

Global Electronic Spirometry Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Spirometry Device market size is expected to reach \$ 1272 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global production of electronic spirometry devices reached 4.32 million units, with an estimated average selling price of US\$180 per unit. An electronic spirometry device is an electronic testing device used to measure basic respiratory function, including lung volume and expiratory flow rate. Key indicators include VC/SVC, FVC, FEV1, FEV1/FVC, PEF, and MVV. It is primarily used to assess lung ventilation function, screen for airflow limitation, assist in the diagnosis and follow-up of COPD, asthma, occupational lung diseases, preoperative lung function risk, and manage chronic respiratory diseases. The upstream of the industry chain mainly includes MEMS pressure sensors, flow sensors, ultrasonic transducers, MCUs/processors, PCBAs, batteries, LCD screens, plastic structural parts, disposable mouthpieces, bacterial filters, calibration cylinders, data transmission modules, algorithm software, and cloud platforms; the midstream involves the design, software development, sensor calibration, registration and certification, and assembly and testing of spirometers and spirometers; downstream demand comes from hospitals, clinics, health check centers, occupational health institutions, schools, elderly care facilities, and family health management channels. Gross profit margin is approximately 20%-40%.

This report studies the global Electronic Spirometry Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Spirometry Device and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Spirometry Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Spirometry Device total production and demand, 2021-2032, (Units)
Global Electronic Spirometry Device total production value, 2021-2032, (USD Million)
Global Electronic Spirometry Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Electronic Spirometry Device consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Electronic Spirometry Device domestic production, consumption, key domestic manufacturers and share
Global Electronic Spirometry Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Electronic Spirometry Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Electronic Spirometry Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electronic Spirometry Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vitalograph, Medical International Research, ndd Medical Technologies, MGC Diagnostics, Jaeger Medical, SCHILLER, COSMED, SIBEL, Geratherm Respiratory, Medikro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Spirometry Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Spirometry Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Spirometry Device Market, Segmentation by Type:

Handheld/Portable

Desktop/Tabletop

PC Connected

Global Electronic Spirometry Device Market, Segmentation by Measurement Technology:

Differential Pressure/Airflow Sensing

Turbine Type

Ultrasonic Type

Volume Type

Disposable Sensor Type

Global Electronic Spirometry Device Market, Segmentation by Application:

Hospital Respiratory Departments and Pulmonary Function Laboratories

Primary Healthcare Institution

Occupational Health Checkup

Home Chronic Disease Monitoring

Respiratory Drug Development

Others

Companies Profiled:

Vitalograph

Medical International Research

ndd Medical Technologies

MGC Diagnostics

Jaeger Medical

SCHILLER

COSMED

SIBEL

Geratherm Respiratory

Medikro

Depisteo

Benson Medical Instruments

Jones Medical Instrument Company

Baxter

Minato Medical Science

CHEST M.I., Inc.

The Piston Ltd.

Recorders & Medicare Systems Pvt Ltd (RMS)

NuvoAir Medical

Fukuda Sangyo

CONTEC Medical Systems

Medcaptain

Guangzhou Red Elephant Medical Technology

Pinyuan Medical (Jiangsu)

Zhejiang Keluode Health Technology

Qingdao Meditech Equipment

Jiangsu Yuanyan Medical Equipment

Key Questions Answered:

1. How big is the global Electronic Spirometry Device market?
2. What is the demand of the global Electronic Spirometry Device market?
3. What is the year over year growth of the global Electronic Spirometry Device market?
4. What is the production and production value of the global Electronic Spirometry Device market?
5. Who are the key producers in the global Electronic Spirometry Device market?
6. What are the growth factors driving the market demand?

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