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Global Electronic Warfare Systems Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

Electronic warfare (EW) detects, interprets, controls or disrupts signals in the electromagnetic (EM) spectrum, typically radar, radio or infrared transmissions, to protect military assets from potential threats.

Modern military capabilities rely increasingly on the electromagnetic spectrum. War fighters depend on the spectrum to communicate with each other and their commanders, to understand the environment and inform decisions, to accurately identify and engage targets, and to protect them from harm.

According to our (Global Info Research) latest study, the global Electronic Warfare Systems market size was valued at US$ 17500 million in 2023 and is forecast to a readjusted size of USD 23120 million by 2030 with a CAGR of 4.1% during review period.

North America is forecasted to hold the largest share in the market due to rising insurgencies, territorial disputes, terrorism, and the unrest with other nations, thus driving the global market upwards till 2026.

Nations like Russia, China, North Korea, and Iran are involved in the act of modernizing their Electronic Warfare equipment in a bid to hold a better share in the market. Acts like these will help foster the growth of the market over the forecasted period.

The segment for electronic support is expected to have the highest growth rate during the forecast period. The rising demand for advanced communication systems and information gathering is of high importance. This makes other applications such as

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intelligence, surveillance, target acquisition, and reconnaissance (ISTAR), intelligence, surveillance and reconnaissance (ISR), signals intelligence (SIGINT) systems, and other such systems grow with the highest demand. The usage of unmanned aerial vehicles or drones is also rising in recent years, which is also driving market demand. Report data showed that 52% of the Electronic Warfare Systems market is Electronic Support in 2020.

Airborne application segment is forecasted to be the largest segment in the market, with a market share of over 56% globally in 2020. Increasing investments being carried out in the segment by the majority of the leading market players will be the major factor for the growth of the application segment.

This report is a detailed and comprehensive analysis for global Electronic Warfare Systems market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Electronic Warfare Systems market size and forecasts, in consumption value ($ Million), 2019-2030

Global Electronic Warfare Systems market size and forecasts by region and country, in consumption value ($ Million), 2019-2030

Global Electronic Warfare Systems market size and forecasts, by Type and by Application, in consumption value ($ Million), 2019-2030

Global Electronic Warfare Systems market shares of main players, in revenue ($ Million), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Warfare Systems

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Warfare Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAE Systems, Thales Group, Northrop Grumman, Raytheon, Lockheed Martin, Leonardo, General Dynamics, Elbit Systems, L3Harris Technologies, Cobham, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Electronic Warfare Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Electronic Warfare Systems market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electronic Support

Electronic Attack

Electronic Protection

Market segment by Application

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Airborne

Naval

Land

Market segment by players, this report covers

BAE Systems

Thales Group

Northrop Grumman

Raytheon

Lockheed Martin

Leonardo

General Dynamics

Elbit Systems

L3Harris Technologies

Cobham

Mercury Systems

Saab

Hensoldt

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

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Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronic Warfare Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronic Warfare Systems, with revenue, gross margin, and global market share of Electronic Warfare Systems from 2019 to 2024.

Chapter 3, the Electronic Warfare Systems competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Electronic Warfare Systems market forecast, by regions, by Type and by Application, with consumption value, from 2024 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronic Warfare Systems.

Chapter 13, to describe Electronic Warfare Systems research findings and conclusion.

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