

# Global Electronic Thoracic Endoscope Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Thoracic Endoscope market size is expected to reach \$ 1986 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Electronic Thoracic Endoscope production reached approximately 480k units, with an average global market price of around US\$2.3k per unit.

An electronic thoracoscope (often referred to as a video thoracoscope used in VATS) is a visualization instrument for thoracoscopic diagnosis and surgery. It combines a rigid or semi-flexible scope with illumination and video imaging (light source, camera/image processor) to display high-definition intrathoracic views through small chest-wall incisions, enabling diagnostic procedures (e.g., pleural inspection/biopsy) and therapeutic interventions. Typical clinical setups commonly use 5 mm or 10 mm scopes with 0° or 30° direction-of-view, integrated with light/video towers and thoracoscopic instruments.

Upstream inputs include optical and precision materials (lenses/optical glass, fiber bundles or image sensors, medical-grade stainless/titanium housings, seals/adhesives, reflective coatings), electronics/imaging (CMOS/CCD sensors, image processing, cabling), illumination/light guides (LED/xenon sources), and sterilization/finishing processes. Midstream OEMs integrate the scope and imaging platform (optical design, viewing-angle optics, coatings, camera modules, 4K/3D compatibility, reliability and reprocessing validation). Downstream users are hospitals?thoracic surgery, pulmonology/critical care and OR/endoscopy units?performing VATS and pleural diagnostics/therapy. Representative ecosystem examples: Corning/Schott (optical glass), Sony (CMOS sensors), OSRAM (lighting), and OEMs such as KARL STORZ,

Olympus, Stryker, Richard Wolf.

Market view (no numbers): The electronic thoracoscope market is propelled by continued growth of minimally invasive thoracic procedures, rising expectations for visualization quality, and platform-based procurement. Hospitals increasingly demand better image quality (HD/4K/3D), improved low-light performance, and smoother workflow (fog management, faster setup, stable color), while suppliers compete through integrated ecosystems?video towers, scopes, instruments, service contracts, and training. Key tailwinds include broader adoption of VATS and pleural interventions, stronger focus on safety/efficiency, and documentation needs; headwinds include capex cycles and tender pressure, platform compatibility lock-in, reprocessing-related wear and maintenance costs, and faster platform refresh cycles that intensify competition.

This report studies the global Electronic Thoracic Endoscope production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Thoracic Endoscope and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Thoracic Endoscope that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electronic Thoracic Endoscope total production and demand, 2021-2032, (K Units)

Global Electronic Thoracic Endoscope total production value, 2021-2032, (USD Million)

Global Electronic Thoracic Endoscope production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic Thoracic Endoscope consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic Thoracic Endoscope domestic production, consumption, key domestic manufacturers and share

Global Electronic Thoracic Endoscope production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic Thoracic Endoscope production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic Thoracic Endoscope production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic Thoracic Endoscope market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Karl Storz, Smith & Nephew, Richard Wolf, Stryker, Zhuhai Seesheen Medical Technology, Aohua Photoelectricity Endoscope, UE Medical Corp, MicroPort Urocare, Mindray Biomedical Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Thoracic Endoscope market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Thoracic Endoscope Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Thoracic Endoscope Market, Segmentation by Type:

Flexible Endoscopes

Rigid Endoscopes

Global Electronic Thoracic Endoscope Market, Segmentation by Diameter:

2.7 mm

4 mm

5 mm

10 mm

12 mm

Others

Global Electronic Thoracic Endoscope Market, Segmentation by Direction of View:

0°

30°

45°

70°

Others

Global Electronic Thoracic Endoscope Market, Segmentation by Application:

Hospital

Clinic

Others

#### Companies Profiled:

Olympus

Karl Storz

Smith & Nephew

Richard Wolf

Stryker

Zhuhai Seesheen Medical Technology

Aohua Photoelectricity Endoscope

UE Medical Corp

MicroPort Urocare

Mindray Biomedical Electronics

Shenda Endoscope

Microport Medbot

Surgnova

#### **Key Questions Answered:**

1. How big is the global Electronic Thoracic Endoscope market?
2. What is the demand of the global Electronic Thoracic Endoscope market?

3. What is the year over year growth of the global Electronic Thoracic Endoscope market?
4. What is the production and production value of the global Electronic Thoracic Endoscope market?
5. Who are the key producers in the global Electronic Thoracic Endoscope market?
6. What are the growth factors driving the market demand?

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