

# Global Electronic Parcel Locker Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Electronic Parcel Locker market size was valued at USD 1538.1 million in 2023 and is forecast to a readjusted size of USD 3371.9 million by 2030 with a CAGR of 11.9% during review period.

Electronic Parcel Locker is the package management solution for multifamily communities, retailers, offices, universities & more.

The global top three electronic parcel locker manufacturers include Quadiant (Neopost), Zhilai Tech, and InPost, with a total market share of more than 45%. The largest manufacturer is InPost, with a market share of about 25%. Europe is the global most important consumer market for electronic parcel locker, with a market share of about 50%. In terms of type, indoor has a market share of over 65%. In the application field, the market share of retail accounts for more than 55%.

The Global Info Research report includes an overview of the development of the Electronic Parcel Locker industry chain, the market status of Retail (Indoor, Outdoor), Family (Indoor, Outdoor), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Parcel Locker.

Regionally, the report analyzes the Electronic Parcel Locker markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Parcel Locker market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Electronic Parcel Locker market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Parcel Locker industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Indoor, Outdoor).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Parcel Locker market.

**Regional Analysis:** The report involves examining the Electronic Parcel Locker market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Parcel Locker market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Parcel Locker:

**Company Analysis:** Report covers individual Electronic Parcel Locker manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Parcel Locker This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Retail,

Family).

**Technology Analysis:** Report covers specific technologies relevant to Electronic Parcel Locker. It assesses the current state, advancements, and potential future developments in Electronic Parcel Locker areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electronic Parcel Locker market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electronic Parcel Locker market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Indoor

Outdoor

### Market segment by Application

Retail

Family

University

Office

Others

## Major players covered

Quadiant (Neopost)

TZ Limited

American Locker

Florence Corporation

Cleveron

Hollman

Luxer One

Parcel Port

KEBA

Zhilai Tech

InPost

My Parcel Locker

Kern

MobiiKey

Hive Box (China Post)

Cloud Box

Shanghai Fuyou

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Parcel Locker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Parcel Locker, with price, sales, revenue and global market share of Electronic Parcel Locker from 2019 to 2024.

Chapter 3, the Electronic Parcel Locker competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Parcel Locker breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Parcel Locker market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Parcel Locker.

Chapter 14 and 15, to describe Electronic Parcel Locker sales channel, distributors, customers, research findings and conclusion.

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