

Global Electronic Portable Intravenous Infusion Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Portable Intravenous Infusion Pump market size is expected to reach \$ 211 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Electronic Portable Intravenous Infusion Pump is a compact medical device designed to deliver fluids, medications, or nutrients intravenously into a patient's bloodstream at controlled rates. Unlike traditional stationary pumps, these portable systems are lightweight and easy to carry, making them ideal for home healthcare, long-term care, and patient transportation. They come with programmable features that allow healthcare providers to set flow rates, dosage limits, and infusion times, ensuring precision in drug delivery. Advanced models often include safety mechanisms such as dose error reduction systems (DERS), alarms for flow issues, and even drug libraries for automated medication management. These pumps are crucial for patients requiring consistent or prolonged drug administration, such as those undergoing chemotherapy, pain management, or long-term antibiotic therapy. The unit price of Electronic Portable Intravenous Infusion Pump is typically several hundred to several thousand US dollars, with an industry gross profit margin of 40%-60%.

The upstream supply chain of Electronic Portable Intravenous Infusion Pumps includes the sourcing of critical components such as electronic components (microprocessors, sensors), batteries, infusion tubing, and medical-grade plastics. These components are typically supplied by specialized manufacturers and must meet stringent regulatory standards to ensure safety and performance. Additionally, software developers create the infusion control systems that allow precise dosing and integration with healthcare networks. The downstream supply chain involves the distribution of these pumps to hospitals, healthcare facilities, home care providers, and pharmacies. Manufacturers

sell directly or through medical device distributors, while post-sales support such as maintenance, software updates, and training is essential for ensuring the pump's functionality and patient safety.

The market for Electronic Portable Intravenous Infusion Pump is positioned at the intersection of convenience and healthcare technology, responding to the growing demand for portable, user-friendly infusion systems. These pumps provide accurate, controlled, and continuous drug delivery, making them indispensable in both homecare and hospital settings. The increasing prevalence of chronic diseases, aging populations, and the rise in outpatient treatments are significant factors driving market growth. Furthermore, the development of more advanced, compact devices with longer battery life, improved user interfaces, and connectivity features such as remote monitoring systems has added to their appeal. While the market remains competitive, there is a trend toward innovation, with companies increasingly focusing on smart infusion pumps that can integrate with hospital networks and provide real-time data analytics. However, challenges like regulatory hurdles, device safety, and cost-effectiveness remain in the path of accelerated growth.

This report studies the global Electronic Portable Intravenous Infusion Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Portable Intravenous Infusion Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Portable Intravenous Infusion Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Portable Intravenous Infusion Pump total production and demand, 2021-2032, (K Units)

Global Electronic Portable Intravenous Infusion Pump total production value, 2021-2032, (USD Million)

Global Electronic Portable Intravenous Infusion Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic Portable Intravenous Infusion Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic Portable Intravenous Infusion Pump domestic production,

consumption, key domestic manufacturers and share

Global Electronic Portable Intravenous Infusion Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic Portable Intravenous Infusion Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic Portable Intravenous Infusion Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic Portable Intravenous Infusion Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, BD, Fresenius Kabi, Baxter, B. Braun, Terumo, Nipro, ICU Medical, Moog, Avanos Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Portable Intravenous Infusion Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Portable Intravenous Infusion Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Portable Intravenous Infusion Pump Market, Segmentation by Type:

Basic Type

Intelligent Type

Global Electronic Portable Intravenous Infusion Pump Market, Segmentation by Battery Type:

Rechargeable

Disposable

Global Electronic Portable Intravenous Infusion Pump Market, Segmentation by Flow Rate:

>500 ml/h

100–500 ml/h

<100 ml/h

Global Electronic Portable Intravenous Infusion Pump Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Medtronic

BD

Fresenius Kabi

Baxter

B. Braun

Terumo

Nipro

ICU Medical

Moog

Avanos Medical

JMS

Micrel Medical Devices

Mindray

Key Questions Answered:

1. How big is the global Electronic Portable Intravenous Infusion Pump market?
2. What is the demand of the global Electronic Portable Intravenous Infusion Pump market?
3. What is the year over year growth of the global Electronic Portable Intravenous

Infusion Pump market?

4. What is the production and production value of the global Electronic Portable Intravenous Infusion Pump market?
5. Who are the key producers in the global Electronic Portable Intravenous Infusion Pump market?
6. What are the growth factors driving the market demand?

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