

# Global Electronic Waste (E-Waste) Management Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Waste (E-Waste) Management market size is expected to reach \$ 156338 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

E-waste management refers to a comprehensive system for the collection, dismantling, sorting, recycling, and harmless disposal of waste electrical and electronic equipment, covering computers, mobile phones, home appliances, batteries, and industrial electronic products. This process recovers high-value resources such as copper, gold, aluminum, plastics, and rare earth metals while preventing harmful substances such as lead, mercury, and cadmium from entering the environment, achieving resource reuse and pollution control. Automated crushing, magnetic separation, and hydrometallurgical technologies improve recycling efficiency and environmental protection, helping to reduce landfill volume and promote the development of a circular economy. The upstream of the e-waste management industry chain includes electronic product manufacturers, recycling channels, and sources of waste equipment; the midstream consists of recycling and reuse companies responsible for dismantling, crushing, sorting, smelting, and material extraction; the downstream includes recycled metal processing plants, plastic recycling companies, and secondary raw material markets, reusing recycled materials in the manufacture of new products. Simultaneously, supporting logistics, environmental monitoring, compliance services, and waste disposal systems are in place to jointly ensure sustainable development of recycling efficiency, safe production, and resource recycling. The gross profit margin of major companies in the industry is between 25% and 40%.

The e-waste management market is expanding rapidly due to accelerating electronics consumption, shorter product lifecycles, and stricter environmental regulations

worldwide. Governments are implementing extended producer responsibility policies and mandatory recycling targets, which encourage formal collection and professional processing. Rising metal prices also improve the economic attractiveness of material recovery from discarded devices. Technological upgrades such as automated sorting, AI-based identification, and advanced refining processes enhance recovery rates and reduce costs. In addition, growing awareness of sustainability and circular economy practices supports long-term demand. Overall, the industry is expected to maintain strong growth as recycling infrastructure becomes more standardized and environmentally compliant.

This report studies the global Electronic Waste (E-Waste) Management demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Waste (E-Waste) Management, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Waste (E-Waste) Management that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electronic Waste (E-Waste) Management total market, 2021-2032, (USD Million)

Global Electronic Waste (E-Waste) Management total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electronic Waste (E-Waste) Management total market, key domestic companies, and share, (USD Million)

Global Electronic Waste (E-Waste) Management revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electronic Waste (E-Waste) Management total market by Type, CAGR, 2021-2032, (USD Million)

Global Electronic Waste (E-Waste) Management total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electronic Waste (E-Waste) Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tetronics Environmental Waste Management, Umicore, Boliden Group, Mba Polymers, Aurubis AG, Sims Lifecycle Services, Inc., Ecoreco Ltd., Veolia, SK Tes, Stena Recycling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electronic Waste (E-Waste) Management market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Electronic Waste (E-Waste) Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electronic Waste (E-Waste) Management Market, Segmentation by Type:

Plastic Management

Glass Management

Metal Management

Others

Global Electronic Waste (E-Waste) Management Market, Segmentation by Treatment Method:

Manual Dismantling

Mechanical Shredding & Separation

Hydrometallurgical Recycling

Pyrometallurgical Recovery

Global Electronic Waste (E-Waste) Management Market, Segmentation by Management Model:

Producer Responsibility System (EPR)

Government Centralized Recycling

Third-Party Professional Recycling

Consumer Take-Back Program

Global Electronic Waste (E-Waste) Management Market, Segmentation by Application:

IT Equipment

Large Household Appliances

Small Household Appliances

Others

**Companies Profiled:**

Tetronics Environmental Waste Management

Umicore

Boliden Group

Mba Polymers

Aurubis AG

Sims Lifecycle Services, Inc.

Ecoreco Ltd.

Veolia

SK Tes

Stena Recycling

Enviroserve

Desco Electronic Recyclers

Kuusakoski

Clean Harbors

**Key Questions Answered**

1. How big is the global Electronic Waste (E-Waste) Management market?
2. What is the demand of the global Electronic Waste (E-Waste) Management market?
3. What is the year over year growth of the global Electronic Waste (E-Waste) Management market?
4. What is the total value of the global Electronic Waste (E-Waste) Management market?
5. Who are the Major Players in the global Electronic Waste (E-Waste) Management

market?

6. What are the growth factors driving the market demand?

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