Share by Application (2021-2026)

Figure 45. Global Electronic Waste Recycling Service Market Share Forecast by Application (2027-2032)

Figure 46. North America Electronic Waste Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 47. North America Electronic Waste Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 48. North America Electronic Waste Recycling Service Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Electronic Waste Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 53. Europe Electronic Waste Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 54. Europe Electronic Waste Recycling Service Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 56. France Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Electronic Waste Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Electronic Waste Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Electronic Waste Recycling Service Consumption Value Market Share by Region (2021-2032)

Figure 63. China Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 66. India Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Electronic Waste Recycling Service Consumption Value

(2021-2032) & (USD Million)

Figure 68. Australia Electronic Waste Recycling Service Consumption Value

(2021-2032) & (USD Million)

Figure 69. South America Electronic Waste Recycling Service Consumption Value

Market Share by Type (2021-2032)

Figure 70. South America Electronic Waste Recycling Service Consumption Value

Market Share by Application (2021-2032)

Figure 71. South America Electronic Waste Recycling Service Consumption Value

Market Share by Country (2021-2032)

Figure 72. Brazil Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Electronic Waste Recycling Service Consumption Value

(2021-2032) & (USD Million)

Figure 74. Middle East & Africa Electronic Waste Recycling Service Consumption Value

Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Electronic Waste Recycling Service Consumption Value

Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Electronic Waste Recycling Service Consumption Value

Market Share by Country (2021-2032)

Figure 77. Turkey Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Electronic Waste Recycling Service Consumption Value

(2021-2032) & (USD Million)

Figure 79. UAE Electronic Waste Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 80. Electronic Waste Recycling Service Market Drivers

Figure 81. Electronic Waste Recycling Service Market Restraints

Figure 82. Electronic Waste Recycling Service Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Electronic Waste Recycling Service Industrial Chain

Figure 85. Methodology

Figure 86. Research Process and Data Source

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