

Global Electronic Respiratory Monitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Respiratory Monitors market size is expected to reach \$ 524 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

An electronic respiratory monitor is a medical device used to continuously monitor a patient's respiratory rate, respiratory pattern, and blood oxygen saturation. It provides real-time respiratory data through technologies such as impedance electrocardiography, carbon dioxide detection, or airflow sensors. This device is widely used in hospitals, intensive care units, neonatal care, sleep monitoring, and home healthcare to help detect respiratory abnormalities early and intervene promptly. The upstream of the industry chain includes sensors, microcontrollers, signal processors, batteries, and display modules; the midstream involves complete assembly, software integration, calibration, and quality testing; downstream applications cover hospitals, clinics, sleep laboratories, home healthcare, and telemedicine platforms, with supporting distribution, maintenance, and technical training services. In 2025, the global production of electronic respiratory monitors was approximately 287,500 units, with a global average market price of approximately US\$1,200 per unit. The gross profit margin of major companies in the industry is between 30% and 45%. In 2025, the global production capacity of electronic respiratory monitors was approximately 359,400 units.

The electronic respiratory monitor market is driven by increasing prevalence of respiratory diseases, aging populations, and rising demand for home healthcare solutions. Hospitals and intensive care units require continuous, accurate monitoring to improve patient safety and outcomes. Technological advancements, including wireless connectivity, real-time data analytics, wearable designs, and integration with telemedicine platforms, are enhancing device usability and efficiency. Market growth is

also supported by increased investment in healthcare infrastructure and stricter patient monitoring standards. Manufacturers focus on developing compact, reliable, and easy-to-use devices with high sensor accuracy and low maintenance. Overall, the market is expected to grow steadily as healthcare providers and home users prioritize early detection, continuous monitoring, and improved respiratory care.

This report studies the global Electronic Respiratory Monitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Respiratory Monitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Respiratory Monitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Respiratory Monitors total production and demand, 2021-2032, (K Units)

Global Electronic Respiratory Monitors total production value, 2021-2032, (USD Million)

Global Electronic Respiratory Monitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic Respiratory Monitors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic Respiratory Monitors domestic production, consumption, key domestic manufacturers and share

Global Electronic Respiratory Monitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic Respiratory Monitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic Respiratory Monitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic Respiratory Monitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, GE Healthcare, Medtronic, Allied Healthcare Products, CareFusion Corporation, Smiths Medical, ResMed Inc, Masimo Corporation, Jerry Medical, MGC Diagnostic Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Respiratory Monitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Respiratory Monitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Respiratory Monitors Market, Segmentation by Type:

Respiratory Rate Monitoring

Blood Oxygen Monitoring

Other Monitoring

Global Electronic Respiratory Monitors Market, Segmentation by Patient Type:

Adult Respiratory Monitor

Pediatric Respiratory Monitor

Neonatal Respiratory Monitor

Global Electronic Respiratory Monitors Market, Segmentation by Monitoring Method:

Capnography-based Respiratory Monitor

Impedance Pneumography Respiratory Monitor

Flow Sensor Respiratory Monitor

Global Electronic Respiratory Monitors Market, Segmentation by Application:

Hospital

Clinic

Household

Others

Companies Profiled:

Philips

GE Healthcare

Medtronic

Allied Healthcare Products

CareFusion Corporation

Smiths Medical

ResMed Inc

Masimo Corporation

Jerry Medical

MGC Diagnostic Corporation

ndd Medical Technologies

WILAmEd

GaleMed Corporation

Vitalograph

Levana

Masimo

Nonin Medical

Konica Minolta

Mindray

Heal Force

Contec

Strados Labs

Resmetrix

Key Questions Answered:

1. How big is the global Electronic Respiratory Monitors market?
2. What is the demand of the global Electronic Respiratory Monitors market?
3. What is the year over year growth of the global Electronic Respiratory Monitors market?
4. What is the production and production value of the global Electronic Respiratory Monitors market?
5. Who are the key producers in the global Electronic Respiratory Monitors market?
6. What are the growth factors driving the market demand?

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