

Global Electronic Remote Water Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Remote Water Meter market size is expected to reach \$ 3084 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of electronic remote-reading water meters is projected to reach 44.8358 million units, with an average selling price of \$50 per unit. The global annual production capacity for these meters stands at approximately 60 million units, with a gross margin of approximately 22.7%. An electronic remote-reading water meter is a type of smart water meter that integrates electronic metering technology with remote data transmission capabilities. While retaining the basic metering functions of traditional water meters, it utilizes modern communication technologies to enable real-time data transmission and monitoring, thereby rendering water management more efficient and intelligent. The upstream supply chain for electronic remote-reading water meters includes components such as brass, gears, and Hall sensors. The midstream segment consists of the manufacturers of these meters, while the downstream market primarily encompasses applications in commercial, industrial, and residential sectors.

Electronic remote-reading water meters (smart water meters) are currently in a phase of continuous market penetration. The primary drivers stem from the demands of urban water utilities for 'automated meter reading, reduced labor costs, and enhanced metering and leak management capabilities,' as well as the benefits enabled by IoT integration?specifically remote reading, anomaly alerts, data transmission, and improved operational and maintenance efficiency. In terms of application, municipal water companies and large-scale water utility groups constitute the core base of new purchasers, while residential communities and industrial parks are also gradually

advancing retrofit initiatives. Regarding communication protocols, NB-IoT dominates in many regions due to its extensive network coverage and direct-connection capabilities, whereas solutions such as LoRa demonstrate distinct advantages in certain projects regarding cost-effectiveness and network deployment flexibility. Overall, market competition is characterized by a collaborative ecosystem encompassing 'end-device meters, communication modules, and platform operations/maintenance.' Pricing and regulatory compliance?specifically regarding metrological verification, operational stability, anti-tampering/anti-dismantling features, waterproofing, and interference resistance?serve as the critical factors in public tendering processes. The industry remains predominantly driven by the replacement of existing meters and large-scale, phased deployment projects; while demand demonstrates strong resilience, the ability to differentiate products?specifically through superior metering accuracy, extended battery life, network adaptability, and comprehensive operational services?will ultimately determine individual companies' market share.

This report studies the global Electronic Remote Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Remote Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Remote Water Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Remote Water Meter total production and demand, 2021-2032, (K Units)

Global Electronic Remote Water Meter total production value, 2021-2032, (USD Million)

Global Electronic Remote Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic Remote Water Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic Remote Water Meter domestic production, consumption, key domestic manufacturers and share

Global Electronic Remote Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic Remote Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic Remote Water Meter production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic Remote Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexcell, Aclara Technologies LLC, EDMI, Enel S.p.A., Honeywell International, Itron, Kamstrup A/S, Landis+Gyr Group AG, Schneider Electric, Sensus(Xylem Inc.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Remote Water Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Remote Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Remote Water Meter Market, Segmentation by Type:

Wired Transmission

Wireless Transmission

Global Electronic Remote Water Meter Market, Segmentation by Base Meter:

Dry-type Water Meter

Wet-type Water Meter

Others

Global Electronic Remote Water Meter Market, Segmentation by Applicable Electromagnetic Environment:

Class E1

Class E2

Global Electronic Remote Water Meter Market, Segmentation by Application:

Industrial

Commercial

Household

Companies Profiled:

Hexcell

Aclara Technologies LLC

EDMI

Enel S.p.A.

Honeywell International

Itron

Kamstrup A/S

Landis+Gyr Group AG

Schneider Electric

Sensus(Xylem Inc.)

Wasion

Jiangxi Sanchuan Group

Shandong Kede Electronics

Zhejiang Tuoqiang Electric

Henan Xintian Technology

Huizhong Instrument

Zhiheng Technology

Zhejiang Heda Technology

Hangzhou Shanke Intelligent Technology

SUNHOPE

Key Questions Answered:

1. How big is the global Electronic Remote Water Meter market?
2. What is the demand of the global Electronic Remote Water Meter market?
3. What is the year over year growth of the global Electronic Remote Water Meter market?
4. What is the production and production value of the global Electronic Remote Water Meter market?
5. Who are the key producers in the global Electronic Remote Water Meter market?
6. What are the growth factors driving the market demand?

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