

Global Electronic Specialty Gas Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Specialty Gas Cabinet market size was valued at US\$ 1033 million in 2025 and is forecast to a readjusted size of US\$ 1612 million by 2032 with a CAGR of 6.6% during review period.

As a key equipment in the field of modern industrial gas supply, the core function of the Electronic Specialty Gas Cabinet (GC) is to achieve closed and safe storage and uninterrupted delivery of gas, so it is also called a gas delivery system. The system is designed for special gases such as flammable, explosive, highly corrosive, and highly toxic gases, aiming to ensure the absolute safety of gas during the entire process of storage, delivery, and use, and to meet the stringent requirements of industrial production for the continuity and stability of gas supply. It has an automatic purge function, which can regularly clean the gas pipeline to effectively prevent gas cross-contamination and ensure gas purity; at the same time, the automatic switching function ensures that when the main gas supply fails, it can quickly and smoothly switch to the backup gas source to maintain the continuity of the production process; more importantly, its emergency automatic safety cut-off mechanism can immediately start the safety cut-off procedure when safety hazards such as gas leakage and abnormal pressure are detected, isolate the fault area, and provide solid protection for personnel safety and production facilities, becoming an indispensable and important part of the special gas supply in many industries.

As an important equipment for storing, managing and supplying specific gases, special gas cabinets/gas supply systems are relatively widely used in the semiconductor industry. A variety of gases are required in the semiconductor manufacturing process, such as gas chemicals, inert gases and high-purity gases, which play a key role in

semiconductor lithography, etching, thin film deposition, ion implantation, cleaning, doping oxidation diffusion and other process links.

The semiconductor industry itself is cyclical. The economic recession caused by COVID-19 has exacerbated the current downturn. The economic slowdown has led to a temporary weakening of the growth momentum of traditional industries such as personal computers, smartphones and traditional data centers, while the scale of emerging growth drivers such as artificial intelligence and automobiles is still too small to compensate for these effects. Multi-level macroeconomic impacts and low transparency across the supply chain have created a degree of uncertainty in assessing the timing and shape of the industry recovery. The current dynamics surrounding the Sino-US trade conflict have exacerbated this uncertainty. External and internal assumptions about the shape of the industry recovery and future escalation of trade conflicts (such as further trade restrictions) may deviate positively or negatively. This deviation is both an opportunity and a risk for the entire semiconductor industry.

We believe there are long-term growth opportunities in the semiconductor market as global demand for innovative semiconductor materials has increased significantly and has potential for further growth driven by faster market adaptation and penetration. This demand is driven by exponential data growth and far-reaching technology trends such as autonomous driving, electric vehicles, the Internet of Things (IoT) and 5G. Semiconductor upstream material suppliers will benefit from high demand for materials, especially for chips driving artificial intelligence applications.

This report is a detailed and comprehensive analysis for global Electronic Specialty Gas Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Specialty Gas Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Specialty Gas Cabinet market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Specialty Gas Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Specialty Gas Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electronic Specialty Gas Cabinet
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Specialty Gas Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Exyte Group, Applied Energy Systems, Sempa Systems (Meptagon), KC Co.,Ltd, PNC Process Systems, Shanghai GenTech, Linde, Air Liquide, Matheson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Specialty Gas Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully-automatic Gas Cabinet

Semi-automatic Gas Cabinet

Manual Gas Cabinet

Market segment by Application

Semiconductor

LED

Solar

Others

Major players covered

Entegris

Exyte Group

Applied Energy Systems

Sempa Systems (Meptagon)

KC Co.,Ltd

PNC Process Systems

Shanghai GenTech

Linde

Air Liquide

Matheson

Merck

Foures Co., Ltd

Nippon Sanso Holdings Corporation

Toyoko Kagaku Co.,Ltd

CVD Equipment Corporation

Shenzhen Wofly Technology

Shanghai Hankoom

Faeth Group

Shanghai Brother Microelectronics

SVCS Process Innovation

Shanghai Sunto Semiconductor Technology

Novatech

Shanghai Winsdom

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Specialty Gas Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Specialty Gas Cabinet, with price, sales quantity, revenue, and global market share of Electronic Specialty Gas Cabinet from 2021 to 2026.

Chapter 3, the Electronic Specialty Gas Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Specialty Gas Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Specialty Gas Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Specialty Gas Cabinet.

Chapter 14 and 15, to describe Electronic Specialty Gas Cabinet sales channel, distributors, customers, research findings and conclusion.

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