

Global Electronic Waste Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Waste Recycling market size is expected to reach \$ 38251 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Electronic Waste Recycling refers to professional services for the collection, transportation, sorting, testing, data destruction, refurbishment, dismantling, material separation, treatment and recycling of discarded or end-of-life electrical and electronic equipment (EEE). Typical waste streams include computers, servers, smartphones, telecommunications equipment, consumer electronics, household appliances, displays, printed circuit boards, industrial electronics and other electrically powered devices.

The service chain generally starts with collection and reverse logistics, followed by sorting and evaluation to determine whether equipment or components can be reused or refurbished. Non-reusable products are dismantled or shredded, after which metals, plastics, glass and other materials are separated. High-value fractions such as printed circuit boards may undergo pyrometallurgical and/or hydrometallurgical processing to recover copper, gold, silver, palladium and other valuable metals. Hazardous substances are separately treated to meet environmental requirements. For enterprise IT equipment, the service scope frequently also includes IT asset disposition (ITAD), secure data erasure or destruction, asset tracking, resale and compliance reporting.

Market Drivers

1. Rapid Growth of Electronic Waste Generation

Increasing penetration of smartphones, computers, servers, appliances, IoT devices and other electronic products, combined with relatively short replacement cycles, is continuously expanding the amount of end-of-life electronic equipment. The large gap between e-waste generation and formal recycling represents substantial potential for expansion of professional recycling services.

2. Regulations and Extended Producer Responsibility

Environmental regulation is one of the strongest structural drivers of the market. Governments increasingly require producers, retailers and waste handlers to establish formal collection and recycling channels. The European Union's WEEE Directive requires separate collection and proper treatment of electrical and electronic waste and establishes collection, recovery and recycling targets. Japan's Home Appliance Recycling Law similarly assigns collection responsibilities to retailers and recycling responsibilities to manufacturers.

China is also strengthening formal recycling infrastructure. Policies issued by nine government departments called for expansion of collection networks, large recycling enterprises and online-to-offline recycling models, while China's GB/T 45070-2024 Specification of Take-back on Waste Electrical and Electronic Product took effect on June 1, 2025. These policies favor licensed, industrial-scale recycling operators over informal recycling channels.

3. Increasing Value of Secondary and Critical Raw Materials

Electronic waste contains significant quantities of copper, aluminum, gold, silver, palladium, tin and other metals. Increasing metal prices, supply-chain uncertainty and geopolitical concerns are therefore making e-waste an increasingly important urban mine. Electronics recycling can reduce dependence on virgin ores and provide local secondary raw-material supply for electronics, semiconductor and other manufacturing industries.

4. Data Security and Growth of Enterprise ITAD

Rapid expansion of cloud computing, data centers, enterprise IT infrastructure and corporate device replacement is creating another high-value segment: IT Asset Disposition. Enterprises require not only recycling but also certified data erasure, physical destruction of storage media, asset tracking, remarketing and audit documentation. This makes enterprise ITAD generally a higher-value service than

simple commodity-based e-waste collection.

Report Scope

This report studies the global Electronic Waste Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Waste Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Waste Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Waste Recycling total market, 2021-2032, (USD Million)

Global Electronic Waste Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electronic Waste Recycling total market, key domestic companies, and share, (USD Million)

Global Electronic Waste Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electronic Waste Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Electronic Waste Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electronic Waste Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Republic Services, Waste Management, Sims Limited,

Boliden, Umicore, Glencore, Electronic Recyclers International (ERI), Stena Recycling, Aurubis, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electronic Waste Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Waste Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electronic Waste Recycling Market, Segmentation by Type:

Ferrous Metals

Base Non-ferrous Metals

Precious Metals and PGM

Other

Global Electronic Waste Recycling Market, Segmentation by Recycling Process:

Mechanical and Physical Recovery

Pyrometallurgical and Hydrometallurgical Recovery

Electrochemical Recovery

Hybrid Recovery

Direct or Closed-loop Recycling

Global Electronic Waste Recycling Market, Segmentation by Service Type:

Collection and Logistics Services

Concentration and Smelting Services

Refining and Purification Services

Closed-loop Recycling Services

Other

Global Electronic Waste Recycling Market, Segmentation by Application:

Household Appliances

Consumer Electronics

PCB and Electronic Components

IT, Telecom and Computing

Other

Companies Profiled:

Republic Services

Waste Management

Sims Limited

Boliden

Umicore

Glencore

Electronic Recyclers International (ERI)

Stena Recycling

Aurubis

Veolia

Galloo

Korea Zinc

Sino-Platinum

CRE

Chiho Environmental

DOWA Holdings

Mitsubishi Materials

JX Advanced Metals

TANAKA Precious Metals

Materion

Heraeus Precious Metals

Nucor

Kuusakoski

Derichebourg Environnement

Jiin Yeeh Ding

Asahi Holdings

Solar Applied Materials

WASTE Recovery Technol

Huaxin Green Spring

Heraeus Precious Metals

Key Questions Answered

1. How big is the global Electronic Waste Recycling market?
2. What is the demand of the global Electronic Waste Recycling market?
3. What is the year over year growth of the global Electronic Waste Recycling market?
4. What is the total value of the global Electronic Waste Recycling market?
5. Who are the Major Players in the global Electronic Waste Recycling market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Electronic Waste Recycling Introduction

1.2 World Electronic Waste Recycling Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Electronic Waste Recycling Total Market by Region (by Headquarter Location)

1.3.1 World Electronic Waste Recycling Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Electronic Waste Recycling Revenue (2021-2032)

1.3.3 China Based Company Electronic Waste Recycling Revenue (2021-2032)

1.3.4 Europe Based Company Electronic Waste Recycling Revenue (2021-2032)

1.3.5 Japan Based Company Electronic Waste Recycling Revenue (2021-2032)

1.3.6 South Korea Based Company Electronic Waste Recycling Revenue (2021-2032)

1.3.7 ASEAN Based Company Electronic Waste Recycling Revenue (2021-2032)

1.3.8 India Based Company Electronic Waste Recycling Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Electronic Waste Recycling Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Electronic Waste Recycling Consumption Value (2021-2032)

2.2 World Electronic Waste Recycling Consumption Value by Region

2.2.1 World Electronic Waste Recycling Consumption Value by Region (2021-2026)

2.2.2 World Electronic Waste Recycling Consumption Value Forecast by Region (2027-2032)

2.3 United States Electronic Waste Recycling Consumption Value (2021-2032)

2.4 China Electronic Waste Recycling Consumption Value (2021-2032)

2.5 Europe Electronic Waste Recycling Consumption Value (2021-2032)

2.6 Japan Electronic Waste Recycling Consumption Value (2021-2032)

2.7 South Korea Electronic Waste Recycling Consumption Value (2021-2032)

2.8 ASEAN Electronic Waste Recycling Consumption Value (2021-2032)

2.9 India Electronic Waste Recycling Consumption Value (2021-2032)

3 WORLD ELECTRONIC WASTE RECYCLING COMPANIES COMPETITIVE

ANALYSIS

- 3.1 World Electronic Waste Recycling Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Electronic Waste Recycling Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Electronic Waste Recycling in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Electronic Waste Recycling in 2025
- 3.3 Electronic Waste Recycling Company Evaluation Quadrant
- 3.4 Electronic Waste Recycling Market: Overall Company Footprint Analysis
 - 3.4.1 Electronic Waste Recycling Market: Region Footprint
 - 3.4.2 Electronic Waste Recycling Market: Company Product Type Footprint
 - 3.4.3 Electronic Waste Recycling Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Electronic Waste Recycling Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Electronic Waste Recycling Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Electronic Waste Recycling Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Electronic Waste Recycling Consumption Value Comparison
 - 4.2.1 United States VS China: Electronic Waste Recycling Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electronic Waste Recycling Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Electronic Waste Recycling Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Electronic Waste Recycling Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Electronic Waste Recycling Revenue, (2021-2026)

4.4 China Based Companies Electronic Waste Recycling Revenue and Market Share, 2021-2026

4.4.1 China Based Electronic Waste Recycling Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Electronic Waste Recycling Revenue, (2021-2026)

4.5 Rest of World Based Electronic Waste Recycling Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Electronic Waste Recycling Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Electronic Waste Recycling Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electronic Waste Recycling Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ferrous Metals

5.2.2 Base Non-ferrous Metals

5.2.3 Precious Metals and PGM

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Electronic Waste Recycling Market Size by Type (2021-2026)

5.3.2 World Electronic Waste Recycling Market Size by Type (2027-2032)

5.3.3 World Electronic Waste Recycling Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY RECYCLING PROCESS

6.1 World Electronic Waste Recycling Market Size Overview by Recycling Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Recycling Process

6.2.1 Mechanical and Physical Recovery

6.2.2 Pyrometallurgical and Hydrometallurgical Recovery

6.2.3 Electrochemical Recovery

6.2.4 Hybrid Recovery

6.2.5 Direct or Closed-loop Recycling

6.3 Market Segment by Recycling Process

6.3.1 World Electronic Waste Recycling Market Size by Recycling Process

(2021-2026)

6.3.2 World Electronic Waste Recycling Market Size by Recycling Process

(2027-2032)

6.3.3 World Electronic Waste Recycling Market Size Market Share by Recycling Process (2027-2032)

7 MARKET ANALYSIS BY SERVICE TYPE

7.1 World Electronic Waste Recycling Market Size Overview by Service Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Service Type

7.2.1 Collection and Logistics Services

7.2.2 Concentration and Smelting Services

7.2.3 Refining and Purification Services

7.2.4 Closed-loop Recycling Services

7.2.5 Other

7.3 Market Segment by Service Type

7.3.1 World Electronic Waste Recycling Market Size by Service Type (2021-2026)

7.3.2 World Electronic Waste Recycling Market Size by Service Type (2027-2032)

7.3.3 World Electronic Waste Recycling Market Size Market Share by Service Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electronic Waste Recycling Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Household Appliances

8.2.2 Consumer Electronics

8.2.3 PCB and Electronic Components

8.2.4 IT, Telecom and Computing

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Electronic Waste Recycling Market Size by Application (2021-2026)

8.3.2 World Electronic Waste Recycling Market Size by Application (2027-2032)

8.3.3 World Electronic Waste Recycling Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Republic Services

9.1.1 Republic Services Details

9.1.2 Republic Services Major Business

9.1.3 Republic Services Electronic Waste Recycling Product and Services

9.1.4 Republic Services Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Republic Services Recent Developments/Updates

9.1.6 Republic Services Competitive Strengths & Weaknesses

9.2 Waste Management

9.2.1 Waste Management Details

9.2.2 Waste Management Major Business

9.2.3 Waste Management Electronic Waste Recycling Product and Services

9.2.4 Waste Management Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Waste Management Recent Developments/Updates

9.2.6 Waste Management Competitive Strengths & Weaknesses

9.3 Sims Limited

9.3.1 Sims Limited Details

9.3.2 Sims Limited Major Business

9.3.3 Sims Limited Electronic Waste Recycling Product and Services

9.3.4 Sims Limited Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Sims Limited Recent Developments/Updates

9.3.6 Sims Limited Competitive Strengths & Weaknesses

9.4 Boliden

9.4.1 Boliden Details

9.4.2 Boliden Major Business

9.4.3 Boliden Electronic Waste Recycling Product and Services

9.4.4 Boliden Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Boliden Recent Developments/Updates

9.4.6 Boliden Competitive Strengths & Weaknesses

9.5 Umicore

9.5.1 Umicore Details

9.5.2 Umicore Major Business

9.5.3 Umicore Electronic Waste Recycling Product and Services

9.5.4 Umicore Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

- 9.5.5 Umicore Recent Developments/Updates
- 9.5.6 Umicore Competitive Strengths & Weaknesses
- 9.6 Glencore
 - 9.6.1 Glencore Details
 - 9.6.2 Glencore Major Business
 - 9.6.3 Glencore Electronic Waste Recycling Product and Services
 - 9.6.4 Glencore Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Glencore Recent Developments/Updates
 - 9.6.6 Glencore Competitive Strengths & Weaknesses
- 9.7 Electronic Recyclers International (ERI)
 - 9.7.1 Electronic Recyclers International (ERI) Details
 - 9.7.2 Electronic Recyclers International (ERI) Major Business
 - 9.7.3 Electronic Recyclers International (ERI) Electronic Waste Recycling Product and Services
 - 9.7.4 Electronic Recyclers International (ERI) Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Electronic Recyclers International (ERI) Recent Developments/Updates
 - 9.7.6 Electronic Recyclers International (ERI) Competitive Strengths & Weaknesses
- 9.8 Stena Recycling
 - 9.8.1 Stena Recycling Details
 - 9.8.2 Stena Recycling Major Business
 - 9.8.3 Stena Recycling Electronic Waste Recycling Product and Services
 - 9.8.4 Stena Recycling Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Stena Recycling Recent Developments/Updates
 - 9.8.6 Stena Recycling Competitive Strengths & Weaknesses
- 9.9 Aurubis
 - 9.9.1 Aurubis Details
 - 9.9.2 Aurubis Major Business
 - 9.9.3 Aurubis Electronic Waste Recycling Product and Services
 - 9.9.4 Aurubis Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Aurubis Recent Developments/Updates
 - 9.9.6 Aurubis Competitive Strengths & Weaknesses
- 9.10 Veolia
 - 9.10.1 Veolia Details
 - 9.10.2 Veolia Major Business
 - 9.10.3 Veolia Electronic Waste Recycling Product and Services

9.10.4 Veolia Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Veolia Recent Developments/Updates

9.10.6 Veolia Competitive Strengths & Weaknesses

9.11 Galloo

9.11.1 Galloo Details

9.11.2 Galloo Major Business

9.11.3 Galloo Electronic Waste Recycling Product and Services

9.11.4 Galloo Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Galloo Recent Developments/Updates

9.11.6 Galloo Competitive Strengths & Weaknesses

9.12 Korea Zinc

9.12.1 Korea Zinc Details

9.12.2 Korea Zinc Major Business

9.12.3 Korea Zinc Electronic Waste Recycling Product and Services

9.12.4 Korea Zinc Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Korea Zinc Recent Developments/Updates

9.12.6 Korea Zinc Competitive Strengths & Weaknesses

9.13 Sino-Platinum

9.13.1 Sino-Platinum Details

9.13.2 Sino-Platinum Major Business

9.13.3 Sino-Platinum Electronic Waste Recycling Product and Services

9.13.4 Sino-Platinum Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Sino-Platinum Recent Developments/Updates

9.13.6 Sino-Platinum Competitive Strengths & Weaknesses

9.14 CRE

9.14.1 CRE Details

9.14.2 CRE Major Business

9.14.3 CRE Electronic Waste Recycling Product and Services

9.14.4 CRE Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 CRE Recent Developments/Updates

9.14.6 CRE Competitive Strengths & Weaknesses

9.15 Chiho Environmental

9.15.1 Chiho Environmental Details

9.15.2 Chiho Environmental Major Business

- 9.15.3 Chiho Environmental Electronic Waste Recycling Product and Services
- 9.15.4 Chiho Environmental Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Chiho Environmental Recent Developments/Updates
- 9.15.6 Chiho Environmental Competitive Strengths & Weaknesses
- 9.16 DOWA Holdings
 - 9.16.1 DOWA Holdings Details
 - 9.16.2 DOWA Holdings Major Business
 - 9.16.3 DOWA Holdings Electronic Waste Recycling Product and Services
 - 9.16.4 DOWA Holdings Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 DOWA Holdings Recent Developments/Updates
 - 9.16.6 DOWA Holdings Competitive Strengths & Weaknesses
- 9.17 Mitsubishi Materials
 - 9.17.1 Mitsubishi Materials Details
 - 9.17.2 Mitsubishi Materials Major Business
 - 9.17.3 Mitsubishi Materials Electronic Waste Recycling Product and Services
 - 9.17.4 Mitsubishi Materials Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Mitsubishi Materials Recent Developments/Updates
 - 9.17.6 Mitsubishi Materials Competitive Strengths & Weaknesses
- 9.18 JX Advanced Metals
 - 9.18.1 JX Advanced Metals Details
 - 9.18.2 JX Advanced Metals Major Business
 - 9.18.3 JX Advanced Metals Electronic Waste Recycling Product and Services
 - 9.18.4 JX Advanced Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 JX Advanced Metals Recent Developments/Updates
 - 9.18.6 JX Advanced Metals Competitive Strengths & Weaknesses
- 9.19 TANAKA Precious Metals
 - 9.19.1 TANAKA Precious Metals Details
 - 9.19.2 TANAKA Precious Metals Major Business
 - 9.19.3 TANAKA Precious Metals Electronic Waste Recycling Product and Services
 - 9.19.4 TANAKA Precious Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 TANAKA Precious Metals Recent Developments/Updates
 - 9.19.6 TANAKA Precious Metals Competitive Strengths & Weaknesses
- 9.20 Materion
 - 9.20.1 Materion Details

- 9.20.2 Materion Major Business
- 9.20.3 Materion Electronic Waste Recycling Product and Services
- 9.20.4 Materion Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 Materion Recent Developments/Updates
- 9.20.6 Materion Competitive Strengths & Weaknesses
- 9.21 Heraeus Precious Metals
 - 9.21.1 Heraeus Precious Metals Details
 - 9.21.2 Heraeus Precious Metals Major Business
 - 9.21.3 Heraeus Precious Metals Electronic Waste Recycling Product and Services
 - 9.21.4 Heraeus Precious Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Heraeus Precious Metals Recent Developments/Updates
 - 9.21.6 Heraeus Precious Metals Competitive Strengths & Weaknesses
- 9.22 Nucor
 - 9.22.1 Nucor Details
 - 9.22.2 Nucor Major Business
 - 9.22.3 Nucor Electronic Waste Recycling Product and Services
 - 9.22.4 Nucor Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Nucor Recent Developments/Updates
 - 9.22.6 Nucor Competitive Strengths & Weaknesses
- 9.23 Kuusakoski
 - 9.23.1 Kuusakoski Details
 - 9.23.2 Kuusakoski Major Business
 - 9.23.3 Kuusakoski Electronic Waste Recycling Product and Services
 - 9.23.4 Kuusakoski Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Kuusakoski Recent Developments/Updates
 - 9.23.6 Kuusakoski Competitive Strengths & Weaknesses
- 9.24 Derichebourg Environnement
 - 9.24.1 Derichebourg Environnement Details
 - 9.24.2 Derichebourg Environnement Major Business
 - 9.24.3 Derichebourg Environnement Electronic Waste Recycling Product and Services
 - 9.24.4 Derichebourg Environnement Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Derichebourg Environnement Recent Developments/Updates
 - 9.24.6 Derichebourg Environnement Competitive Strengths & Weaknesses
- 9.25 Jiin Yeeh Ding

- 9.25.1 Jiin Yeeh Ding Details
- 9.25.2 Jiin Yeeh Ding Major Business
- 9.25.3 Jiin Yeeh Ding Electronic Waste Recycling Product and Services
- 9.25.4 Jiin Yeeh Ding Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 9.25.5 Jiin Yeeh Ding Recent Developments/Updates
- 9.25.6 Jiin Yeeh Ding Competitive Strengths & Weaknesses
- 9.26 Asahi Holdings
 - 9.26.1 Asahi Holdings Details
 - 9.26.2 Asahi Holdings Major Business
 - 9.26.3 Asahi Holdings Electronic Waste Recycling Product and Services
 - 9.26.4 Asahi Holdings Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Asahi Holdings Recent Developments/Updates
 - 9.26.6 Asahi Holdings Competitive Strengths & Weaknesses
- 9.27 Solar Applied Materials
 - 9.27.1 Solar Applied Materials Details
 - 9.27.2 Solar Applied Materials Major Business
 - 9.27.3 Solar Applied Materials Electronic Waste Recycling Product and Services
 - 9.27.4 Solar Applied Materials Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Solar Applied Materials Recent Developments/Updates
 - 9.27.6 Solar Applied Materials Competitive Strengths & Weaknesses
- 9.28 WASTE Recovery Technol
 - 9.28.1 WASTE Recovery Technol Details
 - 9.28.2 WASTE Recovery Technol Major Business
 - 9.28.3 WASTE Recovery Technol Electronic Waste Recycling Product and Services
 - 9.28.4 WASTE Recovery Technol Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.28.5 WASTE Recovery Technol Recent Developments/Updates
 - 9.28.6 WASTE Recovery Technol Competitive Strengths & Weaknesses
- 9.29 Huaxin Green Spring
 - 9.29.1 Huaxin Green Spring Details
 - 9.29.2 Huaxin Green Spring Major Business
 - 9.29.3 Huaxin Green Spring Electronic Waste Recycling Product and Services
 - 9.29.4 Huaxin Green Spring Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Huaxin Green Spring Recent Developments/Updates
 - 9.29.6 Huaxin Green Spring Competitive Strengths & Weaknesses

9.30 Heraeus Precious Metals

9.30.1 Heraeus Precious Metals Details

9.30.2 Heraeus Precious Metals Major Business

9.30.3 Heraeus Precious Metals Electronic Waste Recycling Product and Services

9.30.4 Heraeus Precious Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026)

9.30.5 Heraeus Precious Metals Recent Developments/Updates

9.30.6 Heraeus Precious Metals Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electronic Waste Recycling Industry Chain

10.2 Electronic Waste Recycling Upstream Analysis

10.3 Electronic Waste Recycling Midstream Analysis

10.4 Electronic Waste Recycling Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electronic Waste Recycling Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Electronic Waste Recycling Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Electronic Waste Recycling Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Electronic Waste Recycling Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Electronic Waste Recycling Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Electronic Waste Recycling Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Electronic Waste Recycling Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Electronic Waste Recycling Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Electronic Waste Recycling Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Electronic Waste Recycling Players in 2025

Table 12. World Electronic Waste Recycling Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Electronic Waste Recycling Company Evaluation Quadrant

Table 14. Head Office of Key Electronic Waste Recycling Players

Table 15. Electronic Waste Recycling Market: Company Product Type Footprint

Table 16. Electronic Waste Recycling Market: Company Product Application Footprint

Table 17. Electronic Waste Recycling Mergers & Acquisitions Activity

Table 18. United States VS China Electronic Waste Recycling Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Electronic Waste Recycling Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Electronic Waste Recycling Companies, Headquarters (States, Country)

Table 21. United States Based Companies Electronic Waste Recycling Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Electronic Waste Recycling Revenue Market Share (2021-2026)

Table 23. China Based Electronic Waste Recycling Companies, Headquarters (Province, Country)

Table 24. China Based Companies Electronic Waste Recycling Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Electronic Waste Recycling Revenue Market Share (2021-2026)

Table 26. Rest of World Based Electronic Waste Recycling Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Electronic Waste Recycling Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Electronic Waste Recycling Revenue Market Share (2021-2026)

Table 29. World Electronic Waste Recycling Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Electronic Waste Recycling Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Electronic Waste Recycling Market Size by Type (2027-2032) & (USD Million)

Table 32. World Electronic Waste Recycling Market Size by Recycling Process, (USD Million), 2021 & 2025 & 2032

Table 33. World Electronic Waste Recycling Market Size Value by Recycling Process (2021-2026) & (USD Million)

Table 34. World Electronic Waste Recycling Market Size by Recycling Process (2027-2032) & (USD Million)

Table 35. World Electronic Waste Recycling Market Size by Service Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Electronic Waste Recycling Market Size Value by Service Type (2021-2026) & (USD Million)

Table 37. World Electronic Waste Recycling Market Size by Service Type (2027-2032) & (USD Million)

Table 38. World Electronic Waste Recycling Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Electronic Waste Recycling Market Size by Application (2021-2026) & (USD Million)

Table 40. World Electronic Waste Recycling Market Size by Application (2027-2032) & (USD Million)

Table 41. Republic Services Basic Information, Manufacturing Base and Competitors

Table 42. Republic Services Major Business
Table 43. Republic Services Electronic Waste Recycling Product and Services
Table 44. Republic Services Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Republic Services Recent Developments/Updates
Table 46. Republic Services Competitive Strengths & Weaknesses
Table 47. Waste Management Basic Information, Manufacturing Base and Competitors
Table 48. Waste Management Major Business
Table 49. Waste Management Electronic Waste Recycling Product and Services
Table 50. Waste Management Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Waste Management Recent Developments/Updates
Table 52. Waste Management Competitive Strengths & Weaknesses
Table 53. Sims Limited Basic Information, Manufacturing Base and Competitors
Table 54. Sims Limited Major Business
Table 55. Sims Limited Electronic Waste Recycling Product and Services
Table 56. Sims Limited Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Sims Limited Recent Developments/Updates
Table 58. Sims Limited Competitive Strengths & Weaknesses
Table 59. Boliden Basic Information, Manufacturing Base and Competitors
Table 60. Boliden Major Business
Table 61. Boliden Electronic Waste Recycling Product and Services
Table 62. Boliden Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Boliden Recent Developments/Updates
Table 64. Boliden Competitive Strengths & Weaknesses
Table 65. Umicore Basic Information, Manufacturing Base and Competitors
Table 66. Umicore Major Business
Table 67. Umicore Electronic Waste Recycling Product and Services
Table 68. Umicore Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Umicore Recent Developments/Updates
Table 70. Umicore Competitive Strengths & Weaknesses
Table 71. Glencore Basic Information, Manufacturing Base and Competitors
Table 72. Glencore Major Business
Table 73. Glencore Electronic Waste Recycling Product and Services
Table 74. Glencore Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Glencore Recent Developments/Updates
Table 76. Glencore Competitive Strengths & Weaknesses
Table 77. Electronic Recyclers International (ERI) Basic Information, Manufacturing Base and Competitors
Table 78. Electronic Recyclers International (ERI) Major Business
Table 79. Electronic Recyclers International (ERI) Electronic Waste Recycling Product and Services
Table 80. Electronic Recyclers International (ERI) Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Electronic Recyclers International (ERI) Recent Developments/Updates
Table 82. Electronic Recyclers International (ERI) Competitive Strengths & Weaknesses
Table 83. Stena Recycling Basic Information, Manufacturing Base and Competitors
Table 84. Stena Recycling Major Business
Table 85. Stena Recycling Electronic Waste Recycling Product and Services
Table 86. Stena Recycling Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Stena Recycling Recent Developments/Updates
Table 88. Stena Recycling Competitive Strengths & Weaknesses
Table 89. Aurubis Basic Information, Manufacturing Base and Competitors
Table 90. Aurubis Major Business
Table 91. Aurubis Electronic Waste Recycling Product and Services
Table 92. Aurubis Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Aurubis Recent Developments/Updates
Table 94. Aurubis Competitive Strengths & Weaknesses
Table 95. Veolia Basic Information, Manufacturing Base and Competitors
Table 96. Veolia Major Business
Table 97. Veolia Electronic Waste Recycling Product and Services
Table 98. Veolia Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Veolia Recent Developments/Updates
Table 100. Veolia Competitive Strengths & Weaknesses
Table 101. Galloo Basic Information, Manufacturing Base and Competitors
Table 102. Galloo Major Business
Table 103. Galloo Electronic Waste Recycling Product and Services
Table 104. Galloo Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Galloo Recent Developments/Updates
Table 106. Galloo Competitive Strengths & Weaknesses

Table 107. Korea Zinc Basic Information, Manufacturing Base and Competitors
Table 108. Korea Zinc Major Business
Table 109. Korea Zinc Electronic Waste Recycling Product and Services
Table 110. Korea Zinc Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Korea Zinc Recent Developments/Updates
Table 112. Korea Zinc Competitive Strengths & Weaknesses
Table 113. Sino-Platinum Basic Information, Manufacturing Base and Competitors
Table 114. Sino-Platinum Major Business
Table 115. Sino-Platinum Electronic Waste Recycling Product and Services
Table 116. Sino-Platinum Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Sino-Platinum Recent Developments/Updates
Table 118. Sino-Platinum Competitive Strengths & Weaknesses
Table 119. CRE Basic Information, Manufacturing Base and Competitors
Table 120. CRE Major Business
Table 121. CRE Electronic Waste Recycling Product and Services
Table 122. CRE Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. CRE Recent Developments/Updates
Table 124. CRE Competitive Strengths & Weaknesses
Table 125. Chiho Environmental Basic Information, Manufacturing Base and Competitors
Table 126. Chiho Environmental Major Business
Table 127. Chiho Environmental Electronic Waste Recycling Product and Services
Table 128. Chiho Environmental Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Chiho Environmental Recent Developments/Updates
Table 130. Chiho Environmental Competitive Strengths & Weaknesses
Table 131. DOWA Holdings Basic Information, Manufacturing Base and Competitors
Table 132. DOWA Holdings Major Business
Table 133. DOWA Holdings Electronic Waste Recycling Product and Services
Table 134. DOWA Holdings Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. DOWA Holdings Recent Developments/Updates
Table 136. DOWA Holdings Competitive Strengths & Weaknesses
Table 137. Mitsubishi Materials Basic Information, Manufacturing Base and Competitors
Table 138. Mitsubishi Materials Major Business
Table 139. Mitsubishi Materials Electronic Waste Recycling Product and Services

Table 140. Mitsubishi Materials Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Mitsubishi Materials Recent Developments/Updates

Table 142. Mitsubishi Materials Competitive Strengths & Weaknesses

Table 143. JX Advanced Metals Basic Information, Manufacturing Base and Competitors

Table 144. JX Advanced Metals Major Business

Table 145. JX Advanced Metals Electronic Waste Recycling Product and Services

Table 146. JX Advanced Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. JX Advanced Metals Recent Developments/Updates

Table 148. JX Advanced Metals Competitive Strengths & Weaknesses

Table 149. TANAKA Precious Metals Basic Information, Manufacturing Base and Competitors

Table 150. TANAKA Precious Metals Major Business

Table 151. TANAKA Precious Metals Electronic Waste Recycling Product and Services

Table 152. TANAKA Precious Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. TANAKA Precious Metals Recent Developments/Updates

Table 154. TANAKA Precious Metals Competitive Strengths & Weaknesses

Table 155. Materion Basic Information, Manufacturing Base and Competitors

Table 156. Materion Major Business

Table 157. Materion Electronic Waste Recycling Product and Services

Table 158. Materion Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Materion Recent Developments/Updates

Table 160. Materion Competitive Strengths & Weaknesses

Table 161. Heraeus Precious Metals Basic Information, Manufacturing Base and Competitors

Table 162. Heraeus Precious Metals Major Business

Table 163. Heraeus Precious Metals Electronic Waste Recycling Product and Services

Table 164. Heraeus Precious Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Heraeus Precious Metals Recent Developments/Updates

Table 166. Heraeus Precious Metals Competitive Strengths & Weaknesses

Table 167. Nucor Basic Information, Manufacturing Base and Competitors

Table 168. Nucor Major Business

Table 169. Nucor Electronic Waste Recycling Product and Services

Table 170. Nucor Electronic Waste Recycling Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 171. Nucor Recent Developments/Updates

Table 172. Nucor Competitive Strengths & Weaknesses

Table 173. Kuusakoski Basic Information, Manufacturing Base and Competitors

Table 174. Kuusakoski Major Business

Table 175. Kuusakoski Electronic Waste Recycling Product and Services

Table 176. Kuusakoski Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Kuusakoski Recent Developments/Updates

Table 178. Kuusakoski Competitive Strengths & Weaknesses

Table 179. Derichebourg Environnement Basic Information, Manufacturing Base and Competitors

Table 180. Derichebourg Environnement Major Business

Table 181. Derichebourg Environnement Electronic Waste Recycling Product and Services

Table 182. Derichebourg Environnement Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Derichebourg Environnement Recent Developments/Updates

Table 184. Derichebourg Environnement Competitive Strengths & Weaknesses

Table 185. Jiin Yeeh Ding Basic Information, Manufacturing Base and Competitors

Table 186. Jiin Yeeh Ding Major Business

Table 187. Jiin Yeeh Ding Electronic Waste Recycling Product and Services

Table 188. Jiin Yeeh Ding Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. Jiin Yeeh Ding Recent Developments/Updates

Table 190. Jiin Yeeh Ding Competitive Strengths & Weaknesses

Table 191. Asahi Holdings Basic Information, Manufacturing Base and Competitors

Table 192. Asahi Holdings Major Business

Table 193. Asahi Holdings Electronic Waste Recycling Product and Services

Table 194. Asahi Holdings Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. Asahi Holdings Recent Developments/Updates

Table 196. Asahi Holdings Competitive Strengths & Weaknesses

Table 197. Solar Applied Materials Basic Information, Manufacturing Base and Competitors

Table 198. Solar Applied Materials Major Business

Table 199. Solar Applied Materials Electronic Waste Recycling Product and Services

Table 200. Solar Applied Materials Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 201. Solar Applied Materials Recent Developments/Updates
Table 202. Solar Applied Materials Competitive Strengths & Weaknesses
Table 203. WASTE Recovery Technol Basic Information, Manufacturing Base and Competitors
Table 204. WASTE Recovery Technol Major Business
Table 205. WASTE Recovery Technol Electronic Waste Recycling Product and Services
Table 206. WASTE Recovery Technol Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. WASTE Recovery Technol Recent Developments/Updates
Table 208. WASTE Recovery Technol Competitive Strengths & Weaknesses
Table 209. Huaxin Green Spring Basic Information, Manufacturing Base and Competitors
Table 210. Huaxin Green Spring Major Business
Table 211. Huaxin Green Spring Electronic Waste Recycling Product and Services
Table 212. Huaxin Green Spring Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. Huaxin Green Spring Recent Developments/Updates
Table 214. Huaxin Green Spring Competitive Strengths & Weaknesses
Table 215. Heraeus Precious Metals Basic Information, Manufacturing Base and Competitors
Table 216. Heraeus Precious Metals Major Business
Table 217. Heraeus Precious Metals Electronic Waste Recycling Product and Services
Table 218. Heraeus Precious Metals Electronic Waste Recycling Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 219. Heraeus Precious Metals Recent Developments/Updates
Table 220. Heraeus Precious Metals Competitive Strengths & Weaknesses
Table 221. Global Key Players of Electronic Waste Recycling Upstream (Raw Materials)
Table 222. Global Electronic Waste Recycling Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Electronic Waste Recycling Picture

Figure 2. World Electronic Waste Recycling Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electronic Waste Recycling Total Revenue (2021-2032) & (USD Million)

Figure 4. World Electronic Waste Recycling Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Electronic Waste Recycling Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Electronic Waste Recycling Revenue (2021-2032) & (USD Million)

Figure 13. Electronic Waste Recycling Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 16. World Electronic Waste Recycling Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 18. China Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 23. India Electronic Waste Recycling Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Electronic Waste Recycling by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Electronic Waste Recycling Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Electronic Waste Recycling Markets in 2025

Figure 27. United States VS China: Electronic Waste Recycling Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electronic Waste Recycling Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Electronic Waste Recycling Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Electronic Waste Recycling Market Size Market Share by Type in 2025

Figure 31. Ferrous Metals

Figure 32. Base Non-ferrous Metals

Figure 33. Precious Metals and PGM

Figure 34. Other

Figure 35. World Electronic Waste Recycling Market Size Market Share by Type (2021-2032)

Figure 36. World Electronic Waste Recycling Market Size by Recycling Process, (USD Million), 2021 & 2025 & 2032

Figure 37. World Electronic Waste Recycling Market Size Market Share by Recycling Process in 2025

Figure 38. Mechanical and Physical Recovery

Figure 39. Pyrometallurgical and Hydrometallurgical Recovery

Figure 40. Electrochemical Recovery

Figure 41. Hybrid Recovery

Figure 42. Direct or Closed-loop Recycling

Figure 43. World Electronic Waste Recycling Market Size Market Share by Recycling Process (2021-2032)

Figure 44. World Electronic Waste Recycling Market Size by Service Type, (USD

Million), 2021 & 2025 & 2032

Figure 45. World Electronic Waste Recycling Market Size Market Share by Service Type in 2025

Figure 46. Collection and Logistics Services

Figure 47. Concentration and Smelting Services

Figure 48. Refining and Purification Services

Figure 49. Closed-loop Recycling Services

Figure 50. Other

Figure 51. World Electronic Waste Recycling Market Size Market Share by Service Type (2021-2032)

Figure 52. World Electronic Waste Recycling Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Electronic Waste Recycling Market Size Market Share by Application in 2025

Figure 54. Household Appliances

Figure 55. Consumer Electronics

Figure 56. PCB and Electronic Components

Figure 57. IT, Telecom and Computing

Figure 58. Other

Figure 59. World Electronic Waste Recycling Market Size Market Share by Application (2021-2032)

Figure 60. Electronic Waste Recycling Industrial Chain

Figure 61. Methodology

Figure 62. Research Process and Data Source

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