

# Global Electronic Warfare Systems Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Electronic Warfare Systems market size was valued at USD 16740 million in 2023 and is forecast to a readjusted size of USD 22060 million by 2030 with a CAGR of 4.0% during review period.

Electronic warfare (EW) detects, interprets, controls or disrupts signals in the electromagnetic (EM) spectrum, typically radar, radio or infrared transmissions, to protect military assets from potential threats.

Modern military capabilities rely increasingly on the electromagnetic spectrum. War fighters depend on the spectrum to communicate with each other and their commanders, to understand the environment and inform decisions, to accurately identify and engage targets, and to protect them from harm.

North America is forecasted to hold the largest share in the market due to rising insurgencies, territorial disputes, terrorism, and the unrest with other nations, thus driving the global market upwards till 2026.

Nations like Russia, China, North Korea, and Iran are involved in the act of modernizing their Electronic Warfare equipment in a bid to hold a better share in the market. Acts like these will help foster the growth of the market over the forecasted period.

The segment for electronic support is expected to have the highest growth rate during the forecast period. The rising demand for advanced communication systems and information gathering is of high importance. This makes other applications such as

intelligence, surveillance, target acquisition, and reconnaissance (ISTAR), intelligence, surveillance and reconnaissance (ISR), signals intelligence (SIGINT) systems, and other such systems grow with the highest demand. The usage of unmanned aerial vehicles or drones is also rising in recent years, which is also driving market demand. Report data showed that 52% of the Electronic Warfare Systems market is Electronic Support in 2020.

Airborne application segment is forecasted to be the largest segment in the market, with a market share of over 56% globally in 2020. Increasing investments being carried out in the segment by the majority of the leading market players will be the major factor for the growth of the application segment.

The Global Info Research report includes an overview of the development of the Electronic Warfare Systems industry chain, the market status of Airborne (Electronic Support, Electronic Attack), Naval (Electronic Support, Electronic Attack), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Warfare Systems.

Regionally, the report analyzes the Electronic Warfare Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Warfare Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Electronic Warfare Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Warfare Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Electronic Support, Electronic Attack).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and

market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Warfare Systems market.

**Regional Analysis:** The report involves examining the Electronic Warfare Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Warfare Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Warfare Systems:

**Company Analysis:** Report covers individual Electronic Warfare Systems players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Warfare Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Airborne, Naval).

**Technology Analysis:** Report covers specific technologies relevant to Electronic Warfare Systems. It assesses the current state, advancements, and potential future developments in Electronic Warfare Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electronic Warfare Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Electronic Warfare Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

#### Market segment by Type

Electronic Support

Electronic Attack

Electronic Protection

#### Market segment by Application

Airborne

Naval

Land

#### Market segment by players, this report covers

BAE Systems

Thales Group

Northrop Grumman

Raytheon

Lockheed Martin

Leonardo

General Dynamics

Elbit Systems

L3Harris Technologies

Cobham

Mercury Systems

Saab

Hensoldt

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronic Warfare Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronic Warfare Systems, with revenue, gross margin and global market share of Electronic Warfare Systems from 2019 to 2024.

Chapter 3, the Electronic Warfare Systems competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Electronic Warfare Systems market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronic Warfare Systems.

Chapter 13, to describe Electronic Warfare Systems research findings and conclusion.

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